



No. S080752
Vancouver Registry

IN THE SUPREME COURT OF BRITISH COLUMBIA
IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*
R.S.C. 1985, c. C-36, as amended

AND

IN THE MATTER OF THE *BUSINESS CORPORATIONS ACT*, R.S.B.C. 2002 c. 57

AND

IN THE MATTER OF BACKBAY RETAILING CORPORATION, and
GRAY'S APPAREL COMPANY LTD.

PETITIONERS


NOTICE OF HEARING

TAKE NOTICE that the Notice of Motion dated February 26, 2008 and filed by the Petitioners for an Order will be heard *ex parte* by the Honourable Mr. Justice Hinkson in Chambers at the Courthouse at 800 Smithe Street, Vancouver, BC, on Friday February 29, 2008 at 9:00 a.m., or as soon thereafter as counsel may be heard.

The time estimate of the applicant is 30 minutes.

The Honourable Mr. Justice Hinkson is seized of the matter.

DATED at Vancouver, British Columbia, February 27, 2008.



Magnus Verbrugge
BORDEN LADNER GERVAIS LLP
Solicitors for the Petitioners

This NOTICE OF HEARING is filed by Magnus Verbrugge of Borden Ladner Gervais LLP, solicitor for the Petitioner, whose place of business and address for service is 1200 - 200 Burrard Street, Vancouver, British Columbia, V7X 1T2.

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MCV/bt (503148/000092)

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