

Court File No.

09-2306-00CL

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED
AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF PRODUCT EXCELLENCE INC.

ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)

PROCEEDINGS COMMENCED AT TORONTO

APPLICATION RECORD
(returnable August 4, 2009)

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Aug 4/09

Interim Order as requested to
allow for completion of asset
purchase agreement and to
manage recovery for
PEI's creditors. I have
signed the order.

Johanna J.