

**STATEMENT OF AFFAIRS (Sec 158)
IN THE MATTER OF THE BANKRUPTCY OF
I. WAXMAN & SONS LIMITED
OF THE CITY OF HAMILTON, IN THE PROVINCE OF ONTARIO.**

To the Bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments, showing the state of your affairs on the date of your bankruptcy, September 4, 2007. When completed, this form and the applicable attachments will constitute your Statement of Affairs and must be verified by oath or solemn declaration:

Liabilities		Assets	
(as stated and estimated by bankrupt)		(as stated and estimated by bankrupt)	
1. Unsecured creditors as per list 'A'	57,738,314.50	1. Inventory	NIL
2. Secured creditors as per list 'B'	NIL	2. Trade fixtures, fittings, utensils, etc.....	NIL
3. Preferred creditors as per list 'C'	NIL	3. Accounts Receivable, etc. as per list 'E'	
4. Contingent or other liabilities as per list 'D'	NIL	Good	NIL
estimated to be reclaimable for		Doubtful	100,000.00
		Bad	5,600,000.00
Total Liabilities	57,738,314.50	Estimated to produce	NIL
Surplus	NIL	4. Bills of exchange, promissory notes, etc. as	
		per list 'F'	NIL
		5. Deposits in Financial Institutions.....	NIL
		6. Cash	33,900,000.00
		7. Livestock	NIL
		8. Machinery, equipment and plant	NIL
		9. Real property or immovable as per list 'G'	NIL
		10. Furniture.....	NIL
		11. RRSPs, RRIFs, Life Insurance, etc	NIL
		12. Securities (Shares, bonds, debentures, etc)	20,000.00
		13. Interest under wills	NIL
		14. Vehicles	NIL
		15. Other Property	NIL
		If Bankrupt is a Corporation add:	
		Amount of capital subscribed	NIL
		Amount paid thereon	NIL
		Balance subscribed and unpaid	NIL
		Estimated to produce	NIL
		Total Assets	33,920,000.00
		Deficiency	23,818,314.50

I, Deloitte & Touche Inc. as Receiver _____ of I. Waxman & Sons Limited, do swear that this statement and attached lists are to the best of my knowledge a full, true and complete statement of its affairs on _____, _____, and fully disclose all property of every description, that is in its possession or that may devolve on it in accordance with Section 67 of the Act.

SWORN before me in the City of Toronto in the Province of Ontario this 4th day of September, 2007.

Brenda Wong

A Commissioner of oaths, etc....

**BRENDA WONG, a
Commissioner, etc., City of Toronto,
for Deloitte & Touche Inc.,
Trustee in Bankruptcy.
Expires October 6, 2009.**




Signature of Bankrupt or Officer

STATEMENT OF AFFAIRS (Sec 158)
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I. WAXMAN & SONS LIMITED
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List 'A'
Unsecured Creditors

No	Name	Address	Account No.	Amount of claim
1	Air Liquide Canada Inc.,	1700 Steeles Ave. East, Bramalea ON L6T 1A6		438.71
2	All Type Metal Stampings	349 Arvin Ave., Stoney Creek ON L8E 2M6		13,957.52
3	Ancaster Conveying Systems Limited	611 Argyle Street North Caledonia ON N3W 1M1		1,486.97
4	Arizon Disposal Services Ltd.	67 Shorncliffe Road Etobicoke ON M8Z 5K3		1,696.00
5	Armtec Industries	P.O. Box 3000, Stn. Main 370 Peedvale Avenue West, Ste 3 Guelph ON NIH 6P2		7,413.03
6	Attar Metals Inc	1856 Romani Court Mississauga ON L5T 1J1		39,001.31
7	B & D Steel Inc.	1150 Northside Road Burlington ON L7M 1W8		1,460.15
8	B. I. Z. Mechanical Inc.	555 Nash Road North Hamilton ON L8H 7R8		2,213.83
9	BCB Canada	19 Queen St., Fort Erie ON L2A 1T6		18.54
10	BCB Canada	19 Queen St., Fort Erie ON L2A 1T6		34.98
11	BCB International Inc.	P.O. Box 457 Fort Erie ON L2A 5N2		424.00
12	Belden (Canada) Inc.	P.O. Box 8790, Station A Toronto ON M5W 3C2		9,460.74
13	Bell Canada	Bankruptcy Department 2500 Boulevard Daniel Johnson, 8th Flr Laval QC H7T 2P6		1,927.76
14	Ben Met Steel & Metal Inc.	415 Elizabeth Street Guelph ON N1E 2Y2		7,212.77
15	BFI Canada Inc.	10 Freshway Drive Concord ON L4K 1S3		1,253.31
16	BFI Canada Inc. - Hamilton District	464 Rennie Street Hamilton ON L8H 3P5		66,333.17
17	Bon L Canada	Frank Cicchino 500 Edward Avenue Richmond Hill ON L4C 4Y9		44,084.67
18	Brander Steel Industries Ltd.	42 Zimmerman Avenue Strathroy ON N7G 2G7		533.39
19	Budget Environmental Disposal Ltd.	375 Gage Ave. N.,		1,084.91

Dated:



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List 'A'

Unsecured Creditors

No	Name	Address	Account No.	Amount of claim
20	Buffalo Fuel Corp.	Hamilton ON L8L 7B1 4870 Packard Rd., Niagara Falls, NY, 14304 USA		5,771.28
21	Burdick, Karen			21,583.33
22	Canada Forgings Inc.	130 Hagar Street Box 308 Welland ON L3B 5P8		14,296.00
23	Canada Revenue Agency	GST Dept. 875 Heron Rd Ottawa ON K1A 1B1		36,335.74
24	Canon Canada Inc.,	P.O. Box 5300 Markham ON L3R 0R4		417.10
25	CARI Directory	P.O. Box 100 Chesterville ON K0C 1H0		695.00
26	Cascade International Printing & Graphic	90 Milburn Road, Unit 5 Hamilton ON L8E 3L9		2,201.45
27	CBSC Capital Inc.	Insolvency Dept. 1235 North Service Rd. East Oakville ON L6M 2W2		1,032.66
28	Cherrymill Iron & Metal Co Ltd.	489 Cranbrooke Avenue Toronto ON M5M 1N6		64,198.25
29	Chesterton Investments Ltd/CHW Holdings	289 York Blvd. Hamilton ON L8R 1Y7		1.00
30	Christou, Thomas			1,144.00
31	Chrysler Financial	2425 Matheson Blvd E 300 Mississauga ON L4W 5N7		15,205.43
32	Citi Commerce Solution of Canada Ltd.	P.O. Box 1953 STN D Scarborough ON M1P 5H9		344.47
33	City of Hamilton	71 Main Street West Hamilton ON L8P 4Y5		200.00
34	City of Toronto	Parking Infraction Payment Box 8500 Stn A Toronto ON M5W 2E1		46.00
35	City of Woodstock	P.O. Box 40 Woodstock ON N4S 7W5		3,486.86
36	Clements, Donna	66 Martin Road Hamilton ON L8K 3N1		1,650.00
37	Court International Inc.	39 Reid Avenue North Hamilton ON L8H 6C9		7,397.02

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List 'A'

Unsecured Creditors

No	Name	Address	Account No.	Amount of claim
38	Credit Valley Steel Products	6393 Side Road 18 R. R. #2 Wallenstein ON N0B 2S0		9,131.26
39	Cross Point Transportation Inc.,	3018 New St., Suite 201 Burlington ON L7N 1M5		1,601.66
40	Cujo, Stevan			17,318.00
41	Culic, Spiro			22,060.50
42	Dahl Brothers Canada Limited	2600 South Sheridan Way Mississauga ON L5J 2M4		5,837.26
43	DaimlerChrysler Services Canada Inc.	2425 Matheson Blvd. E., 3rd Floor Mississauga ON L4W 5N7		1.00
44	Ebcotech Products	14 Centennial Drive Penetanguishene ON L9M 1R8		2,724.20
45	Enrack Systems Inc.	132 Adams Blvd Brantford ON N3S 7V2		33,932.76
46	Essex-Windsor Solid Waste Authority	360 Fairview Ave. West Essex ON N8M 3G4		67,577.39
47	ETR 407 Express Toll Route	P.O.407, Stn D Scarborough ON M1R 5J8		1,571.01
48	Every Scale Ltd.	35 Covington Street Hamilton ON L8E 2Y4		477.00
49	Fiesta Barbeques Ltd.	2 Walker Dr., Brampton ON L6T 5E1		20,630.73
50	Fluke Transportation Group	20 Warrington St. Hamilton ON L8E 3V1		2,391.70
51	Foley, Wendy			1,598.08
52	Future Enterprises	675 Strathearne Avenue Hamilton ON L8H 5L3		6,385.69
53	GE Capital Canada Leasing Trust	2300 Meadowvale Blvd., Suite 100 Mississauga ON L5N 5P9		1.00
54	General Motors of Canada Limited	For Corporate Material Brokering 1908 Colonel Sam Drive Oshawa ON L1H 8P7		1,967.63
55	Genor Recycling Services Limited	434 Henry St. Brantford ON N3S 7W3		1,091.80
56	Gerdau (Whitby) Ameristeel	Hopkin Street, South Whitby ON L1N 5T1		3,081.21
57	Gouldstone, Adam			1,716.00

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List 'A'
Unsecured Creditors

No	Name	Address	Account No.	Amount of claim
58	Gowlings Lafleur Henderson LLP	Suite 560, 120 King St. W., Hamilton ON L8P 4V2		7,942.53
59	Grace Transport Inc.	34831 Mitchell Line Lucan ON N0M 2J0		93,166.91
60	Grand River Propane	416 Elgin St. Brantford ON N3S 7P6		118.00
61	Greif Bros.Canada Inc.(Arvin)	P.O. Box 8962, Postal Station A Toronto ON M5W 2C5		941.29
62	Greif Bros.Canada Inc.(Millen)	P.O. Box 8962, Postal Station A Toronto ON M5W 2C5		27,531.54
63	Grizzly Enterprises	126 Hwy 56, RR # 1 Canfield ON N0A 1C0		9,581.06
64	Groves, Charles			18,861.25
65	GSW Water Heating Inc.	599 Hill St. W., Fergus ON N1M 2X1		25,165.23
66	Haberstadt, Brenda			1.00
67	Halton Recycling	1122 Pioneer Road Burlington ON L7M 1K4		160,795.89
68	Hawley, Kim			140,000.00
69	Hess Machine	1262 Stone Church Rd. E., Hamilton ON L8W 2C8		2,085.44
70	Hidden Hitch	3 Crescent Road Huntsville ON P1H 1Z6		7,399.77
71	Holly Services	3 Hillside Drive Tillsonburg ON N4G 2E4		1,326.93
72	Horizon Utilities Corp.,	P.O. Box 2249 LCD 1 Hamilton ON L8N 3E4		3,554.13
73	HSB Inc.	319 Sherman Avenue North Hamilton ON L8N 3R5		4,124.49
74	Image Financial Services Inc.	5035 South Service Road Burlington ON L7R 4C8		1.00
75	J T Fabrication Ltd.,	71 Brockley Drive, Hamilton ON L8E 3C4		6,668.50
76	John Zubick Limited	105 Clarke Road London ON N5W 5C9		552.48
77	John Zubick Ltd.	105 Clarke Road London ON N5W 5C9		38,155.87
78	John Ebos Fuels, A Div of Petro Partners	1380 Grahams Lane Burlington ON L7S 1W3		8,862.33

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No	Name	Address	Account No.	Amount of claim
79	Joseph K Joseph	364 Eleventh Road East Stoney Creek ON L8J 3N6		2,028.01
80	Joseph K Joseph	364 Eleventh Road East Stoney Creek ON L8J 3N6		4,683.89
81	K & K Recycling Services	870 McKay Road Pickering ON L1W 2Y4		26,151.15
82	Kozack, Brian			32,775.60
83	Kumer, Sheldon			656,250.00
84	Kumer, Sheldon (expenses)	1770 King Street W, Unit 803 Hamilton ON L8S 1H1		2,541.04
85	La Farge Canada Inc. T8044	P.O. Box 8044, Postal Station A Toronto ON M5W 4K9		712.32
86	Laidlaw Carriers Bulk LP	P.O. Box 776, 240 Universal Rd. Woodstock ON N4S 8A2		6,719.34
87	Landman, Brian			146,466.67
88	Landman, Scott			39,375.00
89	Laser Age	1363 Main St. E Hamilton ON L8K 1B8		588.24
90	Leclair Truck Repairs Ltd.,	500 Eastport Blvd., Hamilton ON L8H 7S4		8,165.98
91	Liebherr - Canada Ltd.,	1015 Sutton Drive Burlington ON L7L 5Z8		6,368.30
92	Liftcapital Corporation	300 The East Mall, Suite 401 Toronto ON M9B 6B7		1.00
93	Liftway Material Handling Solutions	P.O. Box 457, 479 Brant County Rd #18 Brantford ON N3T 5N9		477.00
94	Linton, Wayne			315,000.00
95	Lonschek, Bill	3567 Regional Road 12 Grassie ON L0R 1M0		4,011.74
96	Mack Sales & Service of Stoney Creek Ltd	330 South Service Road Stoney Creek ON L8E 2R4		630.55
97	Massie, Robert			1.00
98	McMaster University	1280 Main Street West Hamilton ON L8S 4L8		1,250.00
99	MCQ Handling Inc.,	50 Chisholm Drive Ingersoll ON N5C 2C6		840.69
100	Metal Man Processor Services Inc.	167 Gatwick Drive Oakville ON L6H 6T7		525.91
101	Miller Waste System	8050 Woodbine Avenue		93,960.48

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List 'A'
Unsecured Creditors

No	Name	Address	Account No.	Amount of claim
102	Ministry of Finance	Markham ON L3R 2N8 M. Thaxter, Sr Insolvency Officer Revenue Collections, Insolvency Unit 33 King St. W., 6th Floor Oshawa ON L1H 8H5		1,440,427.00
103	Ministry of Finance	M. Thaxter, Sr Insolvency Officer Revenue Collections, Insolvency Unit 33 King St. W., 6th Floor Oshawa ON L1H 8H5		9,265.46
104	Mittal Canada Hamilton Inc.	690 Strathearne Avenue N. Hamilton ON L8H 7N8		6,291.63
105	Modern Landfill, Inc.	Brian Gogo GM 2025 Fruitbelt Parkway Niagara Falls ON L2E 6S4		1,043.91
106	Moffatt Scrap Iron & Metal	R. R. #1 Moffatt ON L0P 1J0		13,742.11
107	Mold Masters Limited	233 Armstrong Ave. Georgetown ON L7G 4X5		1,431.21
108	Multitube	6781 Columbus Rd. Mississauga ON L5T 2G9		3,846.08
109	N.I.M. Disposals Ltd.	P.O. Box 2421 2755 Lasalle Boulevard Sudbury ON P3A 4S8		23,306.70
110	Navigata Communications Inc.,	P.O. Box 2990 Station Terminal Vancouver ON V6B 3X4		98.26
111	Nevena Electric	61 Pisa Drive, Unit 3 Stoney Creek ON L8E 6E3		2,098.08
112	Newalta Industrial Services Inc.	1100 Burloak Drive, 5th Floor Burlington ON L7L 6B2		580.51
113	Newalta Industrial Services Inc.	1100 Burloak Drive, 5th Floor Burlington ON L7L 6B2		9,438.96
114	Norfolk Disposal Services Limited	R.R. #3 Waterford ON N0E 1Y0		10,065.16
115	Norm Court	39 Reid Avenue North Hamilton ON L8H 6C9		3,506.89
116	O'Brien Installations Limited	14 Garden Avenue Stoney Creek ON L8E 2Y9		165.36
117	OIPMAC	2 Carlton St., Suite 1317 Toronto ON M5B 1J3		479.76
118	Ontrac Equipment Service Inc.,	1655 Britannia Road West Mississauga ON L4W 1S5		402.40

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List 'A'
Unsecured Creditors

No	Name	Address	Account No.	Amount of claim
119	Pacific Westeel Racking	3191 Mainway Dr., Burlington ON L7M 1A6		2,963.76
120	Peter Hodge Transport Limited	100 Market Drive Milton ON L9T 3H5		23,536.89
121	Petro-Canada	P.O. Box 8500 Don Mills ON M3C 3B2		11,443.82
122	Pitney Bowes	P.O. Box 278 Orangeville ON L9W 2Z7		405.68
123	Pitney Works	P.O. Box 280 Orangeville ON L9W 2Z7		667.64
124	Pointe-Claire Steel	P.O. Box 66, LCD1 Hamilton ON L8L 7V2		21,812.46
125	Provincial Environment Services Inc.	P.O. Box 843 LCD 1 Hamilton ON L8N 3N9		12,271.68
126	Receiver General	875 Heron Rd Ottawa ON K1A 1B1		1,362,680.80
127	Regional Disposal Service Inc	375 Gage Avenue North Hamilton ON L8L 7B1		2,827.80
128	Reliable Mobile Wash	411 Berkindale Dr., Hamilton ON L8E 4V5		735.64
129	Reliance Home Comfort	Payment Processing Centre Box 99 Stn Commerce Crt Toronto ON M5L 1L6		101.84
130	Robson, Tony			35,632.96
131	Rockwood Landfill	P.O. Box 99828 Chicago, IL 60690-7628 USA		11,896.24
132	Rogers AT&T Wireless	P.O. Box 9100 Don Mills ON M3C 3P9		674.92
133	Roll-Leez Roll-Off Systems	41 Teal Avenue Stoney Creek ON L8E 3B1		8,950.46
134	Ryckman, Brenda			21,583.33
135	Sam's Scrap	97 Blanmora Drive Stoney Creek ON L8G 4A9		1,170.24
136	Scheerer, Carolyn			1,423.08
137	Siemens Westinghouse Inc.	P. O. Box 2510, LCD 1 Hamilton ON L8N 2K3		4,790.50
138	Solid Waste Reclamation	52 Robinson Street S. Grimsby ON L3M 3C4		5,000,000.00

Dated:



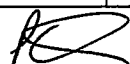
 Signature of Bankrupt or Officer

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I. WAXMAN & SONS LIMITED
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**List 'A'
Unsecured Creditors**

No	Name	Address	Account No.	Amount of claim
139	Somorai, Jozef			37,539.00
140	Stackpole-Precision Metal Components	1325 Cormorant Road Ancaster ON L8G 4V5		11,866.41
141	Staples Business Depot	CITI Cards Canada Inc. PO Box 1953 STN D Scarborough ON M1P 5H9		344.47
142	Stark Iron & Metal Co.	200 Union Street Toronto ON M6N 3M9		36,573.08
143	Stone Transport	P.O. Box 634861 Cincinnati, OH 45263-4861 USA		4,107.39
144	Stuart, Brian			1,738.00
145	Taylor Liebow LLP	Michael G Thompson Effort Square 7th Floor, 105 Main St. E. Hamilton ON L8N 1G6		12,296.00
146	Telus Mobility	200 Consilium Place, Ste 1600 Scarborough ON M1H 3J3		2,654.08
147	The Billing Center			31.78
148	The J. Murray Pratt Mfg. Co. Ltd.	155 Tiffin Street Barrie ON L4N 2N3		1,498.84
149	The Transfer Network	252 Lane Road, R.R. #1 Dunnville ON N1A 2W1		487.60
150	The Water Source	247 Centennial Prk N, Unit 11 Hamilton ON L8E 2X3		174.50
151	Tisi, Sharon			1,115.38
152	TML Industries	1745 McPherson Court Pickering ON L1W 3E9		1,233.31
153	Top Lift Enterprises Inc.,	43 Teal Avenue, Unit 1 Stoney Creek ON L8E 2P1		4,037.66
154	Town Media	1074 Cooke Blvd. Burlington ON L7T 4A8		583.00
155	Travale Tires & Service Inc.,	350 Wentworth St. N., Hamilton ON L8L 5W4		5,443.18
156	Tri Lad	PO Box 459, 30 Woodslee Ave. Paris ON N3L 3T5		10,399.42
157	Union Gas	P.O. Box 2025 Chatham ON N7M 6C7		15,992.32
158	Van Meers Farms	RR #6, 1400 Bell Mill Rd. Tillsonburg ON N4G 4G9		8.48

Dated:



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List 'A'
Unsecured Creditors

No	Name	Address	Account No.	Amount of claim
159	Vineland Manufacturing	P.O. Box 595 4937 Victoria Avenue North Vineland ON L0R 2E0		1,012.67
160	Waste Management Inc.,	48797 Alpha Drive Wixom, MI 48393 USA		3,552.47
161	Watch Tower Bible Tract Society	P.O. Box 4100 George Town ON L7G 4Y4		747.40
162	Waxman Recycling Industries Ltd.	20 Hyde Ave., Toronto ON M6M 1J3		97,067.71
163	Waxman, Chester	6 Freeland Crt Hamilton ON L8S 3R5		1.00
164	Waxman, Gary	9 Stonegate Drive Ancaster ON L9G 3P3		1.00
165	Waxman, Morris	c/o Mr. Gideon Forrest Fasken Martineau TD Bank Tower PO Box 20, Ste 4200, 66 Wellington St. W Toronto ON M5K 1N6		46,400,000.00
166	Waxman, Robert K.	289 York Boulevard Hamilton ON L8R 1Y7		1.00
167	Waxman, Warren	925 Lower Lions Club Road Dundas ON L9H 5EH		450,000.00
168	Wellington Perforated Sheet Plate	650 Dickson Drive Fergus ON N1M 2W8		1,329.24
169	Wellmaster Pipe & Supply Inc.	1494 Bell Mill Side Rd Tillsonburg ON N4G 4J1		9,100.43
170	Wolfedale Engineering Limited	2 Walker Dr., Brampton ON L6T 5E1		38,314.15
171	Woods, Geoff			1,144.00
172	Workplace Safety & Insurance Board	120 King Street West Hamilton ON L8P 4V2		4,275.52
173	Wright, Archie			5,130.40
174	Yazaki North America	Dept. 771287, P.O. Box 77000 Detroit, NY 48277-1287 USA		43,257.61
	TOTAL			57,738,314.50

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 List 'C'
Preferred Creditors for Wages, Rent, Etc.

No	Name of Creditor Address and Occupation	Nature of Claim	Period During Which Claim Accrued	Amount of Claim	Amount Payable in Full	Ranking for Dividend
	TOTAL			0.00		

Dated:




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List 'D'
Contingent or Other Liabilities

No	Name of Creditor or Claimant Address and Occupation	Amount of Liability or Claim	Amount Expected to Rank for Dividend	Date Liab Incurred Mo Yr	Nature of Liability
	TOTAL		\$0.00		

Dated:



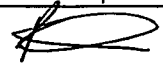
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 List 'F'**

**Bills of Exchange, Promissory Notes, Lien Notes
 Chattel Mortgages, etc., Available as Assets**

No	Name of all Promissors, Acceptors, Endorsers, Mortgagors and Guarantors Address and Occupation	Amount of Bill or Note	Date When Due	Estimated to Produce	Particulars held as Security for Payment of Bills or Notes
	TOTAL			\$0.00	

Dated:



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List 'H'

Property

Give full particulars of property of every description that is in the bankrupt's possession, or that may devolve on the bankrupt in accordance with section 67 of the act and that are not included in any other list.

Nature of Property	Location Details of Property	Original Cost	Estimated to Produce
(a) Stock-in-Trade			NIL
(b) Trade fixtures, etc.			NIL
(c) Cash in financial institutions			NIL
(d) Cash on hand	Cash on hand	33,900,000.00	33,900,000.00
(e) Livestock			NIL
(f) Machinery, equipment and plant			NIL
(g) Furniture			NIL
(h) Life insurance policies, RRSPs, etc.			NIL
(i) Securities	Global Strategy Ltd Partnership III-3500 units #61, 11750 units #59, 35500 units#17, 6750 units #488	Unknown	20,000.00
(j) Interests under wills, etc.			NIL
(k) Vehicles			NIL
(l) Taxes			NIL
(m) Other property			NIL
TOTAL			33,920,000.00

Dated:



 Signature of Bankrupt or Officer