

#33-164023

200 - 1 Concorde Gate
North York, ON M3C 4G4

T. 416.391.2900

F. 416.644.4303

Web site: www.mintzca.com

**IN THE MATTER OF THE PROPOSAL OF
474572 ONTARIO LTD. O/A SIR GAWAIN FASHION CLOTHES
OF THE CITY OF KINGSTON
IN THE PROVINCE OF ONTARIO**

**To the Creditors of
474572 Ontario Ltd.
o/a Sir Gawain Fashion Clothes**

Attached is a copy of the Notice of Intention to Make a Proposal (the "Notice") filed by 474572 Ontario Ltd. o/a Sir Gawain Fashion Clothes on February 16, 2007, pursuant to Subsection 50.4(1) of the **Bankruptcy and Insolvency Act**.

The Trustee is obliged to send within 5 days of filing the Notice a copy thereof to every known creditor by regular mail.

474572 Ontario Ltd. o/a Sir Gawain Fashion Clothes must file a proposal within a 30-day period following the filing of the Notice or within any extension granted by the Court.

Upon filing its proposal, a meeting of creditors will be scheduled by the Office of the Official Receiver within 21 days following the filing of the proposal. Prior to that time, all creditors will be notified and information relating to the proposal will be provided with the notification.

Should you have any questions, please contact Mr. Adam Sherman (416-644-4425) of the Trustee's office or the undersigned.

Dated at North York, Ontario, this 22nd day of February 2007.

**MINTZ & PARTNERS LIMITED
Trustee re the Proposal of
474572 Ontario Ltd. o/a
Sir Gawain Fashion Clothes**

Per: 

Daniel R. Weisz, CA•CIRP, CIRP
Senior Vice President

DRW/SS

::ODMA\PCDOCS\MINTZ\3036931

IN THE MATTER OF THE PROPOSAL OF

474572 ONTARIO LTD. O/A
SIR GAWAIN FASHION CLOTHES
OF THE CITY OF KINGSTON
IN THE PROVINCE OF ONTARIO

Notice of Intention to Make a Proposal

Take notice that:

1. 474572 Ontario Ltd. o/a Sir Gawain Fashion Clothes ("474572"), an insolvent corporation, pursuant to subsection 50.4(1) of the Bankruptcy and Insolvency Act, intends to make a proposal to its creditors.
2. Mintz & Partners Limited of 1 Concorde Gate, Suite 200, North York, Ontario, M2C 4G4, a licensed trustee, has consented to act as trustee under the proposal and a copy of the consent is attached hereto as Appendix "A".
3. A list of the names of the known creditors and the amounts of their claims is attached as Appendix "B".
4. Pursuant to section 69 of the Bankruptcy and Insolvency Act, all proceedings against 474572 are stayed as of the date of filing this notice with the Official Receiver in our locality.

Dated at Toronto, Ontario this 16th day of February, 2007.

474572 Ontario Ltd.
o/a Sir Gawain Fashion Clothes

Per:



Mr. Jim Adams
Director

To be completed by Official Receiver:

Filing Date: 2007-02-16



Official Receiver

Consent to Act as Trustee

We, Mintz & Partners Limited, licensed trustee in bankruptcy, consent to act as Trustee in a proposal to be filed by 474572 Ontario Ltd. o/a Sir Gawain Fashion Clothes pursuant to the **Bankruptcy and Insolvency Act**.

DATED at Toronto, Ontario this 16th day of February, 2007.

MINTZ & PARTNERS LIMITED

Per:



Daniel R. Weisz, CA•CIRP, CIRP
Senior Vice President

MINTZ & PARTNERS LIMITED
IN THE MATTER OF THE PROPOSAL OF
474572 ONTARIO LTD. O/A SIR GAWAIN FASHION CLOTHES
OF THE CITY OF KINGSTON, IN THE PROVINCE OF ONTARIO
Mailing List

JIM ADAMS

Secured

1	MINISTRY OF FINANCE, INSOLVENCY UNIT MR. DUANE EMPRINGHAM 33 KING STREET WEST P.O. BOX 620 OSHAWA ON L1H 8E9	589,001.48
---	--	------------

Unsecured

2	ALPHI APPAREL GROUP 4334 GARAND VILLE ST. LAURENT QC H4R 2A3	2,897.06
3	ANDRE TRADING COMPANY 2762 PRINCESS ST. KINGSTON ON K7P 2W6	24,036.94
4	BALLIN INC. 2825 BRABANT-MARINEAU MONTREAL QC H4S 1R8	2,084.08
5	BELL CANADA - 613-547-3656 600 JEAN-TALON EAST SUITE 1006 MONTREAL PQ H2R 3A8	67.36
6	BELL CANADA - 613.542-0107 600 JEAN-TALON EAST SUITE 1006 MONTREAL PQ H2R 3A8	251.82
7	BELL CANADA - 613.545-1999 600 JEAN-TALON EAST SUITE 1006 MONTREAL PQ H2R 3A8	189.23
8	CAULFIELD 1400 WHITEHORSE ROAD DOWNSVIEW ON M3J 3A7	20,098.34
9	CINQUE 624 KING STREET WEST TORONTO ON M5V 1M7	6,444.46
10	DOMINION CLOTHING 5333 CASGRAIN RM 206 MONTREAL QC H2T 1X3	1,058.63
11	DOUBLE J CLOTHING 5575 ROYALMOUNT AVE MONTREAL QC H4P 1J3	2,744.55
12	EMPIRE CLOTHING 5800 RUE ST DENIS MONTREAL QC H2S 3L5	5,677.38
13	EVERBRITE IMPORTS	706.94
14	FLY FM 993 PRINCESS STREET KINGSTON ON K7L 1H3	1,144.80
15	FRANCO MIRABELLI	7,574.78

MINTZ & PARTNERS LIMITED
IN THE MATTER OF THE PROPOSAL OF
474572 ONTARIO LTD. O/A SIR GAWAIN FASHION CLOTHES
OF THE CITY OF KINGSTON, IN THE PROVINCE OF ONTARIO
Mailing List

	55 WINGOLD AVE TORONTO ON M6P 1P8	
16	GANT 29 GURNEY CRES. TORONTO ON M6B 1S9	13,607.54
17	IC COMPANY 265 BOUL LEBEAU BLVD ST. LAURENT QC H4N 3H8	44,568.53
18	JANOR IMPORTS 416 BOUL DE MAISONNEUVE OUEST MONTREAL QC H3A 1L2	6,850.49
19	JIM ADAMS	66,595.11
20	KENNETH COLE 29 GURNEY CRES TORONTO ON M6B 1S9	16,197.43
21	KINGSTON WHIG STANDARD P.O. BOX 2300 KINGSTON ON K7L 4Z7	7,822.99
22	KROCK 863 PRINCESS ST SUITE 301 KINGSTON ON K7L 5N4	3,699.37
23	LIPSON 190 NORSEMAN STREET TORONTO ON M8Z 2R4	17,105.15
24	MACMOR 21 BENTON ROAD TORONTO ON M6M 3G2	4,309.82
25	MARTONI FASHINONS LTD 1194 CALEDONIA ROAD UNIT #2 TORONTO ON M6A 2W4	1,999.60
26	MELANIE MCLEAN AGENCY 7275 ST-URBAIN SUITE 409 MONTREAL QC H2R 2Y5	2,937.67
27	NORTH 44 LIMITED 29 GURNEY CRES. TORONTO ON M6B 1S9	13,258.39
28	OMNIPLAST INC. 5350 RAMSAY ST-HUBERT QC J3Y 2S4	2,293.68
29	PIER CONNECTION 37 RUE STE-ANNE STE-ANNE DE BELLEVUE QC H9X 1L4	10,160.99
30	RIVIERRA INC 5555 THIMENS MONTREAL QC H4R 2H4	20,745.97
31	S. COHEN 153 GRAVELINE MONTREAL QC H4T 1R4	37,696.91

MINTZ & PARTNERS LIMITED
IN THE MATTER OF THE PROPOSAL OF
474572 ONTARIO LTD. O/A SIR GAWAIN FASHION CLOTHES
OF THE CITY OF KINGSTON, IN THE PROVINCE OF ONTARIO
Mailing List

32	SKOTTS LEATHER 555 CHABANEL OUEST #600 MONTREAL QC H2N 2H8	4,388.26
33	THROAT THREADS 1134 PLAINS RD. EAST BURLINGTON ON L7S 1W6	7,256.59
34	TOMMY BAHAMA 29 GURNEY CRES TORONTO ON M6B 1S9	70.53
35	TOMMY DENIM 7077 PARK AVENUE SUITE 502 MONTREAL QC H3N 1X7	1,483.18
36	TOMMY HILFIGER SPORTSWEAR 7077 PARK AVENUE SUITE 502 MONTREAL QC H3N 1X7	7,362.44
37	UNITED FORTUNE 138-12838 CLARKE PLACE RICHMOND BC V6V 2H6	7,447.21
38	WSIB 120 KING STREET WEST P.O. BOX 2099, STATION LCD1 HAMILTON ON L8N 4C5	396.63

Number of creditors printed = 38