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Court File No. 07-CL-7283

**ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST**

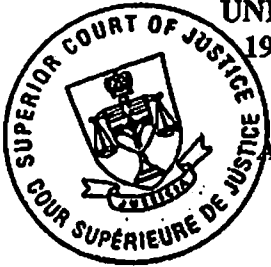
THE HONOURABLE)

FRIDAY, THE 7TH

JUSTICE HOY.)

DAY OF MARCH, 2008

**IN THE MATTER OF AN APPLICATION BY WASANDA ENTERPRISES INC.
UNDER THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C.
1985, c. C-36, AS AMENDED AND BUSINESS CORPORATIONS ACT,
R.S.O. 1990, c.B-16, AS AMENDED**



**AND IN THE MATTER OF A PLAN OR PLANS OF COMPROMISE
OR ARRANGEMENT TO BE PROPOSED IN RESPECT OF
D'ANGELO BRANDS LTD. AND 1540633 ONTARIO INC.,
O/A STEELBACK BREWERIES**

ORDER

(Claims Procedure)

THIS MOTION, made by Wasanda Enterprises Inc. (the "Applicant"), pursuant to the *Companies' Creditors Arrangement Act, R.S.C. 1985, c. C-36*, as amended (the "CCAA"), for an Order approving a procedure to provide for:

- (a) The identification, submission and determination of claims against D'Angelo Brands Ltd. and 1540633 Ontario Inc., o/a Steelback Breweries (collectively, the "Debtors"), and certain claims against the Debtors' officers and directors;
- (b) The publication of notice to creditors; and
- (c) The barring of claims not filed,

was heard this day at 330 University Avenue, Toronto, Ontario.

ON READING the Notice of Motion, and the Third Report of Mintz & Partners Limited (the "Monitor"), and on hearing submissions of counsel to the Applicant, the Debtors and the Monitor and on being advised that the Service List was served with the Motion Record herein.

SERVICE

1. **THIS COURT ORDERS** that the time for service of the Notice of Motion and Motion Record herein be and is hereby abridged and that the motion is properly returnable today and service on any interested party other than those parties served is hereby dispensed with.

CLAIM PROCEDURE

2. **THIS COURT ORDERS** that this Order is made to provide for the identification, submission and determination of claims, the publication of notice to creditors, and for the barring of claims not filed, or not properly filed in accordance with the claims procedure, notwithstanding that a plan of compromise or arrangement (the "Plan") has not been filed by the Debtors or the Applicant.

Notice of Claims

3. **THIS COURT ORDERS** that the Monitor, after consultation with the Debtors, shall cause a Proof of Claim and Instruction Letter, substantially in the form attached hereto as Schedule "A", and a copy of this Order (the "Claims Package") to be sent to each known creditor of the Debtors by prepaid mail on or before March 14, 2008.

4. **THIS COURT ORDERS** that the Monitor shall cause a notice, substantially in the form attached hereto as Schedule "B" (the "Notice to Creditors"), to be placed in the Globe and Mail (National Edition) prior to March 21, 2008.

5. **THIS COURT ORDERS** that the Monitor shall cause the Notice to Creditors and the Claims Package to be posted on the Monitor's Website from March 21, 2008 until the Claims Bar Date (as defined herein).

6. **THIS COURT ORDERS** that the Monitor shall send a copy of the Claims Package to any person requesting such material, as soon as practicable.

Proofs of Claim

7. **THIS COURT ORDERS** that any person asserting a Claim (as hereinafter defined) against one or both of the Debtors or any D & O Claim (as hereinafter defined) against any director or officer of the Debtors, shall set out its aggregate Claim in the Proof of Claim, substantially in the form attached as Schedule "A", and deliver the Proof of Claim to the Monitor at the address set forth in paragraph 18 hereof so that it is received by no later than 5:00 p.m. (Toronto time) on April 14, 2008 (the "Claims Bar Date").

✓ *dm* 30th

8. **THIS COURT ORDERS** that for the purpose of this Order, the following terms shall have the following meanings:

- (a) A "Claim" includes any right of a person against one or both of the Debtors in connection with any indebtedness, liability or obligation of any kind whatsoever of the Debtors and any interest accrued thereon or costs payable in respect thereof, whether liquidated, unliquidated, reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured, unsecured, present, future, known, or unknown, by guarantee, surety or otherwise, and whether or not such right is executory or anticipatory in nature, including without limitation, any claim arising from or caused by the repudiation by the Debtors of any contract, lease or other agreement, whether written or oral, any claim made or asserted against the Debtors through any affiliate, associate or related person as such terms are defined in the Business Corporations Act, R.S.O. 1990, c. B-16, as amended, or any right or ability of any person to advance a claim for contribution or indemnity or otherwise with respect to any matter, action, cause or chose in action, whether existing at present or commenced in the future with respect to any matter, action, cause or chose in action based in whole or in part on facts which existed on or prior to November 14, 2007, together with any other claims of any kind that, if unsecured, would be a debt provable in bankruptcy within the meaning of the Bankruptcy and Insolvency Act, R.S.C. 1985, c. B-3; provided that "Claim" shall not include any "Excluded Claim"

(b) "D & O Claim" means any rights or claims of any person against one or more of the directors or officers of the Debtors which arose or arises prior to November 15, 2007, in connection with or as a result of such director's or officer's position as a director or officer, or supervision or management of or involvement with the Debtors, including any claim arising from the failure of any Debtor to make payments in respect of:

- (i) Wages, salaries, employee and pension benefits, vacation pay, bonuses, and expenses, employee source deductions in respect of employment insurance, Canada Pension Plan, Quebec Pension Plan and income taxes;
- (ii) Goods and Services Tax; and
- (iii) Realty, municipal, business or other taxes payable in priority to the claims of secured creditors.

(c) "Excluded Claims" means:

- (i) any claims of the DIP Lender secured by the DIP Lender's charge (as defined in the Initial Order);
- (ii) any claim of the Monitor or its counsel or counsel for the Debtors or counsel for the Applicant secured by the Administration Charge (as defined in the Initial Order);
- (iii) any claim by a director or officer secured by the Directors' Charge (as defined in the Initial Order); and
- (iv) any claims or rights with respect to goods or services supplied to the Debtors on or after November 15, 2007.

9. **THIS COURT ORDERS** that any person who does not deliver a Proof of Claim in respect of a Claim or D & O Claim by the Claims Bar Date in accordance with paragraph 7 hereof, or such later date as the Debtors, the Applicant, and the Monitor and such creditor may agree, shall be forever barred from:

- (a) asserting such Claim against the Debtors and the Claim shall be forever extinguished;
- (b) asserting such D & O Claim against the directors or officers of the Debtors and such D & O Claim shall be forever barred;
- (c) attending or voting at any meeting of creditors called to consider or approve a Plan;
- (d) receiving any distribution pursuant to any Plan; and
- (e) shall not be entitled to receive any further notice in respect of these proceedings.

Determination of Claims

10. THIS COURT ORDERS that the Monitor, with the assistance of the Debtors and the Applicant, shall review each Proof of Claim received by the Claims Bar Date, or which may be filed thereafter with the permission of the Debtors, the Applicant and the Monitor, or pursuant to an Order of this Court, and the Monitor shall accept, revise or disallow, in whole or in part, the claims set out therein.

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May 30, 2008 ✓

Notice of Revision or Disallowance

11. The Monitor shall send, by courier, facsimile transmission or electronic mail to the relevant address or number listed for the creditor, or its representative, on the Proof of Claim, a Notice of Revision or Disallowance in the form attached as Schedule "C" as soon as a Claim or D & O Claim has been revised or disallowed by the Monitor and by no later than 7 days prior to any scheduled meeting of creditors to vote on and consider the Plan ~~which~~ ✓

~~shall not be scheduled~~

~~prior to June 10, 2008~~ ✓

Notice of Appeal

12. THIS COURT ORDERS that any person who intends to dispute a Notice of Revision or Disallowance shall serve upon the Applicant, the Debtors and the Monitor, and file with this Court, within ~~seven (7)~~ calendar days from the date of the Notice of Revision or Disallowance sent by the Monitor, or such later date as this Court may order, a Notice of Motion appealing the

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claim determination, returnable before a Judge of this Court presiding over the Commercial List on ~~May 17~~ ²⁰ June 20, 2008.

13. **THIS COURT ORDERS** that where a creditor receives a Notice of Revision or Disallowance and fails to deliver a Notice of Appeal to this Court within the time limited above, the value and nature of such creditor's Claim or D & O Claim for all purposes in these proceedings, in respect of any Plan, or in any bankruptcy of the Debtors, shall be deemed to be as set out in the Notice of Revision or Disallowance and such value and nature, if any, shall constitute such creditor's claim for voting and distribution purposes in these proceedings, under any Plan and in any bankruptcy of the Debtors.

Voting of Disputed Claims

14. **THIS COURT ORDERS** that, where the Claim or D & O Claim of any creditor has not been finally determined prior to the date of any creditors' meeting at which the creditor is to vote by reason of the creditor applying to have the value of its Claim or D & O Claim determined by this Court, or for any other cause, the Applicant, the Debtors and the Monitor, shall either:

- a) for the purpose of voting on any Plan only, accept the creditor's determination of the value of the claim and conduct the vote of the creditors;
- b) conduct the vote of the creditors and record the fact that the creditor's vote is in dispute and report the results of the vote to this Court;
- c) provide a formula or other method for dealing with such disputed Claims or D & O Claims only for the purposes of voting on any Plan, subject to the approval of this Court; or
- d) deal with the matter as this Court may otherwise direct.

Notice of Transfer or Assignment

15. **THIS COURT ORDERS** that if, after the earlier of (a) the date of filing a Proof of Claim, and (b) the Claims Bar Date, the holder of a Claim or D & O Claim, or any subsequent holder thereof who has been acknowledged by the Monitor, transfers or assigns a Claim or D & O Claim to another person, neither the Debtors, the Applicant nor the Monitor shall be

obligated to give notice to or to otherwise deal with the transferee or assignee of the Claim or D & O Claim as the creditor in respect thereof unless and until actual notice of transfer or assignment, together with satisfactory evidence of such transfer or assignment, have been delivered to the Monitor, the Debtors and the Applicant. Thereafter, such transferee or assignee shall, for all purposes hereof, constitute the holder of such Claim or D & O Claim, and shall be bound by notices given and steps taken in respect of such Claim or D & O Claim in accordance with the provisions of this Order.

16. **THIS COURT ORDERS** that if, after the earlier of (a) the date of filing a Proof of Claim, and (b) the Claims Bar Date, the holder of a Claim or D & O Claim, or any subsequent holder thereof who has been acknowledged by the Monitor, transfers or assigns the whole of such claim to more than one person or part of such claim to another person or persons, such transfer or assignment shall not create a separate claim and such claim shall continue to constitute and be dealt with as a single claim notwithstanding such transfer or assignment. Neither the Debtors, the Applicant, nor the Monitor shall, in each such case, be bound to recognize or acknowledge any such transfer or assignment and shall be entitled to give notices to and to otherwise deal with such Claim or D & O Claim only as a whole and then only to and with the person last holding such Claim or D & O Claim, provided such creditor may, by notice in writing delivered to the Applicants, Monitor, and the Debtors, direct that subsequent dealings in respect of such Claim or D & O Claim, but only as a whole, shall be with a specified person and in such event, such person shall be bound by any notices given or steps taken in respect of such Claim or D & O Claim with such person in accordance with the provisions of this Order.

17. **THIS COURT ORDERS** that the Monitor, in addition to its prescribed rights and obligations under the CCAA and under the Initial Order, shall assist the Applicant and the Debtors in connection with the administration of the claims process provided for herein, and is hereby directed and empowered to take such other actions and fulfill such other roles as are contemplated by this Order.

18. **THIS COURT ORDERS** that any notice or communication required to be delivered pursuant to the terms of this Order shall be in writing and may be delivered by electronic mail,

except as otherwise provided in this Order
AH
[initials]

facsimile transmission, personal delivery, courier or prepaid mail addressed to the respective parties as follows:

- (a) If to the Monitor, to:
Mintz & Partners Limited
1 Concord Gate
Suite 200
North York, ON M3C 4G4

Attention: Tony Zaspalis
Facsimile: 416-644-4303
Email: tzaspalis@deloitte.ca
- (b) If to a creditor or a claimant, to the last recorded address appearing in the books of the Debtors or in any Proof of Claim filed.
- (c) If to the Debtors, to:
D'Angelo Brands Ltd.
and 1540633 Ontario Inc.,
o/a Steelback Breweries
14 Brewster Road
Brampton, ON L6T 5B7

Attention: Ari Huber
Facsimile: 905-794-0289
Email: ahuber@steelbackbrewery.com
- (d) If to the Applicant, to:
Wasanda Enterprises Inc.
c/o Aylesworth LLP
222 Bay Street
18th Floor
Toronto, ON M5K 1H1

Attention: Lisa Come
Facsimile: 416-865-1398
Email: lcome@aylaw.com

19. **THIS COURT ORDERS** that in the event of any strike, lock-out or other event which interrupts postal service in any part of Canada, all notices and communications during such interruption may only be delivered by email, facsimile transmission, personal delivery or courier and any notice or other communication given or made by prepaid mail within the five (5) business day period immediately preceding the commencement of such interruption, unless

actually received, shall be deemed not to have been delivered. All such notices and communications shall be deemed to have been received, in the case of notice by email, facsimile transmission, personal delivery or courier prior to 5:00 p.m. (local time) on a business day, when received, if received after 5:00 p.m. (local time) on a business day or at any time on a non-business day, on the next following business day, and in the case of a notice mailed as aforesaid, on the fourth business day following the date on which such notice or other communication is mailed.

Binding Effect of Claims Procedure

20. **THIS COURT ORDERS** that the calling for claims and the claims procedure contemplated in this Order, as may be amended or supplemented by this Court from time to time, shall be binding and effective in any bankruptcy of the Debtors.

21. **THIS COURT ORDERS** that nothing in this Order shall constitute or be deemed to constitute an allocation or assignment of Claims into particular classes and that the determination of classes of creditors, if any occurs, for voting and distribution purposes shall be as established in any Plan filed by the Applicant or the Debtors or by further order of this Court.

22. **THIS COURT ORDERS** that the Applicant, the Debtors or the Monitor may, from time to time, apply to this Court for directions in the discharge of the Monitor's powers and duties hereunder or in respect of the proper execution of this Order.

23. **THIS COURT ORDERS** that any person affected by this Order may apply to this Court to vary or rescind this Order or seek other relief, on notice to the Applicant, the Debtors, and the Monitor and any other person likely to be affected by the relief sought.

Monitor's Report

24. **THIS COURT ORDERS** that the activities of the Monitor as described in the Third Report be and are hereby approved.

ENTERED AT / INSCRIT À TORONTO
ON / BOOK NO:
LE / DANS LE REGISTRE NO.:

MAR 19 2008

PER/PAR: *lv*

Soni U
Registrar, Superior Court of Justice

Schedule "A"
Proof of Claim

**D'ANGELO BRANDS LTD. and 1540633 ONTARIO INC. o/a STEELBACK
BREWERIES ("STEELBACK") (COLLECTIVELY, THE "DEBTORS")**

A. Particulars of Creditor: _____

(1) Full Legal Name of Creditor: _____

(2) Full Mailing Address of Creditor: _____

(3) Telephone Number of Creditor: _____

(4) Facsimile Number of Creditor: _____

(5) E-mail Address of Creditor: _____

(6) Attention (Contact Person): _____

B. Particulars of Original Creditor from Whom You Acquired Claim, if Applicable:

(1) Have you acquired this Claim by assignment?

Yes No

(if yes, attach documents evidencing assignment)

(2) Full Legal Name of original creditor(s):

C. Claim:

I, *[name of Creditor or authorized representative of the Creditor]*, do hereby certify that I am a Creditor of/hold the position of of the Creditor and have knowledge of all the circumstances connected with the Claim described herein; and

The Creditor claims the following *(Check and complete appropriate category)*:

1. Claim Against D'Angelo Brands Ltd.

2. Claim Against Steelback

3. Claim Against Director or Officer of D'Angelo Brands Ltd.

4. Claim against Director or Officer of Steelback.

D. Particulars of Claim:

Is your claim secured?

Yes[_] No[_]

The Particulars of the undersigned's total Claim or D & O Claim are attached.

(Provide full particulars of the Claim and D & O Claim and supporting documentation, including amount, description of transaction(s) or agreement(s) giving rise to the Claim and D & O Claim, name of any guarantor(s) which has guaranteed the Claim and D & O Claim, and amount of Claim and D & O Claim allocated thereto, date and number of all invoices, particulars of all credits, discounts, etc. claimed, description of the security, if any, granted by one or more of the Debtors to Creditor or title retention arrangement with one or more of the Debtors and estimated value of such security or title retention arrangement).

THIS PROOF OF CLAIM MUST BE RETURNED TO AND RECEIVED BY THE MONITOR BY 5:00 P.M. (TORONTO TIME) ON THE CLAIMS BAR DATE (APRIL 14th 2008) AT THE FOLLOWING ADDRESS:

*AK
AK*

DATED AT: Toronto, Ontario this 19th day of March, 2008.

MINTZ & PARTNERS LIMITED
(Mintz & Partners now part of Deloitte.)
1 Concorde Gate, Suite 200
Toronto ON M3C 4G4 Canada

Attention: Anna Koroneos
Telephone: (416) 644-4432
Facsimile: (416) 644-4303
Email: akoroneos@deloitte.ca

**ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST**

**IN THE MATTER OF AN APPLICATION BY WASANDA ENTERPRISES INC.
UNDER THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C.
1985, c. C-36, AS AMENDED AND BUSINESS CORPORATIONS ACT,
R.S.O. 1990, c.B-16, AS AMENDED**

**AND IN THE MATTER OF A PLAN OR PLANS OF COMPROMISE
OR ARRANGEMENT TO BE PROPOSED IN RESPECT OF
D'ANGELO BRANDS LTD. AND 1540633 ONTARIO INC.
O/A STEELBACK BREWERIES**

INSTRUCTION LETTER

A. - Claims Procedure

By order dated March 7, 2008 (the "Claims Procedure Order") under the *Companies' Creditors Arrangement Act*, R.S.C. 1985, c.C-36, as amended (the "CCAA"), the Honourable Justice ● authorized Mintz & Partners Limited in its capacity as Court-appointed Monitor (the "Monitor") of D'Angelo Brands Ltd. and 1540633 Ontario Inc. o/a Steelback Breweries (collectively, the "Debtors") to conduct a claims process (the "Claims Procedure"). For your information, there is currently no proposed plan under the CCAA. The Debtors are currently formulating a plan and creditors who file a proof of claim, which is accepted, will be given notice of the plan when the same is finalized. Defined terms which are not defined herein shall have the meaning ascribed thereto in the Claims Procedure Order.

A copy of the Claims Procedure Order and a Proof of Claim form are enclosed. This letter provides instructions for responding to or completing the Proof of Claim.

The Claims Procedure is intended for any person asserting:

claims of any kind or nature whatsoever against the Debtors, based in whole or in part on facts existing on November 14, 2007, including any Claim arising as a result of or in

connection with the repudiation or termination on or after November 15, 2007, by one or both of the Debtors of any contract, lease or other agreement in existence prior to November 15, 2007; or

claims against any director or officer of the Debtors which arose prior to November 15, 2007, in connection with or as a result of such director's or officer's position as such, or supervision or management of the Debtors.

If you have any questions regarding the Claims Procedure, please contact the Court-appointed Monitor at the address provided below.

All enquiries with respect to the Claims Procedure should be addressed to:

Mintz & Partners Limited
Court-appointed Monitor of the Applicant
1 Concord Gate
Suite 200
North York, ON
M3C 4G4

Attention: Anna Koroneos
Telephone: 416-644-4432
Facsimile: 416-644-4303
Email: akoroneos@deloitte.ca

B. - For Creditors Submitting a Proof of Claim

If you believe that you have a claim against the Debtors or their respective directors or officers, you will have to file a Proof of Claim with the Monitor. Claims against the Debtors and their directors and officers must be received by 5:00 p.m. on April 14, 2008. ^{AM - 6:00}

^{AM - 6:00 30 - 31}
CLAIMS WHICH ARE NOT RECEIVED BY April 14th at 5:00 p.m. WILL BE BARRED AND EXTINGUISHED FOREVER.

Additional Proof of Claim forms can be found on the Monitor's website at www.mintzca.com/dangelo or www.mintzca.com/steelback or obtained by contacting the Monitor at the address indicated above and providing particulars as to your name, address,

facsimile number and email address. Once the Monitor has this information, you will receive, as soon as practicable, additional Proof of Claim forms.

Schedule "B"

NOTICE TO CREDITORS OF
D'ANGELO BRANDS LTD. AND
1540633 ONTARIO INC.
o/a STEELBACK BREWERIES
(hereinafter collectively referred to as the "Debtors")

RE: NOTICE OF CLAIMS PROCEDURE FOR THE DEBTORS AND THEIR OFFICERS AND DIRECTORS PURSUANT TO THE COMPANIES' CREDITORS ARRANGEMENT ACT (THE "CCAA")

PLEASE TAKE NOTICE that this notice is being published pursuant to an order of the Honourable Justice ● of the Ontario Superior Court of Justice dated March 7, 2008 (the "Order"). Any person who believes that it has a claim against the Debtors or any claim against one or more officer or director of the Debtors arising as a result of the director's or officer's position prior to November 15, 2007, as such, or management or supervision or involvement with the Debtors which arose or is based in whole or in part upon matters in existence prior to November 15, 2007 should send a Proof of Claim to Mintz & Partners Limited, in its capacity as the Court-appointed Monitor of the Debtors, to be received by 5:00 p.m. (Toronto Time) on April 24, 2008 (the "Claims Bar Date").

April 30
CLAIMS WHICH ARE NOT RECEIVED BY THE CLAIMS BAR DATE WILL BE BARRED AND EXTINGUISHED FOREVER.

Proofs of Claim and additional information regarding the Debtors' CCAA proceedings may be obtained on the website of the Court-appointed Monitor at www.mintzca.com/dangelo or www.mintzca.com/steelback.

Dated at Toronto, Ontario this day of , 2008.

MINTZ & PARTNERS LIMITED
(Mintz & Partners now part of Deloitte.)
1 Concorde Gate, Suite 200
Toronto ON M3C 4G4 Canada

Attention: Anna Koroneos
Telephone: (416) 644-4432
Facsimile: (416) 644-4303
Email: akoroneos@deloitte.ca

Schedule "C"

Notice of Revision or Disallowance

TO: [insert name and address of creditor]

MINTZ & PARTNERS LIMITED (the "Monitor"), has reviewed your Proof of Claim dated the day of _____, 2008, and has revised or rejected your claim for the following reasons:

[Please see attached]

Subject to further dispute by you in accordance with the provisions of the Claims Procedure, your Claim will be allowed as follows:

Claims as Filed	Affected Claim as Allowed

If you intend to dispute this Notice of Revision or Disallowance, you must, no later than seven (7) days after the delivery of this notice, bring a Motion seeking to appeal the Monitor's determination by serving a Notice of Motion seeking to appeal the Monitor's determination. Your Motion must be returnable on ~~May~~ *June 26* 16, 2008 and served on:

(a) the Monitor at:

MINTZ & PARTNERS LIMITED
1 Concorde Gate
Suite 200
Toronto ON M3C 4G4
Canada

Attention: Tony Zaspalis
Facsimile: 416-644-4303
Email: tzaspalis@deloitte.ca

with a copy to:

KRONIS ROTSZTAIN MARGLES CAPPEL
25 Sheppard Avenue West
Suite 700
Toronto, ON M2N 6S6
Canada

Attention: Mervyn D. Abramowitz
Facsimile: 416-225-3910
Email: mabramowitz@krmc-law.com

(b) **WASANDA ENTERPRISES INC.**
c/o Aylesworth LLP
Barristers & Solicitors
222 Bay Street
18th Floor, P.O. Box 124
Toronto, ON M5K 1H1
Canada

Attention: Lisa Corne
Facsimile: 416-865-1398
Email: lcorne@aylaw.com

(c) **D'ANGELO BRANDS LTD.**
and **STEELBACK BREWERIES**
14 Brewster Road
Brampton, ON L6T 5B7
Canada

Attention: Ari Huber
Facsimile: 905-794-0289
Email: ahuber@steelbackbrewery.com

If you do not bring a Motion appealing, the value of your Claim or D & O Claim shall be deemed to be as set out in this Notice of Revision or Disallowance.

DATED at Toronto, this _____ day of _____, 2008.

MINTZ & PARTNERS LIMITED

Per: Authorized Signing Officer

IN THE MATTER OF AN APPLICATION BY WASANDA ENTERPRISES INC. UNDER THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED AND BUSINESS CORPORATIONS ACT, R.S.O. 1990, c.B-16, AS AMENDED

AND IN THE MATTER OF A PLAN OR PLANS OF COMPROMISE OR ARRANGEMENT TO BE PROPOSED IN RESPECT OF D'ANGELO BRANDS LTD. AND 1540633 ONTARIO INC., O/A STEELBACK BREWERIES

Court File No. 07-CL-7283

**ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST**

PROCEEDING COMMENCED AT TORONTO

**ORDER
(Claims Procedure)**

AYLESWORTH LLP
Barristers & Solicitors
Ernst & Young Tower
Toronto-Dominion Centre
P.O. Box 124, 18th Floor, 222 Bay Street
Toronto, ON M5K 1H1

Richard B. Jones (LSUC No. 11575V)
Tel: 416-777-4022
Lisa S. Corne (LSUC 27974M)
Tel: 416-646-4608
Fax: 416-865-1398

Solicitors for Wasanda Enterprises Inc.