

Record to report cycle – tax compliance and reporting

Tax technology landscape

This diagram shows the overall tax technology landscape for the global business tax record to report cycle. It sets out the major product categories and the major products in those categories. There are some 'adjacent' product categories not shown, for example:

- Customs and Excise
- Fixed Assets
- Research and Development
- Employment Taxes
- Environmental Taxes
- Travel and Expenses

Business Systems

- ERP systems**
- Oracle ERP
 - Microsoft Dynamics
 - Oracle JD Edwards/ PeopleSoft
 - SAP ERP
 - SME ERPs – Digita, Sage, Intuit, Workday
- Consolidation, BI & EPM systems**
- IBM Cognos Suite
 - Longview Performance Mgmt. (CPM)
 - Oracle Hyperion Financial Management
 - SAP EPM (Financial Consolidation, Business Planning and Consolidation)
 - SAP HANA

Transactional Data Storage / Data Warehouse

- Bespoke build
- CCH Global Integrator
- ERP (SAP, Oracle, HFM)
- IBM Data Warehouse / Mgmt.
- Longview Tax Data Platform
- Microsoft Dynamics
- Microsoft SQL Server / PDW
- Vertex Enterprise

Global Provisioning

- CCH Global Integrator
- Corptax Provision
- Longview Tax
- Oracle Hyperion Tax Provision
- TR ONESOURCE Tax Provision
- Vertex Enterprise Tax Accounting

Indirect Tax Determination

- ERP - native
- FuelQuest Zytax Determination
- Taxware
- TR ONESOURCE Indirect tax
- Vertex Indirect Tax

Tax Return and Information Reporting

- Direct Tax Return**
- Alphatax (UK)
 - CCH Tax Integrator
 - Corptax (US)
 - Datev (AU, DE, CZ, IT, ES, PO)
 - Iris Business Tax
 - TR ONESOURCE Corporate Income Tax (UK, US, IR, NL, HK, other APAC)
 - Vertex Compliance
- Indirect Tax Return**
- CCH Indirect Tax
 - Datev
 - TR ONESOURCE Indirect Tax
 - Taxware
 - VAT Applications iVAT
 - Other (incl. US Sales and Use)
- Tax Information Reporting**
- TR identity for FATCA

Portals

- CCH Portal
- Oracle
- SAP Netweaver
- SharePoint
- TR ONESOURCE WorkFlow Manager
- Vertex Enterprise

Process / Workflow

- IBM Business Process Manager (previously Lombardi)
- K-2 Blackpearl
- ONESOURCE Workflow Manager
- OpenText (Metastorm, Global 360)
- Vertex Workflow Manager

Knowledge

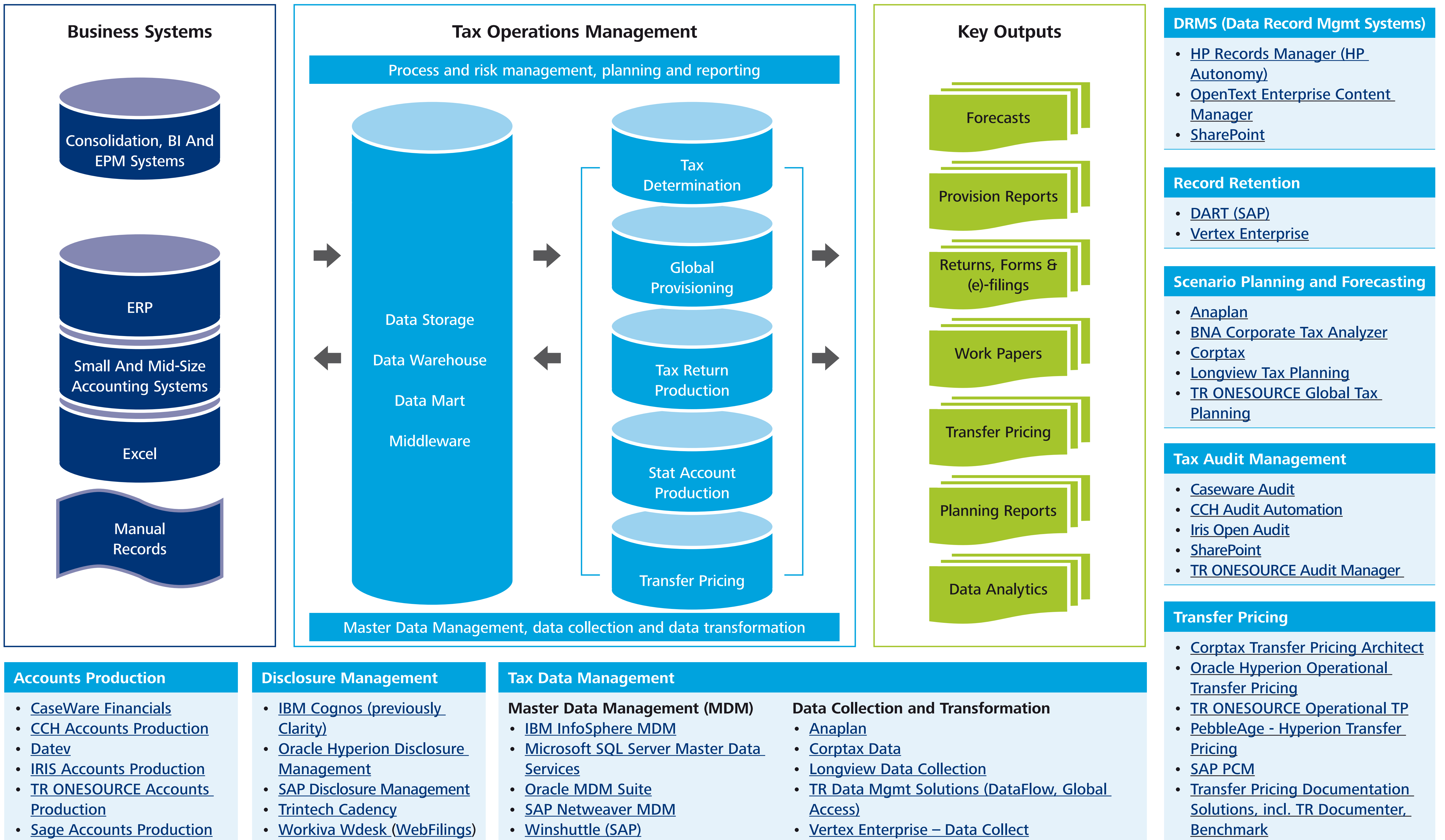
- CCH Portal, Products, Training
- IBFD Portal, Products, Training
- Internet – general knowledge
- LexisNexis Portal, Products, Training
- TR Checkpoint

Data Analytics

- Anaplan
- CaseWare IDEA
- Longview ArcPlan
- Microsoft Excel / PowerPivot
- QlikView, QlikSense
- SAS, IBM SPSS and R
- Tableau

Document Mgmt. and Storage

- CCH Document Management
- Corptax Workspace
- EMC Documentum XCP
- ERP Systems
- SAP Disclosure Management
- TR FileRoom
- Vertex Document Manager



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