



Are you grappling with administering investments in leveraged loans?

CDO Suite™

Our software, which is used by many leading administrators and asset managers worldwide, supports the unique and intricate details of processing leveraged loans, including:

- Pro rata and non-pro rata trading
- Contract-level interest calculations
- Multiple PIK calculation methodologies
- Global, cross-portfolio processing of principal and interest transactions
- LSTA and LMA trading conventions for par/near-par and distressed trades, including detailed delayed compensation calculations

In addition:

- A patent pending data feed is available for CDO Suite to eliminate the manual entry of agent notices while still allowing you to maintain control of the system within your network for an efficient and cost-effective alternative to outsourcing
- CDO Suite can be implemented as a stand-alone solution, or integrated with your existing systems to supplement their capabilities
- A loan agenting/servicing module is available for CDO Suite to support reporting to both borrowers and lenders
- The software includes powerful and user-friendly CLO compliance capabilities for both pre-trade and post-trade analysis
- CDO Suite is competitively priced with no AUM-based component

For more information about CDO Suite, please visit our Web site at www.deloitte.com/us/cdosuite and www.deloitte.com/us/loandata or contact:

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