

Superior Court of Justice
Commercial List

FILE/DIRECTION/ORDER

Re D'Angelo Brands Ltd
Plaintiff(s)

AND

1540633 Ontario Inc O/A
Steelbach Breweries
Defendant(s)

Case Management Yes No by Judge: _____

Counsel	Telephone No.:	Facsimile No.:
D. Jones	for Applicant	
G. Moffat	for D'Angelo Brands Ltd #0	
M. D. Abramowitz	for Debtor	

- Order Direction for Registrar (No formal order need be taken out)
- Above action transferred to the Commercial List at Toronto (No formal order need be taken out)

- Adjourned to: _____
- Time Table approved (as follows): _____

I am satisfied that the order requested should be granted in the circumstances outlined. The applicant is the largest + most dominant secured creditor of the debtors. The debtors appear to be clearly insolvent. The debtors corp + have assets in Canada + the applicants' claims against them exceed \$5 million. The applicant + the debtors propose to attempt to restructure the businesses + are in need of a stay to provide protection to enable them time to do so. I note that according to the affidavit of J. Sheman, there would be a substantial decrease in liquidation. In addition, the applicant + the debtors are attempting to avert the loss of 300 jobs. Order to issue as demanded by me paragraph 52 of the order includes the usual comorbidity provision.

Nov 15 /07
Date

St. Y. Pappell, J
Judge's Signature