

SCHEDULE "C"

No. S080752
Vancouver Registry

IN THE SUPREME COURT OF BRITISH COLUMBIA
IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*
R.S.C. 1985, c. c-36

AND

IN THE MATTER OF BACKBAY RETAILING CORPORATION AND
GRAY'S APPAREL COMPANY LTD.
(Collectively the "Petitioners")

NOTICE OF DISPUTE

TO: THE PETITIONERS

We give you notice to our intention to dispute the Notice of Disallowance issued by the Petitioners.

- (a) **Name of Creditor:** _____
- (b) **Reasons for Dispute:** _____

(attach full supporting documentation, if any)

Signature of Individual completing this Dispute) Date

(Please print name)

Telephone Number: _____

Fax Number: _____

Full Mailing Address: _____

THIS FORM IS TO BE RETURNED BY COURIER OR FAX TO EACH OF THE FOLLOWING:

COUNSEL for the Petitioners:

Borden Ladner Gervais LLP
Lawyers • Patent & Trade-mark Agents
1200 – 200 Burrard Street,
PO Box 48600
Vancouver, BC V7X 1T2

Attention: Magnus C. Verbrugge
Fax: (604) 622-5898

- AND -

The MONITOR:

Deloitte & Touche Inc. CCAA Monitor of
Mariposa Stores Limited Partnership
2800 – 1055 Dunsmuir Street,
PO Box 49279
Vancouver, BC V7X 1P4

Attention: Kwame Moloko
Fax: (604) 899-7005