

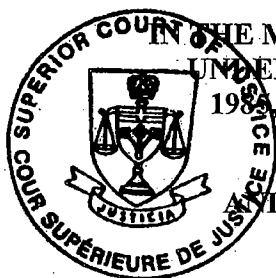
**ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST**

THE HONOURABLE MR.)

MONDAY, THE 8TH

JUSTICE MORAWETZ)

DAY OF JUNE, 2009



**IN THE MATTER OF AN APPLICATION BY WASANDA ENTERPRISES INC.
UNDER THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C.
1985, c. C-36, AS AMENDED AND BUSINESS CORPORATIONS ACT,
R.S.O. 1990, c.B-16, AS AMENDED**

**AND IN THE MATTER OF A PLAN OR PLANS OF COMPROMISE
OR ARRANGEMENT TO BE PROPOSED IN RESPECT OF
D'ANGELO BRANDS LTD. AND 1540633 ONTARIO INC.,
O/A AS STEELBACK BREWERIES**

Applicants

**ORDER
(Termination and Discharge)**

THIS MOTION, made by Wasanda Enterprises Inc. (the "Applicant"), for an Order, substantially in the form of the draft order attached to the Notice of Motion dated May 29, 2009, was heard this day at 330 University Avenue, Toronto, Ontario.

ON READING the Notice of Motion of the Applicant dated June 1, 2009, the eleventh report of Mintz & Partners Limited, in its capacity as Court-appointed monitor of D'Angelo Brands Ltd. and 1540633 Ontario Inc. (collectively, the "Debtors") (the "Monitor") dated May 29, 2009 (the "Eleventh Report"), the affidavit of Paul Resnick, affirmed May 28, 2009 (the "KRMC Affidavit"), the affidavit of Bryan A. Tannenbaum sworn May 29, 2009 (the "Tannenbaum Affidavit") and on hearing the submissions of counsel for the Applicant and the Monitor, and no one else appearing, although duly served as appears from the Affidavit of Service of Claudia Peters, sworn June 2, 2009.

Serving and Filing

1. **THIS COURT ORDERS** that the time for service and filing of the Notice of Motion and the Applicant's Motion Record is hereby abridged so that this Motion is properly returnable today, and that further service thereof is hereby dispensed with.

Approval of Activities

2. **THIS COURT ORDERS** that the Eleventh Report and activities of the Monitor described therein be and are hereby approved.

Approval of Fees

3. **THIS COURT ORDERS** that the fees and disbursements of the Monitor as described in the Eleventh Report and set out in the Tannenbaum Affidavit be and are hereby approved, including the estimates of fees and disbursements required to complete this matter.

4. **THIS COURT ORDERS** that the fees and disbursements of the Monitor's legal counsel, Kronis Rotsztain Margles Cappel, as described in the Eleventh Report and as set out in the KRMC Affidavit be and are hereby approved, including the estimates of fees and disbursements required to complete this matter.

Discharge of Monitor

5. **THIS COURT ORDERS** that subject to the Monitor's obligation to issue a Monitor's Certificate, if appropriate, in respect of the completion of the sale to 2156775 Ontario Inc., pursuant to the Order of the Honourable Madam Justice Hoy dated February 13, 2008, the Monitor is hereby released and discharged from any further obligations under the Orders made in these CCAA Proceedings, provided that the Monitor shall continue to have the benefit of the Orders made in these CCAA Proceedings including all approvals, protections and stays of proceedings in favour of the Monitor.

6. **THIS COURT ORDERS AND DECLARES** that the Monitor is hereby released and discharged from any and all liability that the Monitor now has or may hereafter have by reason of, or in any way arising out of, the acts or omissions of the Monitor while acting in

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Court File No. 07-CL-7283

ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST

PROCEEDING COMMENCED AT TORONTO

ORDER
(Termination and Discharge)

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IN THE MATTER OF AN APPLICATION BY WASANDA ENTERPRISES INC. UNDER THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED AND BUSINESS CORPORATIONS ACT, R.S.O. 1990, c.B-16, AS AMENDED

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June 08, 2009
Court File No. 07-CL-7283

L. Corne. for Wasanda *June 8/09*

M.D. Romano v/s Justice

R. Mehar. re D'Angelo Brands.

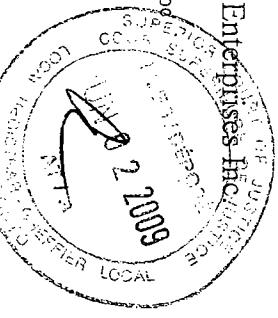
*The matter was not opposed.
Counsel advised that no court
had been received in respect
of the 11th Report.
To record supports the*

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MOTION RECORD
(Termination and Discharge)

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Lawyers for Wasanda Enterprises Inc.



requested relief. I am satisfied
that the fees requested are
reasonable in the circumstances.

Order to go in the form
presented.

Attorney