

Court File No. 07-CL-7283

**ONTARIO  
SUPERIOR COURT OF JUSTICE  
COMMERCIAL LIST**

THE HONOURABLE *MR.*

JUSTICE *MORAW ETZ*

)  
)  
)

WEDNESDAY, THE 14<sup>TH</sup>

DAY OF MAY, 2008

**IN THE MATTER OF AN APPLICATION BY WASANDA ENTERPRISES INC.  
UNDER THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C.  
1985, c. C-36, AS AMENDED AND BUSINESS CORPORATIONS ACT,  
R.S.O. 1990, c.B-16, AS AMENDED**

**AND IN THE MATTER OF A PLAN OR PLANS OF COMPROMISE  
OR ARRANGEMENT TO BE PROPOSED IN RESPECT OF  
D'ANGELO BRANDS LTD. AND 1540633 ONTARIO INC.,  
O/A AS STEELBACK BREWERIES**

Applicants

**ORDER**

**(Amend Approval and Vesting Order Dated April 15, 2008)**

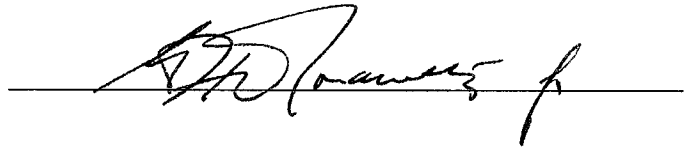
**THIS MOTION**, made by Wasanda Enterprises Inc. ("Wasanda"), for an Order amending the Order of the Honourable Mr. Justice Cumming dated April 15, 2008 (the "Approval and Vesting Order"), in order to correct errors arising from accidental slips or omissions, was heard this day at 330 University Avenue, Toronto, Ontario.

**ON READING** the affidavit of Douglas Hendler sworn May 12, 2008, and on hearing the submissions of counsel for Wasanda, the Debtors, and the Monitor, no one appearing for any other person on the Service List, although properly served,

1. **THIS COURT ORDERS** that the time for service of the Notice of Motion and the Motion Record is hereby abridged and that the Motion is properly returnable today and service on any interested party other than those parties served is hereby dispensed with.

2. **THIS COURT ORDERS** that the Approval and Vesting Order be and is hereby amended as follows:

- (a) Schedule "C" – Purchased Assets is hereby deleted and replaced with Schedule "C" – Real Property in the form attached hereto;
- (b) Paragraph 3 is amended by deleting from the sixth line thereof, the words " and listed on Schedule "C" hereto; and
- (c) Paragraph 4 is amended by deleting from the fourth line thereof, the reference to "Schedule "B" and replacing it with "Schedule "C".



ÉVALUÉ / VALUÉ / VALUATO  
ON / BOOK NO:  
LE / DANS LE REGISTRE NO.:

MAY 14 2008

PER/PAR: JSN

Schedule "C" – Real Property

The real property and improvements located at 88 Farrell Drive,  
Tiverton, Ontario and legally described as Lot 15, Plan 3M – 113,  
Township of Bruce, County of Bruce.

A handwritten signature in black ink, consisting of stylized initials and a long horizontal stroke extending to the right.

**IN THE MATTER OF AN APPLICATION BY WASANDA ENTERPRISES INC. UNDER THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED AND BUSINESS CORPORATIONS ACT, R.S.O. 1990, c.B-16, AS AMENDED**

**AND IN THE MATTER OF A PLAN OR PLANS OF COMPROMISE OR ARRANGEMENT TO BE PROPOSED IN RESPECT OF D'ANGELO BRANDS LTD. AND 1540633 ONTARIO INC., O/A STEELBACK BREWERIES**

Applicants

Court File No. 07-CL-7283

**ONTARIO  
SUPERIOR COURT OF JUSTICE  
COMMERCIAL LIST**

PROCEEDING COMMENCED AT TORONTO

**ORDER  
(Amend Approval and Vesting Order  
Dated April 15, 2008)**

**AYLESWORTH LLP**  
Barristers & Solicitors  
Ernst & Young Tower  
Toronto-Dominion Centre  
P.O. Box 124, 18<sup>th</sup> Floor, 222 Bay Street  
Toronto, ON M5K 1H1

**Lisa S. Corne (LSUC 27974M)**  
Tel : 416-646-4608  
Fax: 416-865-1398

Solicitors for the Applicants