

FIGURE 2

## Specific actions/steps—Key considerations for ecosystem players

Action	Chipmakers	Distributors	Customers	Governments
Build overall capacity	✓			✓
Build local capacity	✓			✓
Become strategically lean		✓	✓	
Break the bullwhip	✓	✓	✓	✓
Digital transformation	✓	✓	✓	

Source: Deloitte analysis.