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Closing deals in uncertain markets

The impact of COVID-19 has been felt across almost every facet of the economy, as well as the M&A and capital markets, propelling businesses into unprecedented times. Deloitte Global's corporate finance practice has helped its clients navigate and complete multiple transactions in today's environment, including the sample below. Our network of professionals continues to stay active, enabling us to provide differentiated insight to our clients.



March 2020 SAFETY City Rise, Inc.

d/b/a City Rise Safety has completed a minority

recapitalization with .ineageCapital

Deloitte **Deloitte Corporate Finance LLC**

Private equity-backed recapitalization

March 2020 BRUIN

Bruin Sports Capital, LLC

has completed a capital raising in order to effect the acquisition of Two Circles and provide for the ongoing funding of the business

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March 2020

Private equity-backed recapitalization

March 2020

Veterinary clinic operator

has completed a majority recapitalization with

Private equity investor

The undersigned acted as exclusive financial advisor to the veterinary clinic operator

Deloitte. Deloitte Corporate Finance LLC

Sale of an airport restaurant operator to an international strategic acquiror

March 2020

Airport restaurant operator

has been acquired by

Global airport services operator

The undersigned acted as exclusive financial advisor to the airport restaurant operator

Deloitte.

Deloitte Corporate Finance LLC

ESOP formation for oil & gasfocused equipment supplier

Alternative asset managerbacked recapitalization

Sale to a China-based strategic acquiror



Hub Folding Box Company, Inc. has been acquired by

> gpa a portfolio company of

The undersigned acted as exclusive financial advisor to Hub Folding Box Company, Inc.

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Private equity-backed recapitalization

February 2020



has completed a recapitalization with



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March 2020 The employees of

GLOBAL

Global Vessel & Tank, LLC

have purchased 100% of Global Vessel & Tank stock through a newly formed Employee Stock Ownership Trust

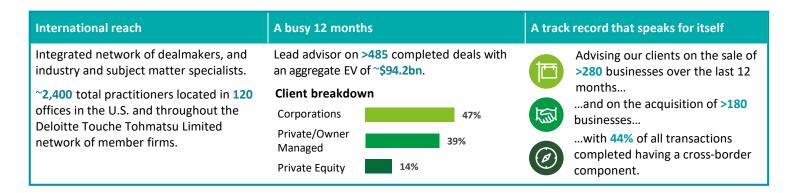
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₩ LIGHTWAVE PS Lightwave, Inc. has completed a recapitalization with Alternative asset manager The undersigned acted as exclusive financial advisor to PS Lightwave, Inc. Deloitte

Who we are

A leading middle-market investment bank with global market access

We offer the client service and middle-market focus of a boutique investment bank, backed by the global reach and multi-disciplinary capabilities of the world's largest professional services organization.



For additional information or to find out more about how DCF can assist the deal initiation and execution process, please contact:

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