

District of Manitoba
Division No. 01
Court No.
Estate No. 21-1114852

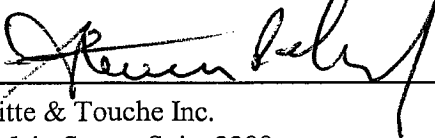
NOTICE OF BANKRUPTCY AND FIRST MEETING OF CREDITORS
(Subsection 102(1))
IN THE MATTER OF THE BANKRUPTCY OF
CANADIAN GLOBAL AIR AMBULANCE LTD.

TAKE NOTICE THAT:

1. Canadian Global Air Ambulance Ltd. filed an assignment in bankruptcy on the 30th day of September, 2008 and the undersigned Deloitte & Touche Inc. was appointed as trustee of the estate of the bankrupt by the official receiver, subject to affirmation by the creditors of the trustee's appointment or the substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on the 17th day of October, 2008 at 10:00 AM at:

Deloitte & Touche Inc.
2300-360 Main Street
Winnipeg, Manitoba
R3C 3Z3
3. To be entitled to vote at the meeting, a creditor must lodge with the trustee, before the meeting a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice is a form of proof of claim and a form of general proxy and a list of creditors with claims amounting to 25 dollars or more showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate.

Dated at Winnipeg, Manitoba the 1st day of October, 2008



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