Deloitte services overview for Tax

Tax by Deloitte

Functions:
Tax, Finance, Order-to-Cash, Procure-to-Pay, Logistics, Supply Chain, Legal.

Solutions:

Core SAP Tax sensitization, Document and Reporting Compliance (DRC), Profitability and Performance Management (PaPM), Responsible Design and Production, Risk and Assurance Management, Extended withholding tax, SAC, Green ledger & Green token, GTS

Additional Technology solutions

Deloitte ITL Suite for; Indirect Tax, Excise & Sugar Tax, Deloitte Resilient Supply Chain, Dynamic Tax Codes, Tax Digital boardroom

Industries: All

Primary Deloitte Offerings

- Business Case & Roadmap development
- Tax Transformation implementation for Direct Tax including Pillar II, Indirect tax, Trade compliance, Operational Transfer Pricing, Withholding Tax & Other Taxes in SAP or via partner software
- Emerging Tax – Packaging, Sugar, Excise duties, CBAM, EUDR etc.
- Tax Transformation support
- Tax Strategy & Operations
- Tax & Trade advisory support
- Operate

* Not a comprehensive list

SOLUTION OVERVIEW

Embracing the evolving landscape of tax presents an important opportunity for clients to enhance their program delivery while effectively managing cost and time considerations. By proactively adapting to these changes, businesses can foster innovation and ensure compliance in a dynamic environment, ultimately reducing future costs and risks and protecting the license to operate., through ramping up their SAP landscape in functionality and compliance via our Tax foundation, Tax enabled S/4 HANA or Tax integrated End-to-Ens S/4 HANA services. This journey involves:

- ✓ a **tax data model** that gives optimal integration of tax data and allows for efficient extraction and application of data to deliver tax results.
- ✓ **process standardization** to enable us to achieve efficient and effective tax compliance and protect the business from unnecessary risk
- ✓ the **right tax technology landscape** to enable us to achieve actionable insights to support Business Partnering and delivering value to the Business

REFERENCES & ASSETS

Deloitte Assets for Tax*

- **Tax Transformation benefit and effort model –** model developed to calculate value case, including ROI
- **Tax workstream implementation Accelerators –** Playbooks, project materials & solution demos
- **Deloitte ITL suite add-on –** Suite of solutions: Indirect Tax, Excise and Sugar tax determination, Dynamic Tax Codes, Tax Number Validation, Tax Supply Chain Control,
- **SAP PaPM implementation Accelerator** for OTP, and Pillar II
- **Supply chain analytics accelerator** extract data providing insights on all supply-chain permutations & tax.
- **Deloitte SAP Globalisation Tool:** a library of localisation requirements by tax types (questionnaires, legal/fiscal requirements, user stories, KDDs etc.) as well as typical designs
- **SAP Tax Compliance accelerator**: accelerated process flow models, predefined data models/CDS logic and tests for SAP Tax Compliance (nowadays SAP RAM) across tax types
- **SAP DRC accelerators**: a framework for SAP DRC extensions and customisations, enabling reconciliations or building custom content as well as artefacts from previous DRC and the major third-party e-invoicing broker implementations for a wide range of countries
- **E-invoicing Integration Accelerator Suite:** SAP BTP based integration layer between S/4 (& non-S/4 sources) and e-invoicing solution brokers to orchestrate communication between the two components, can co-exist with SAP DRC
- **Trade classifier:** automated classification for export control purposes powered by Gen AI

Reference case study for Tax transformation

- Deloitte is supporting multiple clients in their S/4 transformation with a flagship client being a Finnish industry machinery client going through an S/4 business transformation with Tax as key value driver.

DELOITTE TAX SOLUTION BENEFITS

Leverage Assets and Accelerators: Deloitte tax solutions utilize proprietary tools and accelerators that streamline tax processes and enhance efficiency, allowing organizations to reduce implementation time and improve overall performance.

Advanced Technology Integration with Industry Best practices: Leveraging industry best practices with advanced technology, Deloitte tax solutions streamline tax processes, enhance data accuracy, and provide real-time insights, enabling businesses to make informed decisions and improve operational efficiency.

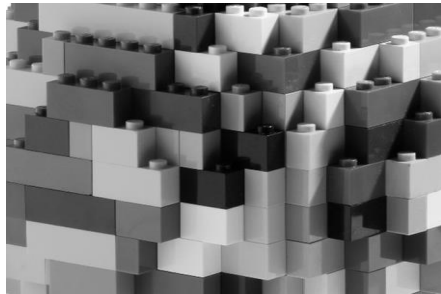**Tailored Expertise and Strategic Support:** Deloitte provides customized tax strategies and expert guidance that align with your business objectives, helping you adapt to changing regulations and market conditions while driving growth and innovation.

Our selected references for delivering value by Tax solutions

Zooming in on our most recent experience

Global Consumer Toy company - DK

- Tax business case and roadmap development
- S/4 selective transformation underway, setting tax foundation set-up.
- Implementation of Vertex O'series and Vertex accelerator+ for indirect tax determination
- Evaluation of required digital reporting mandates and future state solution choice

Value delivered

- Standardisation of solutions and technology – reduce technical debt, and therefore total cost of ownership
- Improved tax compliance and reporting processes
- Future ready for business changes
- Reduction in manual processes and thereby increasing efficiencies

Global Media Company - US

- Global Tax (across tax types) transformation and end to end integration. on SAP S/4 HANA, BRIM, CFIN and ARIBA
- Core S/4 design/build of data and processes for E-Reporting and E-invoicing
- Tax amortization and tax provisioning model in SAC-P, Co-development AR WHT automation, Tax Determination. into Onesource,

Value delivered

- Improved tax compliance through better data and processes
- Significant increase in efficiency and effectiveness
- Protecting the license to operate while increasing agility to respond

Global natural resources company - UK

- Tax transformation roadmap, based on an SAP first philosophy with Clean Core
- Implementation of TR ONESOURCE for IDT Determination
- Implementation of SAP S/4 Tax Foundation
- Design of PaPM tax reporting solutions
- Evaluation of co-innovation opportunities for asset creation
- SAP DRC POC and pilot implementation

Value delivered

- Moving to standardized global tax reporting process for Direct and indirect tax.
- Explore opportunities for further insight generation through CFIN and AI
- Created a Clean core SAP S/4 HANA foundation for scaling to address the needs today and tomorrow

Global Furniture Company Consumer - SE

- A tax stream within the overall business transformation powered by S/4HANA.
- A foundational setup for Direct Tax and Transfer Pricing and the implementation of SAP DRC for 40+ countries
- The importance of integrated work, not only within the tax stream but also considering all dependencies towards other E2E processes

Value delivered

- Seamless integration between tax, business requirements and tax and business processes
- Detailed design of the to-be end-to-end tax processes, policies and refined data model

Global Optics Technology company - DE

- Tax stream within a broader S/4HANA-driven business transformation
- Enhanced Indirect & Direct Tax setup with Vertex Tax Engine & SAP DRC
- Strong focus on seamless integration across tax and end-to-end business processes
- Coordinate the alignment of tax, finance, and IT

Value delivered

- Seamless integration of tax, business requirements, and processes
- Comprehensive and detailed tax process design
- Enhanced efficiency and compliance through integrated tax solutions

Questions? Please get in touch!

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<tr><td style="background-color:green; color:white">**Deloitte**</td></tr>
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