

Informal Proof of Debt Form

Regulation 5.6.47

Please tick ONE of the below entities of which you are a creditor. Should you be a creditor of more than one entity, please complete a new form for each entity.

- Virgin Australia Holdings Ltd, ACN 100 686 226
- Virgin Australia International Operations Pty Ltd, ACN 155 859 608
- Virgin Australia International Holdings Pty Ltd, ACN 155 860 021
- Virgin Australia International Airlines Pty Ltd, ACN 125 580 823
- Virgin Australia Airlines (SE Asia) Pty Ltd, ACN 097 892 389
- Virgin Australia Airlines Holdings Pty Ltd, ACN 093 924 675
- VAH Newco No.1 Pty Ltd, ACN 160 881 345
- Tiger Airways Australia Pty Limited, ACN 124 369 008
- Virgin Australia Airlines Pty Ltd, ACN 090 670 965
- VA Borrower 2019 No. 1 Pty Ltd, ACN 633 241 059
- VA Borrower 2019 No. 2 Pty Ltd, ACN 637 371 343
- Virgin Tech Pty Ltd, ACN 101 808 879
- Short Haul 2018 No. 1 Pty Ltd, ACN 622 014 831
- Short Haul 2017 No. 1 Pty Ltd, ACN 617 644 390
- Short Haul 2017 No. 2 Pty Ltd, ACN 617 644 443
- Short Haul 2017 No. 3 Pty Ltd, ACN 622 014 813
- VBNC5 Pty Ltd, ACN 119 691 502
- A.C.N. 098 904 262 Pty Ltd, ACN 098 904 262
- Virgin Australia Regional Airlines Pty Ltd, ACN 008 997 662
- Virgin Australia Holidays Pty Ltd, ACN 118 552 159
- VB Ventures Pty Ltd, ACN 125 139 004
- Virgin Australia Cargo Pty Ltd, ACN 600 667 838
- VB Leaseco Pty Ltd, ACN 134 268 741
- VA Hold Co Pty Ltd, ACN 165 507 157
- VA Lease Co Pty Ltd, ACN 165 507 291
- Virgin Australia 2013-1 Issuer Co Pty Ltd, ACN 165 507 326
- 737 2012 No.1 Pty. Ltd, ACN 154 201 859
- 737 2012 No. 2 Pty Ltd, ACN 154 225 064
- Short Haul 2016 No. 1 Pty Ltd, ACN 612 766 328
- Short Haul 2016 No. 2 Pty Ltd, ACN 612 796 077
- Short Haul 2014 No. 1 Pty Ltd, ACN 600 809 612
- Short Haul 2014 No. 2 Pty Ltd, ACN 600 878 199
- VA Regional Leaseco Pty Ltd, ACN 127 491 605
- VB 800 2009 Pty Ltd, ACN 135 488 934
- VB Leaseco No 2 Pty Ltd, ACN 142 533 319
- VB LH 2008 No. 1 Pty Ltd, ACN 134 280 354
- VB LH 2008 No. 2 Pty Ltd, ACN 134 288 805
- VB PDP 2010-11 Pty Ltd, ACN 140 818 266

Name of creditor:

Address of creditor:

ABN (if applicable):

Telephone number:

Email address:

Amount of debt claimed: \$ Including GST \$

Consideration for debt (i.e., the nature of goods or services supplied and the period during which they were supplied):

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- I am not a related creditor of the Company
- I am a related creditor of the Company
relationship:

Is the debt secured? YES/NO

If secured, give details of security including dates, etc:

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Other information:

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Signature of Creditor

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Dated

(or person authorised by creditor)

Notes: Under the Insolvency Practice Rules (Corporations) (IPR) 75-85, a creditor is not entitled to vote at a meeting unless:

- a) his or her claim has been admitted, wholly or in part, by the Joint Administrators; or
- b) he or she has lodged with the Joint Administrators particulars of the debt or claim, or if required, a formal proof of debt.

At meetings held under Section 436E and 439A, a secured creditor may vote for the whole of his or her debt without regard to the value of the security (IPR 75-87).

Proxies must be made available to the Joint Administrators.