

IN THE SUPREME COURT OF BRITISH COLUMBIA
IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*
R.S.C. 1985, c. c-36

AND

IN THE MATTER OF THE *BUSINESS CORPORATIONS ACT*, S.B.C.2002, c.57

AND

IN THE MATTER OF EVERGREEN GAMING CORPORATION AND WASHINGTON GAMING,
INC., AND THEIR SUBSIDIARIES LISTED ON SCHEDULE "A"

Evergreen Gaming Corporation and Washington Gaming, Inc., have lodged with the Court their Plan of Compromise or Arrangement under the *Companies' Creditors Arrangement Act* ("CCAA").

Enclosed in this package are the following documents:

1. The Monitor's Report on the Plan;
2. Meeting and Claims Process Order;
3. Plan as filed by the Petitioners – Schedule G attached to the Meeting and Claims Process Order;
4. Notice to Creditors;
5. Proof of Claim Form for Evergreen Gaming Corporation (**Orange Form**);
6. Proof of Claim Form for Washington Gaming Inc. (**Purple Form**);
7. General Proxy & Voting letter for Evergreen Gaming Corporation (**Blue Form**); and
8. General Proxy & Voting letter for Washington Gaming Corporation (**Yellow Form**).

In order to participate in the Plan, creditors must complete the attached Proof of Claim form and include the documentation required to support the claim. The Monitor, Deloitte & Touche Inc., must receive the Proof of Claim form no later than the **Claims Bar Date of August 7, 2009**.

The claims process is not a combined process and creditors need to file their claim against either Evergreen Gaming Corporation or Washington Gaming, Inc. or both if debt is so owed by both companies.

A Meeting of Creditors ("Meeting") will be held to consider and Vote on the Plan. To be entitled to vote at the Meeting a Proof of Claim form and Proxy, as necessary, must be submitted prior to the commencement of the meeting.

The Meeting will be held on **August 12, 2009 at 10:00 am** at:

Deloitte & Touche Inc
2800 – 1055 Dunsmuir Street
Vancouver, BC

Proofs of claim, proxies, and voting letters intended to be used at the meeting must be lodged prior to the commencement of the meeting.