



NOTICE OF CLAIM

(see page 3 for instructions)

In the Matter of the Companies' Creditors Arrangement Act and in the Matter of Caribou Resources Corp. ("Caribou"):

and the claim of _____ (referred to in this form as "the creditor")
(name of creditor)

All notices or correspondence regarding this claim to be forwarded to the creditor at the following address:

Telephone: _____ Fax: _____

Email: _____

I, _____ residing in the _____
(name of person signing claim) (city, town, etc.)

of _____ in the Province/State of _____
(name of city, town, etc.)

Do hereby certify that:

- 1. I am the creditor
or
 I am _____ of the creditor.
(if an officer of the company, state position or title)

2. I have knowledge of all the circumstances connected with the claim referred to in this form.

3. A. Caribou was at the _____ day of _____, 2007, and still is indebted to the creditor in the sum of \$ _____ as shown by the statement of account attached hereto and marked "Schedule A". Claims should include the value of goods and/or services provided up to and including January 30, 2007, regardless of whether payment for those goods and/or services was due on that date. Restructuring Claims should include the value of goods and/or services provided after January 30, 2007, regardless of whether payment for those goods and/or services was due on that date. If a creditor's claim is to be reduced by deducting any counter claims to which Caribou is entitled and/or amounts associated with the return of equipment and/or assets by Caribou, please specify.

The statement of account must specify the vouchers or other evidence in support of the claim including the date and location of the delivery of all services and materials. Any claim for interest must be supported by contractual documentation evidencing the entitlement to interest.

- B. The indebtedness referred to in paragraph 3.A. is in the following currency:
 - Canadian Dollars
 - United States Dollars
 - Other (Specify) _____

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4. A. **Unsecured claim.** \$_____. In respect to the said debt, the creditor does not and has not since _____, 200_ held any assets of Caribou as security.
- B. **Secured claim.** \$_____. In respect of the said debt, the creditor holds assets of Caribou valued at \$_____ as security:

Provide full particulars of the security, including the date on which the security was given and the value at which the creditor assesses the security together with the basis of valuation, and attach a copy of the security documents as Schedule "B"

Dated at _____, this _____ day of _____, 2007
(name of city, town and province, state) (date) (month)

Witness

(signature of individual completing the form)

Please return the completed Notice of Claim to:

Deloitte & Touche Inc.
3000, 700 - 2 Street SW
Calgary, AB T2P 0S7
Attention: Lorry Descheneau

Email: caribou@deloitte.ca
Fax: (403) 263-2390

INSTRUCTIONS FOR COMPLETING NOTICE OF CLAIM

This letter provides general instructions for completing the Notice of Claim. As of the date of this instruction letter Caribou has not yet proposed a plan or arrangement or compromise pursuant to the CCAA. Capitalized terms not otherwise defined herein shall have the same meanings ascribed to them in the Claims Procedure Order granted in the CCAA proceedings on February 22, 2007.

The claims procedure is intended for any person with a Claim of any kind or nature whatsoever, other than an Excepted Claim, against Caribou, arising on, or prior to January 30, 2007. In addition, the claims procedure is intended for any person with any Claim against Caribou arising after January 30, 2007. Please review the Claims Procedure Order for the complete definition of Claim and Excepted Claim.

A Claims Bar Date has been established by the Alberta Court of Queen's Bench (the "Court") of 5 pm Calgary time on Friday, March 30, 2007. A Restructuring Claims Bar Date will be established by further order of the Court. All claims postmarked after the Claims Bar Date, or the Restructuring Claims Bar Date, as applicable, will be forever extinguished, barred and will not participate in any distributions in these proceedings, unless otherwise ordered by the Court. All claims must be made on or before the Claims Bar Date, or the Restructuring Claims Bar Date, as applicable, as follows:

- (i) Claims of any nature including unsecured, secured, and contingent or unliquidated claims against Caribou.
- (ii) All claims must be reduced to reflect the value of any equipment and/or other assets released by Caribou to the creditors whether by court order or otherwise.

In completing the Notice of Claim, your attention is directed to the notes on the Notice of Claim and to the following requirements:

1. The Notice of Claim must be completed by an individual and not by a corporation. If you are acting for a corporation or other person, you must state the capacity in which you are acting, such as, "Credit Manager", "Treasurer", "Authorized Agent", etc., and the full legal name of the party you represent.
2. The person signing the Notice of Claim must have knowledge of the circumstances connected with the Claim.
3. A. A Statement of Account containing details of secured and unsecured claims, and if applicable, of the amount due in respect of property claims, and must be attached and marked Schedule "A". Claims should include the value of goods and/or services provided up to and including **January 30, 2007**, or in the case of a Restructuring Claim after January 30, 2007, regardless of whether payment for those goods and/or services was due on that date. It is necessary that all creditors indicate the date and location of the delivery of all goods and/or services. Any amounts claimed as interest should be clearly noted as being for interest and must be supported by contractual documentation evidencing entitlement to charge interest.
B. Tick the appropriate currency.
4. The nature of the claim must be indicated by ticking the type of claim which applies. For example:
Ticking (A) indicates the claim is unsecured;
Ticking (B) indicates the claim is secured, such as a mortgage, lease, or other security interest, and the value at which the creditor assesses the security must be inserted, together with the basis of valuation. Details of each item of security held should be attached as Schedule "B" and submitted with a copy of the chattel mortgage, conditional sales contract, security agreement, etc.;
A creditor may have separate claims in different categories, in which case a separate claim Notice of Claim must be submitted for each Claim.
5. The person signing the Notice of Claim must insert the place and date in the space provided and the signature must be witnessed.

If there are any questions in completing the Notice of Claim, please contact Ms. Lorry Descheneau of Deloitte & Touche Inc. at caribou@deloitte.ca or by telephone at (403) 267-0505 or by facsimile at (403) 263-2390.