



Second Quarter
2026

Technology Industry Update: Services & Software

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HOSTED BY



Rishi Jhunjunwala

Head of Technology Research

IIFL Capital

Global & Regional Service & Software Provider Standouts

Our ISG Contracts Database is used to determine placements based on the annual value of commercial contracts awarded in the past 12 months.



THE
ISG 15

The Big 15
The Building 15
The Breakthrough 15
The Booming 15

Service & Software Provider Standouts – Global



The ISG Contracts Database is used to determine placements based on the annual value of commercial contracts awarded in the past 12 months.

	The Big 15		The Building 15		The Breakthrough 15		The Booming 15	
	Revenues > \$10B		Revenues \$3B-\$10B		Revenues \$1B-\$3B		Revenues <\$1B	
Managed Services Market	Accenture	IBM Consulting	Amdocs	LTM Limited	Coforge	Neusoft	B+N Referencia*	Pomeroy
	Capgemini	Infosys	Capita	Tech Mahindra	EXL	Persistent Systems	Eltel Networks	Softtek
	Cognizant	NTT DATA	Genpact	T-Systems*	Hexaware	Stefanini	Ensono	Sonata Software
	Deloitte	TCS	EPAM Systems		L&T Technology Services	TTEC	GFT Technologies*	Tata Technologies
	HCLTech	Wipro			Mphasis		KPIT Technologies	Zensar*
							Mastek	
As-a-Service Market	Amazon Web Services	Oracle	Atlassian*	Iron Mountain	21Vianet*	MongoDB*	DigitalOcean	Nemetschek
	Google Cloud	SAP	Autodesk	Palo Alto Networks	CloudFlare	Shopify	Guidewire*	Vantage Data Centers
	Microsoft		CrowdStrike	Snowflake	HubSpot	Visma		
			Databricks	Workday				
			Equinix					

* New or returning to leaderboard in quarter

Providers in alphabetical order; no rankings implied. Revenues sourced from D&B and individual company financial filings.

Service & Software Provider Standouts – Americas



The ISG Contracts Database is used to determine placements based on the annual value of commercial contracts awarded in the past 12 months.

	The Big 15		The Building 15		The Breakthrough 15		The Booming 15	
	Revenues > \$10B		Revenues \$3B-\$10B		Revenues \$1B-\$3B		Revenues <\$1B	
Managed Services Market	Accenture	Infosys	ABM Industries	Genpact	Coforge	L&T Technology Services	Birlasoft	Pomeroy
	Capgemini	NTT Data	Amdocs	LTM Limited	EXL	Mphasis	Ensono	Softtek
	Cognizant	Salesforce	EPAM Systems	Tech Mahindra	Firstsource Solutions*	Persistent Systems	HGS	Sonata Software
	Deloitte	TCS			Globant*	Stefanini	HTC	Zensar
	HCLTech	Wipro			Hexaware	TTEC	Mastek	
	IBM Consulting							
As-a-Service Market	Amazon Web Services	Microsoft	Atlassian*	Palo Alto Networks	CloudFlare	Rubrik	Compass Datacenters	ServiceTitan
	Google Cloud	Oracle	CrowdStrike	Paychex*	HubSpot	Shopify	Gitlab*	Temenos*
			Databricks	Snowflake	MongoDB		Guidewire	Workiva
			Equinix	Workday				
			Iron Mountain					

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Service & Software Provider Standouts – EMEA



The ISG Contracts Database is used to determine placements based on the annual value of commercial contracts awarded in the past 12 months.

	The Big 15		The Building 15		The Breakthrough 15		The Booming 15	
	Revenues > \$10B		Revenues \$3B-\$10B		Revenues \$1B-\$3B		Revenues <\$1B	
Managed Services Market	Accenture	HCLTech	Amdocs*	MITIE	adesso	Nagarro*	Alexander Mann Solutions	KPIT Technologies
	BT	Infosys	Bechtle	SoftwareONE	AFRY	Netcompany	Assystem*	Mastek
As-a-Service Market	Capgemini	NTT DATA	Capita	Sopra Steria	Atea ASA	Persistent Systems	Aubay Technology	Protinus IT*
	Cognizant	TCS	EPAM Systems	Tech Mahindra	Coforge	Reply SpA	B+N Referencia*	Tata Technologies
	DXC Technology*	Wipro	Genpact	Tietoevry	EXL		Eltel Networks	Transcom
			Indra Sistemas	T-Systems			GFT Technologies	
	Amazon Web Services	Oracle	Autodesk	Equinix*	CloudFlare*	OVH	DigitalOcean	Nemetschek
	Google Cloud	SAP	Databricks		Fortinet	Sage	Keppel DC*	Vantage Data Centers
	Microsoft				IFS AB*	Visma		

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Service & Software Provider Standouts – Asia Pacific



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Managed Services Market

The Big 15		The Building 15		The Breakthrough 15		The Booming 15	
Revenues > \$10B		Revenues \$3B-\$10B		Revenues \$1B-\$3B		Revenues <\$1B	
Accenture Cognizant HCLTech IBM Consulting Infosys	NTT Data TCS Wipro	Amdocs Downer Group Genpact ITOCHU Techno-Solutions Nomura Research Institute	SCSK Sodexo* Tech Mahindra transcosmos	Bellsystem24* Biprogy Coforge NCS Neusoft	NS Solutions Persistent Systems SK C&C Taskus	BayCurrent Consulting Birlasoft* Cyient ITCenEntec	KPIT Technologies Tata Elxsi Tata Technologies*
Alibaba Amazon Web Services Baidu	Microsoft Google Cloud Oracle Tencent	Applovin Atlassian Autodesk	Datadog Equinix* Palo Alto Networks*	21Vianet CloudFlare MongoDB	Veeva Systems Xero Yonyou*	CtrlS Datacenters DigitalOcean* Global Switch Keppel DC	Kingdee Kingsoft Cloud NextDC Temenos

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