

SCHEDULE "E"

No. S080752
Vancouver Registry

IN THE SUPREME COURT OF BRITISH COLUMBIA
IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*
R.S.C. 1985, c. c-36

AND

IN THE MATTER OF BACKBAY RETAILING CORPORATION AND
GRAY'S APPAREL COMPANY LTD.

(Collectively the "Petitioners")

VOTING LETTER

I, _____, representative
of _____, a creditor

in the above matter, am indebted for the sum of \$ _____ (Canadian Funds), hereby
request the Monitor acting with respect to the CCAA of the Petitioners to record my vote

For

Against

the acceptance of the Plan of Compromise or Arrangement of the Petitioners as made on the 30th day of
May, 2008.

Dated at the City of _____, in the Province / State of _____

this ____ day of _____, 20 ____.

Signature of Witness

Signature of Creditor

Name and Title of Signing Officer