



Deloitte Corporate Finance LLC

Deloitte Corporate Finance LLC Advises R.M. Lucas Co. on its Sale to Artemis Capital Partners

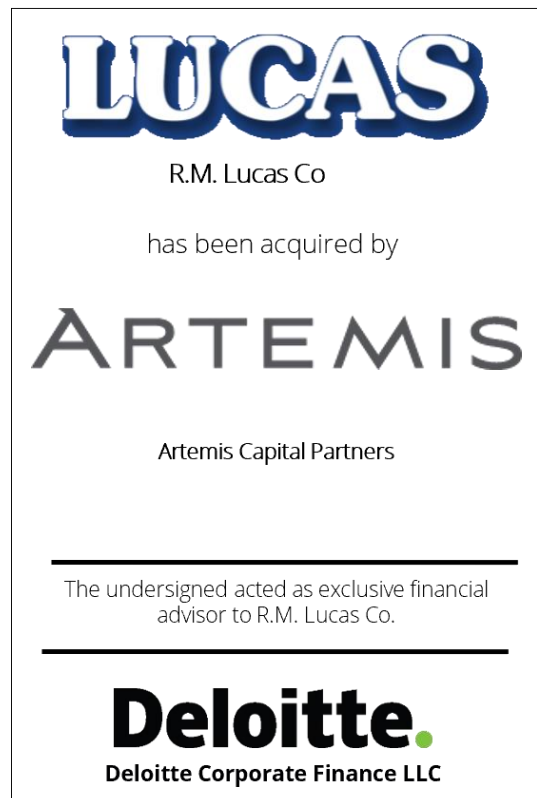
Deloitte Corporate Finance LLC (DCF) acted as the exclusive financial advisor to R.M. Lucas Co. ("R.M. Lucas," or "the Company"), a North American manufacturer of premium roofing products, in its sale to Artemis Capital Partners (Artemis).

Based in Alsip, IL, and with four facilities across the US, R.M. Lucas sells its products through a variety of sales channels, including its own Lucas brand and a several private label brands, to a diversified base of more than 200 customers.

R.M. Lucas' comprehensive portfolio of innovative, high-performance roofing products serves a wide range of roofing and building applications, including general roof installation and repair, restoration, improvement of energy efficiency, and waterproofing. With an innovative approach to product development, the Company boasts more than 700 different products, including roof coatings, caulks and sealants, adhesives, and waterproofing products. R.M. Lucas emphasizes product quality throughout its manufacturing process, utilizing its highly-trained quality control team to help ensure consistency and elevated performance for its customers. Artemis will provide R.M. Lucas extensive experience growing niche manufacturing companies to assist the company in accelerating its growth.

"DCF's deep experience was invaluable to R.M. Lucas and helped us navigate a number of challenges throughout the transaction process," said Rob Barry, President & CEO of R.M. Lucas. "We are extremely pleased with the result of the transaction and greatly appreciate DCF's insight as they guided us through the process."

Eric Andreozzi, managing director, Deloitte Corporate Finance LLC, added, "We are proud to continue our strong track record of supporting family-owned and operated companies. It was a pleasure to work with the R.M. Lucas and Artemis teams on





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this transaction, and we look forward to seeing the next phase of growth for the Company.”

“Our platform is designed to support founders like Rob,” said Will Frame, managing director, Deloitte Corporate Finance LLC. “We are pleased to be part of another successful transaction in the chemicals sector.”

About R.M. Lucas Co.

R.M. Lucas Co. is a leading manufacturer of premium roofing products. Under its Lucas brand and a variety of private label brands, the company offers a full line of coatings and mastics for a vast array of building and roofing applications. With a focus on product development and quality, the Company is a technology and innovation leader in its category in the United States. The Company is headquartered in Alsip, IL, with additional locations in Phoenix, AZ, Chicago, IL, and Orlando, FL. For more information on R.M. Lucas, visit <http://rmlucas.com/>.

About Artemis Capital Partners

Artemis is a growth-oriented private equity firm that seeks to invest in thriving middle market businesses with structurally recurring revenue streams in high value industries. Artemis' differentiated investment strategy combines setting a collaborative vision for growth, leveraging industry relationships, and instituting product development processes. The firm's primary sectors of interest include industrial automation, aerospace, automotive, defense, energy, scientific and research, specialty chemicals and materials, and lab and medical. For more information about Artemis' investment philosophy and values, visit <https://www.artemislpc.com/>.

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