

SCHEDULE "D"

No. S080752
Vancouver Registry

IN THE SUPREME COURT OF BRITISH COLUMBIA
IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*
R.S.C. 1985, c. c-36

AND

IN THE MATTER OF BACKBAY RETAILING CORPORATION AND
GRAY'S APPAREL COMPANY LTD.

(Collectively the "Petitioners")

NOTICE OF DISALLOWANCE

Name of Creditor: _____

Pursuant to the Procedural Order, the Petitioners give you notice that your Proof of Claim dated _____, 2008 has been reviewed and the Petitioners have revised or rejected your Claim for the following reasons:

Subject to further dispute by you in accordance with the provisions of the Proof of Claim, your claim will be allowed for voting and distribution purposed in the following amount: \$ _____.

DATED at Vancouver, British Columbia, Canada this _____ day of _____, 2008

**BACKBAY RETAILING CORPORATION
GRAY'S APPAREL COMPANY LTD.
MARIPOSA STORES LIMITED PARTNERSHIP**

Per: _____
Authorized Signatory