



No. S080752  
Vancouver Registry

IN THE SUPREME COURT OF BRITISH COLUMBIA

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*  
R.S.C. 1985, c. C-36, as amended

AND

IN THE MATTER OF THE *BUSINESS CORPORATIONS ACT*, R.S.B.C. 2002 c. 57

AND

IN THE MATTER OF BACKBAY RETAILING CORPORATION, and

GRAY'S APPAREL COMPANY LTD.

PETITIONERS

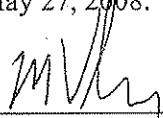
### NOTICE OF HEARING

TAKE NOTICE that the Notice of Motion dated May 27, 2008 and filed by the Petitioners for an Order will be heard by the Honourable Mr. Justice Hinkson in Chambers at the Courthouse at 800 Smithe Street, Vancouver, BC, on Friday, May 30, 2008 at ~~4:00~~<sup>2:00</sup> p.m., or as soon thereafter as counsel may be heard.

The time estimate of the applicant is 60 minutes.

The Honourable Mr. Justice Hinkson is seized of the matter.

DATED at Vancouver, British Columbia, May 27, 2008.

  
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Magnus C. Verbrugge  
BORDEN LADNER GERVAIS LLP  
Solicitors for the Petitioners

This NOTICE OF HEARING is filed by Magnus Verbrugge of Borden Ladner Gervais LLP, solicitor for the Petitioner, whose place of business and address for service is 1200 - 200 Burrard Street, Vancouver, British Columbia, V7X 1T2.

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MCV/bt (503148/000092)

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