

**NOTICE AND STATEMENT OF RECEIVER
(SECTION 245(1) AND 246(1) OF THE ACT)**

Take notice that:

1. On the 22nd day of May, 2009, the undersigned Deloitte & Touche Inc., was appointed Receiver in respect of the property and undertaking of 971016 Ontario Ltd., 1659570 Ontario Ltd., Perfproduce Holding RC Inc., Perfproduce Holdings KC Inc., carrying on business as Red Zoo Marketing (collectively “Red Zoo” or the “Companies”) an insolvent person that is described below:

Net Book Values	
	Total
Accounts Receivable - Other	69,762
Accounts Receivable	2,214,709
Inventory	859,302
Trademarks	13,185
Due from related parties	1,614,891
Prepays & Deposits	248,270
Machinery & Equipment	1,656,538
Computer/Office Equipment	71,119
Income Taxes Recoverable	49,774
	<u>\$ 6,797,550</u>

2. The undersigned became a Receiver in respect of the property described above pursuant to individual General Security Agreements, Security under S.427 of the *Bank Act*; Scotia Leasing Lease-fixed rate agreements and Assignment of Bank Accounts and Deposits made by Red Zoo in favour of Bank of Nova Scotia.
3. The undersigned commenced the exercise of its powers in respect of that appointment on the 22nd day of May, 2009.
4. The following information relates to the receivership.
 - a) Address of insolvent person: 1621 Road 3 East, PO Box 249,
Ruthven, Ontario
N0P 2G0
 - b) Principal line of business: Distribution of greenhouse grown vegetables.
 - c) Amount owed by Red Zoo to the creditors who appear to hold a security interest on the property described above include:

	Net Book Value <i>Total</i>
Liftcapital Corporation	unknown
Bank of Nova Scotia	\$ 3,562,581
Chrysler Financial	unknown
Masfarms Holdings R.C., Inc.	unknown
Ryder Finance Corporation	unknown

- d) The list of creditors of the Companies and the amount owed to each creditor by the Companies is attached as Schedule 1. The total known amount owing to all unsecured creditors is \$2,652,961.
- e) The current intended plan of the Receiver is to collect outstanding receivables and offer Companies' assets for sale en bloc or auction.

Contact person for the Receiver:

Carlos Redfern, CA, CPA
 Deloitte & Touche Inc.
 150 Ouellette Place
 Suite 200
 Windsor, Ontario
 Phone: (519) 967-7792
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Dated at Kitchener this 28th day of May, 2009.

DELOITTE & TOUCHE INC.

In its capacity as Receiver of the assets and undertakings of 971016 Ontario Ltd., 1659570 Ontario Ltd., Perfproduce Holding RC Inc., Perfproduce Holdings KC Inc., carrying on business as Red Zoo Marketing, and not in its personal capacity

Robert Biehler, CA•CIRP
 Senior Vice President