

**ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST**

THE HONOURABLE MR.

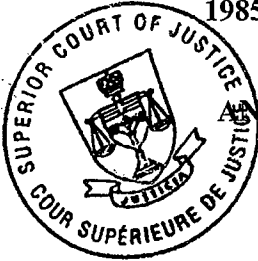
JUSTICE SIEGEL

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MONDAY, THE 10TH

DAY OF DECEMBER, 2007

**IN THE MATTER OF AN APPLICATION BY WASANDA ENTERPRISES INC.
UNDER THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C.
1985, c. C-36, AS AMENDED AND BUSINESS CORPORATIONS ACT,
R.S.O. 1990, c.B-16, AS AMENDED**



**AND IN THE MATTER OF A PLAN OR PLANS OF COMPROMISE
OR ARRANGEMENT TO BE PROPOSED IN RESPECT OF
D'ANGELO BRANDS LTD. AND 1540633 ONTARIO INC.,
O/A AS STEELBACK BREWERIES**

Applicants

**ORDER
(First Stay Extension Motion)**

THIS MOTION, made by Wasanda Enterprises Inc. ("Wasanda"), for an Order extending the Stay Period as provided for and defined in the Order of the Honourable Madam Justice Pepall dated November 15, 2007 (the "Initial Order"), was heard this day at 330 University Avenue, Toronto, Ontario.

ON READING the Notice of Motion of Wasanda, the affidavit of Jonathon Sherman sworn December 5, 2007 (the "Sherman Affidavit") and the First Report of the Monitor, Mintz & Partners Limited (the "Monitor"), and on hearing the submissions of counsel for Wasanda, the Monitor, D'Angelo Brands, Ltd. and 1540633 Ontario Inc. o/a Steelback Breweries (collectively the "Debtors"), and counsel for York Warehousing Distribution Inc.,

1. **THIS COURT ORDERS** that the time for service of the Notice of Motion and the Motion Record is hereby abridged so that this Motion is properly returnable today and

requirement for service of the Notice of Motion and of the Motion Record upon any party not served is dispensed with.

2. **THIS COURT ORDERS** that the Stay Period provided for in the Initial Order is hereby extended for a period of 60 days to February 13, 2008.

3. **THIS COURT ORDERS** that the terms of the Key Employee Retention Program as described in the Sherman Affidavit are hereby approved and the Debtors are hereby authorized to enter into and perform their obligations under the KERP.


4. **THIS COURT ORDERS** that Exhibit "D" to the Sherman Affidavit shall be treated as confidential, shall be sealed and not form part of the public record pending further Order of this Court.

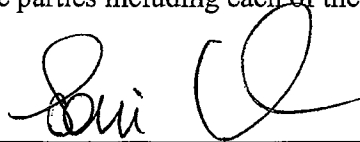
5. **THIS COURT ORDERS** that upon payment of any storage charges accrued in respect of any D'Angelo Brands Ltd. product since November 15, 2007 (and for greater certainty, such products shall not include any Arizona brand product), York Warehousing & Distribution Worldwide Inc., ("York") SJM Logistics and Confederation Freezers (collectively the "Warehouses") shall forthwith release all D'Angelo Brands Ltd. product (not including the Arizona Brand product), and any proceeds of sale from the said products shall be held by the Monitor until further order of this Court.

6. **THIS COURT FURTHER ORDERS** that the motion brought by York and previously filed with this Court shall be returnable February 7, 2008. York shall forthwith serve its Motion Record on all appropriate parties, including the Debtors, the Monitor, the DIP Lender, the directors of the Debtors and any applicable taxing authorities. Wasanda shall also bring its motion for distribution of all such proceeds of sale on the same date and, for such purpose, shall also serve its Motion Record on all appropriate parties including each of the Warehouses.

ENTERED AT / INSCRIT À TORONTO
ON / BOOK NO:
LE / DANS LE REGISTRE NO.:

DEC 12 2007

PER/PAR: 



Toni Vecchiola

Registrar Superior Court of Justice

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AND IN THE MATTER OF A PLAN OR PLANS OF COMPROMISE OR ARRANGEMENT TO BE PROPOSED IN RESPECT OF D'ANGELO BRANDS LTD. AND 1540633 ONTARIO INC., O/A STEELBACK BREWERIES

Applicants

Court File No. 07-CL-7283

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PROCEEDING COMMENCED AT TORONTO

**ORDER
(First Stay Extension Motion)**

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