

## Finance can no longer focus on transactions and retroactive reporting, it should become a catalyst for business value creation

In a difficult environment, finance may be expected to connect operations, planning, and controls with informed, near-real-time decisions.

Yet disconnected processes, siloed data, and multiple systems can create complexity, slowing decisions, increasing control risk, and keeping teams anchored in manual close and reactive analysis.

### THE RESULT



**Decision lag:** Important reporting, variance explanations, and leadership narratives arrive late because data should be stitched together and validated across tools and teams



**Manual close burden:** Manual journal entries, reconciliations, and exception handling make it hard to compress close timelines or absorb growth without adding headcount



**Hidden control and governance exposure** Ownership split across Finance, IT, and the business, combined with governance that lags adoption, creates auditability gaps

## WHY AGENTIC AI AND WHY NOW?

60%

Up to 60%<sup>1</sup> productivity gains

REAL TIME

Predictive insights, on demand

EFFORTLESS COMPLIANCE

Governed workflows with control

- ▶ Agentic AI helps enable AI-driven agents to **support multistep finance workflows** end-to-end
- ▶ AI can turn high volumes of finance and operational data into **instant insights** for risk management
- ▶ Agentic AI helps **cut cost and cycle time** by automating reconciliations, journal entry support, and exception handling
- ▶ Context-aware agents can **improve decisions in real time**, from scenario planning to cash and working-capital actions
- ▶ Automated monitoring supports **earlier identification of anomalies and control exceptions**, strengthening audit readiness and financial integrity

## DELOITTE'S ENGAGEMENT MODEL

Deloitte's structured, end-to-end engagement model helps clients move seamlessly from vision to value



AI discovery lab



Discovery and design workshops



Minimum viable product deployment

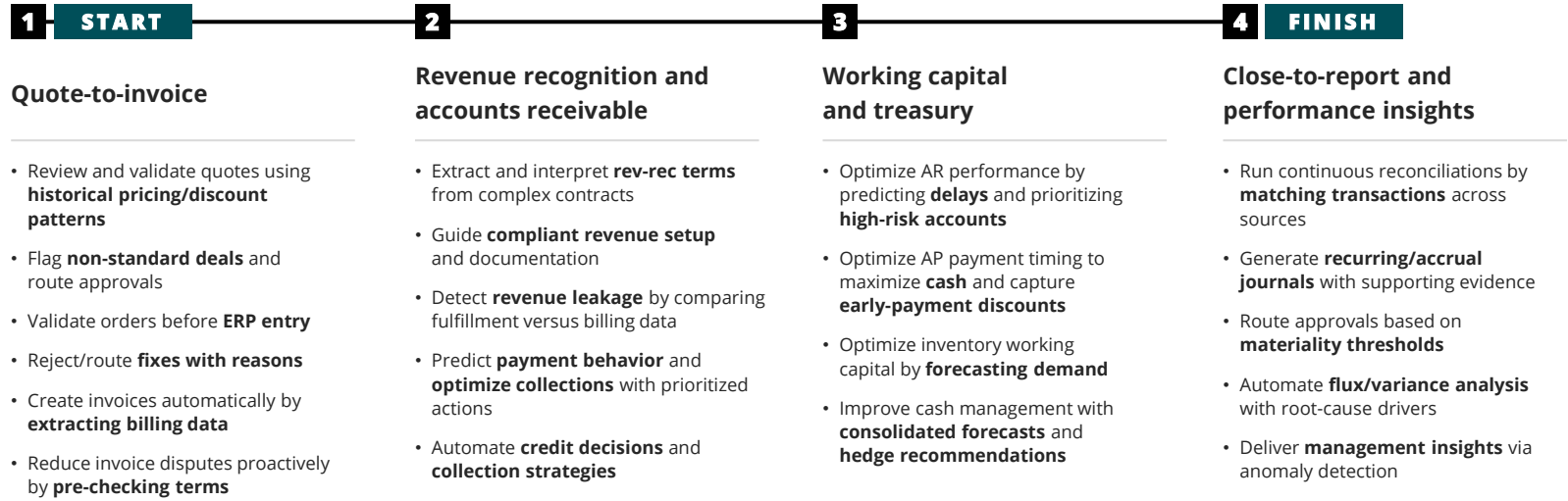


Enterprise AI readiness



Scale with the agentic innovation studio

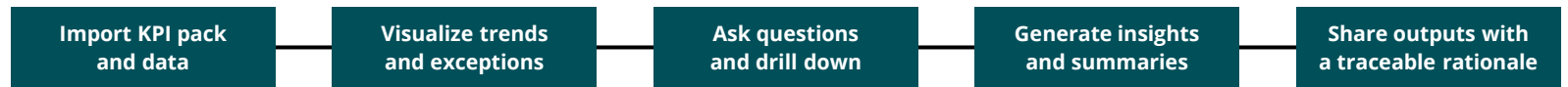
# KEY BUSINESS PROCESSES REIMAGINED WITH AGENTIC AI



## THE SOLUTION, FINANCE 360

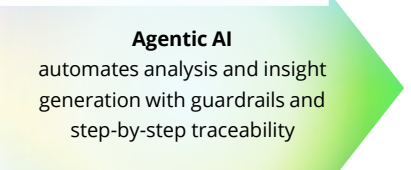
**Finance 360**, Deloitte’s unified Finance AI platform on Google Cloud (Vertex AI), is a fit-for-purpose solution that provides a broad horizontal foundation across finance workflows. It brings together finance data, KPI standardization, trend and exception monitoring, conversational analysis, and traceable insight generation to accelerate decision support across finance personas, including financial planning and analysis (FP&A), accounts payable (AP), accounts receivable (AR), and controllership.

*As one example, Finance 360 can support an FP&A performance review through the following steps:*



### CURRENT STATE

FP&A teams manually pull KPI packs, reconcile versions across tools, and spend time **answering repeat questions, often with limited transparency into how insights were derived**



### FUTURE STATE

FP&A teams get faster, more consistent analysis and decision support, with traceable insights that make it **easier to validate conclusions, explain drivers, and monitor follow-through**

## HOW DELOITTE CAN HELP

Deloitte is ready to help you move from strategy to scale, with demonstration sessions, discovery labs, rapid prototyping, and solution deployment. Deloitte can also help you with general enterprise AI readiness through the services of the Agentic Innovation Studio, a modular “agent factory” that helps clients industrialize and continuously evolve AI-driven processes.

## LEARN MORE



Discover how Deloitte can help you with your AI-led transformation journey

Scan or click to engage our team and accelerate your path to enterprise-wide value.

## LET'S TALK

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