

## SCHEDULE "B"

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### INSTRUCTION LETTER FOR THE CLAIMS PROCESS

#### CROCUS INVESTMENT FUND ("CROCUS")

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#### A. CLAIMS PROCEDURE

By Order of the Manitoba Court of Queen's Bench pronounced July 22 , 2009 (the "Claims Process Order"), the Receiver has been authorized to conduct a claims procedure (the "Claims Procedure"). The Claims Process Order governs the Claims Procedure, notwithstanding any of the instructions contained herein. All capitalized terms not defined herein shall have the meaning ascribed thereto in the Claims Process Order.

This letter provides instructions for completing the Proof of Claim.

The Claims Procedure is intended for any person with a Claim of any kind or nature whatsoever, against Crocus arising before or after the appointment of Deloitte & Touche Inc. as Receiver/Manager of Crocus but excluding claims by shareholders and persons who have been exempted in writing by the Receiver.

If you have any questions regarding the Claims Procedure, please contact the Receiver and Manager of Crocus Investment Fund (the "Receiver") at the address provided below.

All notices and enquiries with respect to the Claims Procedure should be addressed to:

Deloitte & Touche Inc., as Receiver and Manager  
of Crocus Investment Fund  
2300 – 360 Main Street  
Winnipeg, Manitoba R3C 3Z3

Telephone: (204) 942-0051

Fax: (204) 947-2689

#### B. GENERAL INSTRUCTIONS FOR CREDITORS SUBMITTING A PROOF OF CLAIM

For Creditors submitting a Proof of Claim:

**The Proof of Claim must be received by the Receiver by 5:00 p.m. (Winnipeg time) on August 24, 2009 (the "Claims Receipt Date"), unless the Receiver agrees in**

writing or the Court orders that the Proof of Claim be accepted after that date. **Failure to file your Proof of Claim and any required documentation as directed in relation to your Claim by the Claims Receipt Date will mean the Receiver shall be at liberty to apply to Court for authority to make an interim distribution to shareholders without regard to your claim that has not been duly filed.**

Additional Proof of Claim forms can be obtained from the Receiver's website at [www.deloitte.com/ca/crocusfund](http://www.deloitte.com/ca/crocusfund) or by contacting the Receiver at the telephone and fax numbers indicated above and providing particulars as to your name, address and facsimile number. Once the Receiver has this information, you will receive, as soon as practicable, additional Proof of Claim forms.

## **C. INSTRUCTIONS FOR COMPLETING THE PROOF OF CLAIM**

### **i. Particulars of Creditor**

- Creditor must state full and complete legal name of company or firm.
- Creditor must include contact details including, phone number, fax number and e-mail address (as applicable) as well as the name of the contact person, including his or her position with the company.
- Indicate whether the Claim was sold or assigned by ticking the appropriate box.

### **ii. Particulars of Assignee (if any)**

- Instructions are the same as above if applicable.

### **iii. Proof of Claim**

- Creditor must state full and complete legal name of company or firm.
- If the individual completing the Proof of Claim is not the Creditor himself, he must state his position or title.
- Insert value of Claim in Canadian dollars.

### **iv. Nature of the Claim**

- Indicate whether the Claim is unsecured or secured.
- If your Claim is secured provide full particulars of the security and supporting documentation.

### **v. Particulars of Claim**

- Claim must include supporting documentation.

### **vi. Receipt of the Proof of Claim**

- The Proof of Claim must be received by the Receiver by the Claims Receipt Date. **Failure to file your Proof of Claim and any required documentation as directed in relation to your Claim by the Claims Receipt Date will mean the Receiver shall be at liberty to make an**

**application to Court for authority to make an interim distribution to shareholders without regard to your claim that has not been duly filed.**

