

Court File No. 35-1032513

**ONTARIO
SUPERIOR COURT OF JUSTICE
IN BANKRUPTCY**

THE HONOURABLE)
)
MADAME JUSTICE RADY) FRIDAY, THE 25TH DAY
) OF JANUARY, 2008

**IN THE MATTER OF THE BANKRUPTCY OF
LEDCO LIMITED
OF THE CITY OF KITCHENER,
IN THE REGIONAL MUNICIPALITY OF WATERLOO,
IN THE PROVINCE OF ONTARIO**

ORDER AND WARRANT


THIS MOTION was heard today at London, Ontario

ON READING the Notice of Motion and Affidavit of Wendy Santoro, filed and upon hearing counsel for the Trustee in Bankruptcy, Deloitte & Touche Inc.,

1. THIS COURT ORDERS that the Trustee in Bankruptcy, is entitled to possession of the premises of the Bankrupt and all assets therein located at 1530 Strasburg Road, Kitchener, Ontario (the "realty");
2. THIS COURT ORDERS that the Trustee shall have immediate and continuing access and possession of all deeds, books, records and all real and personal property of the Bankrupt including, but not limited to, the

assets described in Schedule "A" hereto, located at 1530 Strasburg Road, Kitchener, Ontario (the "property"), and if necessary, the assistance of the police in gaining access and possession of the realty and property;

3. THIS COURT ORDERS that a Warrant is granted to the Trustee and the peace officers to enter and search the premises and to seize the realty and property of the Bankrupt and further that peace officers shall accompany and assist representatives of the Trustee and such other agents of the Trustee in carrying out the terms of this warrant and the peace officers are authorized to use force where necessary in doing so.
4. THIS COURT ORDERS that any interested person may apply to this Court to vary or rescind this Order or seek other relief upon two (2) days' notice to the Trustee and to any other person likely to be affected by the Order sought or upon such other notice, if any, as this Court may order.


JUSTICE RADY
Superior Court
of Justice at
London Ont.

Schedule "A"

Ledco Limited
Fixed Asset Listing as at January 24, 2008

CNC Machines

<u>Qty.</u>	<u>Description</u>
2	FPT Pragma's
4	Matsuura
1	Toshiba
1	Butler
1	Kitamura
1	Xello
1	Sodick
1	Charmilles

Manual Machines

<u>Qty.</u>	<u>Description</u>
1	Fort Worth Mill
2	Center Lathes
1	Blanchard Grinder
3	Surface grinders
3	Manual Mills
4	Radial Drill
1	Clicker Press
1	1000 Ton Press
1	500 Ton Press
1	Parts Washer
1	Large CMM Machine
1	Small CMM Machine

Forklifts

<u>Qty</u>	<u>Description</u>
2	Powered Walkies
1	15T Electric Yale Lift Truck
1	13,000lb Yale Electric Lift Truck

Presses

<u>Qty</u>	<u>Description</u>
1	600T Press - Blow
2	400T Press - Niagara
2	150T Press - Blow
1	100T Press - Federal
1	50T Pneumatic Press - Ledco built
4	Robot Cells
2	Resistance Welders
3	Air Compressors
1	15T Crane
1	Weld Tester

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ONTARIO
SUPERIOR COURT OF JUSTICE
IN BANKRUPTCY

Proceeding commenced at LONDON

ORDER AND WARRANT

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