

March 20, 2009

Court File No: 09-CL-7934

BANK OF MONTREAL Applicant and CPI PLASTICS GROUP LIMITED, et al

Ontario Superior Court of Justice (Commercial List)

Handwritten notes: Having read the motion record & heard from counsel - two party served approved of the primary record... Price of vehicle the court has been approved to be approved & the assets not as set out in the draft order made.

Handwritten signature: McCampbell

LATE FILING Proceeding commenced at Toronto

MOTION RECORD RETURNABLE MARCH 20, 2009

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Virginia Gauthier LSUC# 41098AD Tony Reyes LSUC# 21188 FILED / DÉPOSÉ MAR 9 2009 Lawyers for Deloitte & Touche in its capacity as interim receiver and manager of Respondents