

**NOTICE AND STATEMENT OF RECEIVER
(SECTION 245(1) AND 246(1) OF THE ACT)**

In the matter of the receivership of the property of Beckermann Kitchens (2007) Inc. (the “Company”)

Take notice that:

1. On the 7th day of January, 2008, the undersigned Deloitte & Touche Inc., was appointed Receiver in respect of the property and undertaking of the Company, an insolvent company that is described below:

	Net Book Values*
Cash and cash equivalents	\$ 33,845
Accounts receivable - Trade	1,344,373
Due from related parties	126,276
Prepaid expenses	184,956
Inventory	518,439
Furniture, fixtures, equipment	<u>3,882,426</u>
	<u>\$6,090,315</u>

*Book value according to November 30, 2007 financial statements.

2. The undersigned became a Receiver in respect of the property described above pursuant to individual General Security Agreements made by the Company in favour of Southbridge Investment Partnership No.1, 2050896 Ontario Inc., 2050898 Ontario Inc., 2050894 Ontario Inc., and Constraints Management Systems Inc.
3. The undersigned commenced the exercise of its powers in respect of that appointment on the 7th day of January 2008.
4. The following information relates to the receivership.
 - a) Address of insolvent company: 353 Manitou Dr, Kitchener, Ontario
 - b) Principal line of business: Production of Kitchen Cabinets.
 - c) Amount owed by the Company to the creditors who appear to hold a security interest on the property described above include:

Constraints Management Systems Inc.	\$250,000
2050894 Ontario Inc.	\$76,000
2050896 Ontario Inc.	\$76,000
2050898 Ontario Inc.	\$38,000
Southbridge Investment Partnership NO.1 – Operating Line	\$760,000
Southbridge Investment Partnership NO.1 – VTB	\$4,929,030
Capital Underwriters Inc.	Unknown

- d) The list of creditors of the Company and the amount owed to each creditor by the Company is attached as Schedule 1. The total known amount owing to all unsecured creditors is \$616,504.
- e) The current intended plan of the Receiver is to liquidate the assets either through En Bloc sale or auction for the highest possible value.

Contact person for the Receiver:

Jeff Weir, CA
Deloitte & Touche Inc.
4210 King Street East
Kitchener, Ontario N2P 2G5
Telephone: (519) 650-7708
Facsimile: (519) 650-7601

Dated at Kitchener this 7th day of January, 2008.

DELOITTE & TOUCHE INC.

In its capacity as Receiver of the assets
and undertakings of Beckermann Kitchens (2007) Inc.
and not in its personal capacity



Rob Biehler, CA-CIRP
Vice President

Schedule 1 - Listing of Unsecured Creditors

Tri Charge	\$ 410.40
Doellken-Woodtape Ltd.	\$ 461.45
Chemcraft International Inc.	\$ 48,878.29
Commonwealth Plywood	\$ 56,823.12
Conestoga Personnel Resources Inc.	\$ 7,473.00
Go Graphics and Promotions	\$ 953.04
Hafele Canada Inc.	\$ 3,046.63
Hettich Canada Ltd. Partnership	\$ 9,514.31
Independent Freight Routing - IFR	\$ 2,576.50
Maplecraft Doors	\$ 50,401.82
Richelieu	\$ 3,519.13
Moore Canada	\$ 218.47
Royce-Ayr Cutting Tools Inc.	\$ 3,217.83
Select Hardware	\$ 1,139.50
Storage 2 Systems LLC	\$ 291.75
Spaenaur	\$ 81.12
Tri-County Welding Supplies Ltd.	\$ 416.12
Salice Canada Inc.	\$ 372.06
BLUM Canada Limited	\$ 30,293.98
Graybar Electric	\$ 2,307.50
Grimes Industrial Products	\$ 6,579.34
Swanson's Home Building Centre	\$ 271.02
Master Craft Wood Turnings Ltd.	\$ 214.12
Morphy Containers Limited	\$ 8,566.71
Trillium Printing	\$ 145.35
Unique Coffee Services	\$ 102.43
Canadian Industrial Distributors Inc.	\$ 110.07
Becker Acroma	\$ 2,845.00
Wanderosa Wood Products	\$ 1,785.90
Exel North America Inc. (Kremlin)	\$ 3,558.68
I.C.I. Paints / Glidden No. 853	\$ 299.11
Premoule Inc.	\$ 47.34
Belanger Lamines / Lam. Inc.	\$ 428.79
Rehau Industries Inc.	\$ 2,693.53
KIPCO LIMITED	\$ 3,385.90
Canadian Linen Supply	\$ 159.00
October Company Inc.	\$ 338.22
Huron Fasteners	\$ 84.38
Royal Woodworking Co. Ltd.	\$ 1,624.75
Distinctive Wood Products	\$ 18,750.22
Stellchem Inc.	\$ 4,270.52
Enkeboll Designs	\$ 157.08
Biesse Group Canada	\$ 1,049.40
John Greer	\$ 586.66
Dorson Ltee	\$ 217.62
Dresselhaus Beschlagtechnik	\$ 2,090.90

Valspar Corporation	\$ 6,527.97
Larca Custom Machining Inc.	\$ 375.77
Saint Agapit Wood Products	\$ 17,082.31
Printer Copier Supplies	\$ 135.66
Johnson Diversey Canada	\$ 1,025.59
Aluglass	\$ 1.00
Art for Everyday Inc.	\$ 943.93
Quantex Technologies Inc.	\$ 6,689.13
Hardwoods Specialty Products	\$ 450.50
Ontario Glove Mfg. Co. Ltd.	\$ 402.56
Frid & Russell Office Products	\$ 371.55
Dr. T.H. Yu	\$ 750.00
ECI - Empire Communications	\$ 102.60
Robert Brakel & Associates	\$ 1,797.36
Summit Office Supplies	\$ 330.03
A&B Transfer Inc.	\$ 168.19
Accurate Fasteners	\$ 693.29
Aimco Solrec Ltd.	\$ 14,421.30
Airways Transit Service Limited	\$ 70.00
All-Pro Touch-Ups & More	\$ 715.50
Balmoral Lumber & Millwork	\$ 16,876.01
Bell Mobility	\$ 1,050.02
Boegli & Sons Ltd.	\$ 153.90
Brafasco	\$ 49.22
WSI Waste Services	\$ 904.46
Canada Steel Service Centre Inc.	\$ 568.59
City Cabs	\$ 109.10
City of Kitchener (Utilities)	\$ 8,859.22
CRVP Wood Doors	\$ 19,327.71
Cygnal Technologies	\$ 2,869.72
Creative Print Solutions	\$ 1,989.30
DHL / LOOMIS	\$ 483.17
DHL / Danzas Air & Ocean Canada	\$ 6,713.07
EFQ Ontario	\$ 424.00
Eldorado Plywood Specialties Inc.	\$ 943.56
Atria Networks LP	\$ 1,584.60
Gerrie Electric	\$ 17.09
Hertz Equipment Rental	\$ 277.72
Holiday Inn	\$ 932.40
Hitchcock Veneer Products	\$ 2,120.93
Kelford Industrial Sales	\$ 5,393.74
Kitchener Wilmot Hydro	\$ 16,269.74
K-DAC Expedite	\$ 29,116.87
K-W Glass Systems	\$ 2,187.93
K-W Materials Handling Inc.	\$ 68.40
Kurt Hammel	\$ 2,650.00
Lyreco (Canada) Inc.	\$ 926.61
Manitoulin Transport Inc.	\$ 815.82

Minister of Finance	\$ 200.00
Monarch Custom Plywood Inc.	\$ 5,718.24
Modern Landfill Inc. Canada	\$ 415.40
Motion Canada	\$ 784.63
Murray Newman	\$ 3,816.00
Mr. K-W Landscaper	\$ 1,876.00
Newdon Industries Ltd.	\$ 1,685.40
Nubold Industries	\$ 5,639.59
OE Canada Inc.	\$ 5,659.31
Onward Express	\$ 20.99
Omega Wood Products	\$ 269.36
Occupational Safety Group	\$ 159.00
NC Pestill Limited	\$ 1,929.73
Pitney Bowes of Canada Ltd.	\$ 586.46
Primus Canada	\$ 1,548.68
Pro Tint Finishing	\$ 2,172.70
Rogers Wireless	\$ 897.35
Rosedale Transport	\$ 508.84
Rubberline Products	\$ 664.36
Santex Products	\$ 517.45
Second Foundation Consulting	\$ 39.75
Simply Elegant	\$ 38.75
Sticky Rice Solutions	\$ 168.75
Stumpf Fire Protection Ltd.	\$ 95.40
Spiral Binding Company	\$ 3,409.38
Telus Mobility	\$ 554.27
The Waterloo Networking Company	\$ 4,176.05
Fed Ex Trade Networks	\$ 1.00
Fed Ex Courier	\$ 3,875.59
Tri-Dim Canada	\$ 2,233.21
Trumatch International Inc.	\$ 5,111.14
Trade-Mark Industrial Inc.	\$ 583.21
UPS Canada	\$ 35.20
VFD Solutions	\$ 418.55
Weiss Service Associates	\$ 341.06
Western Logistics	\$ 641.23
W.W. Canuck Inc.	\$ 12,669.41
Yellow Pages Group	\$ 417.84
Siekmann Capital Inc.	\$ 44,955.40
Andy Puskas	\$ 269.38
Bob Kloiber	\$ 169.95
Doreen Czimmek	\$ 1.00
Doug Weidner	\$ 44.21
Steve Hawke	\$ 22.79
Mundell Lumber Co. Ltd.	\$ 7,290.71
Paragon Kitchens Ltd. - Guelph	\$ 3,671.92
Harwood Kitchens	\$ 283.09
Tiffany Kitchens	\$ 311.77

Biglar Kinyan Design	\$ 7,804.75
Corinthian Kitchens	\$ 2,687.13
Interprovincial Sales	\$ 2,900.00
Hankins & Associates	\$ 327.90
Galleries at Peachtree Hills	\$ 7,786.98
Central Carolina Cabinetry & Inter.	\$ 560.00
The Kitchen Design of Maryland	\$ 8,042.00
Total	\$ 616,503.46