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**IN THE MATTER OF THE PROPOSAL OF
THE BEVERLY GROUP LIMITED
A CORPORATION DULY INCORPORATED
UNDER THE LAWS OF THE PROVINCE OF ONTARIO,
OF THE TOWN OF FLAMBOROUGH,
IN THE PROVINCE OF ONTARIO**

Notice of Hearing of Application for Court Approval of Proposal

Take notice that an application will be made to the Court at 393 University Avenue, 10th Floor, in the City of Toronto, in the Province of Ontario on the 11th day of October, 2005 at 10:00 o'clock in the forenoon, to approve the proposal of The Beverly Group Limited dated the 25th day of August, 2005, that was accepted by the creditors at a meeting held on the 14th day of September, 2005.

Dated at North York, Ontario this 16th day of September, 2005.

Mintz & Partners Limited

MINTZ & PARTNERS LIMITED
Trustee re: the Proposal of
The Beverly Group Limited

DRW/KK/ap

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