

ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST

**IN THE MATTER OF AN APPLICATION BY WASANDA ENTERPRISES INC.
UNDER THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C.
1985, c. C-36, AS AMENDED AND BUSINESS CORPORATIONS ACT,
R.S.O. 1990, c.B-16, AS AMENDED**

**AND IN THE MATTER OF A PLAN OR PLANS OF COMPROMISE
OR ARRANGEMENT TO BE PROPOSED IN RESPECT OF
D'ANGELO BRANDS LTD. AND 1540633 ONTARIO INC.
O/A STEELBACK BREWERIES**

INSTRUCTION LETTER

A. - Claims Procedure

By order dated March 7, 2008 (the "Claims Procedure Order") under the *Companies' Creditors Arrangement Act*, R.S.C. 1985, c.C-36, as amended (the "CCAA"), the Honourable Justice Hoy authorized Mintz & Partners Limited in its capacity as Court-appointed Monitor (the "Monitor") of D'Angelo Brands Ltd. and 1540633 Ontario Inc. o/a Steelback Breweries (collectively, the "Debtors") to conduct a claims process (the "Claims Procedure"). For your information, there is currently no proposed plan under the CCAA. The Debtors are currently formulating a plan and creditors who file a proof of claim, which is accepted, will be given notice of the plan when the same is finalized. Defined terms which are not defined herein shall have the meaning ascribed thereto in the Claims Procedure Order.

A copy of the Claims Procedure Order and a Proof of Claim form are enclosed. This letter provides instructions for responding to or completing the Proof of Claim.

The Claims Procedure is intended for any person asserting:

- claims of any kind or nature whatsoever against the Debtors, based in whole or in part on facts existing on November 14, 2007, including any Claim arising as a result of or in connection with the repudiation or termination on or after November 15, 2007, by one or both of the Debtors of any contract, lease or other agreement in existence prior to November 15, 2007; or
- claims against any director or officer of the Debtors which arose prior to November 15, 2007, in connection with or as a result of such director's or officer's position as such, or supervision or management of the Debtors.

All enquiries with respect to the Claims Procedure should be addressed to:

Mintz & Partners Limited
1 Concord Gate
Suite 200
Toronto, Ontario
M3C 4G4, Canada

Attention: Anna Koroneos
Telephone: 416-644-4432
Facsimile: 416-644-4303
Email: akoroneos@deloitte.ca

B. - For Creditors Submitting a Proof of Claim

If you believe that you have a claim against the Debtors or their respective directors or officers, you will have to file a Proof of Claim with the Monitor. Claims against the Debtors and their directors and officers must be received by 5:00 p.m. on April 30, 2008.

CLAIMS WHICH ARE NOT RECEIVED BY APRIL 30th AT 5:00 p.m. WILL BE BARRED AND EXTINGUISHED FOREVER.

Additional Proof of Claim forms can be found on the Monitor's website at www.mintzca.com/dangelo or www.mintzca.com/steelback or obtained by contacting the Monitor at the address indicated above and providing particulars as to your name, address, facsimile number and email address. Once the Monitor has this information, you will receive, as soon as practicable, additional Proof of Claim forms.

PROOF OF CLAIM

**D'ANGELO BRANDS LTD. and 1540633 ONTARIO INC. o/a STEELBACK
BREWERIES ("STEELBACK") (COLLECTIVELY, THE "DEBTORS")**

A. Particulars of Creditor:

- (1) Full Legal Name of Creditor: _____
- (2) Address of Creditors: _____

- (3) Telephone Number of Creditor: _____
- (4) Facsimile Number of Creditor: _____
- (5) E-mail Address of Creditor: _____
- (6) Attention (Contact Person): _____

B. Particulars of Original Creditor from Whom You Acquired Claim, if Applicable:

- (1) Have you acquired this Claim by assignment?

Yes [] No []

(if yes, attach documents evidencing assignment)

- (2) Full Legal Name of original creditor(s):

C. Claim:

I, _____

[name of Creditor or authorized representative of the Creditor], do hereby certify that I am a

Creditor of/hold the position of _____

of the Creditor and have knowledge of all the circumstances connected with the Claim described herein; and

The Creditor claims the following (*Check and complete appropriate category*):

- 1. Claim against D'Angelo Brands Ltd.
- 2. Claim against Steelback
- 3. Claim against Director or Officer of D'Angelo Brands Ltd.
- 4. Claim against Director or Officer of Steelback.

D. Particulars of Claim:

Is your claim secured?

Yes No

The Particulars of the undersigned's total Claim or D & O Claim are attached.

(Provide full particulars of the Claim and D & O Claim and supporting documentation, including amount, description of transaction(s) or agreement(s) giving rise to the Claim and D & O Claim, name of any guarantor(s) which has guaranteed the Claim and D & O Claim, and amount of Claim and D & O Claim allocated thereto, date and number of all invoices, particulars of all credits, discounts, etc. claimed, description of the security, if any, granted by one or more of the Debtors to Creditor or title retention arrangement with one or more of the Debtors and estimated value of such security or title retention arrangement).

THIS PROOF OF CLAIM MUST BE RETURNED TO AND RECEIVED BY THE MONITOR BY 5:00 P.M. (TORONTO TIME) ON THE CLAIMS BAR DATE (APRIL 30, 2008) AT THE FOLLOWING ADDRESS:

**MINTZ & PARTNERS LIMITED
1 Concorde Gate, Suite 200
Toronto ON M3C 4G4 Canada**

**Attention: Anna Koroneos
Telephone: (416) 644-4432
Facsimile: (416) 644-4303
Email: akoroneos@deloitte.ca**

DATED at _____, this _____ day of _____, 2008.

Per: _____
 Authorized Signing Officer

(print name)