

District of: Alberta  
Division No. 02 - Calgary  
Court No. 25-094117  
Estate No. 25-094117

\_FORM 67\_  
Notice of Bankruptcy and First Meeting of Creditors  
(Subsection 102(1) of the Act)

In the matter of the of  
354034 Alberta Ltd. o/a Kitchen and Patio Furniture Gallery  
of the City of Calgary, in the Province of Alberta

Take notice that:

1. 354034 Alberta Ltd. o/a Kitchen and Patio Furniture Gallery filed (or was deemed to have filed) an assignment on the 9th day of February 2011, and the undersigned, Deloitte & Touche Inc., was appointed as trustee of the estate of the debtor by the official receiver (or the Court), subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.

2. The first meeting of creditors of the debtor will be held on the 2nd day of March 2011, at 2:00 o'clock PM, at the office of , at 3000 700, 2nd St SW, Calgary, Alberta.

3. To be entitled to vote at the meeting, a creditor must lodge with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.

4. Enclosed with this notice is a proof of claim form, proxy form, and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.

5. Creditors must prove their claims against the estate of the debtor in order to share in any distribution of the proceeds realized from the estate.

Dated at the City of Calgary in the Province of Alberta, this 11th day of February 2011.

Deloitte & Touche Inc. - Trustee

---

3000, 700 - 2 Street S.W.  
Calgary AB T2P 0S7

District of: Alberta  
 Court No. 02 - Calgary  
 Court No.  
 Estate No.

- FORM 78 -  
 Statement of Affairs (Business Bankruptcy)  
 (Paragraph 158(d) of the Act)

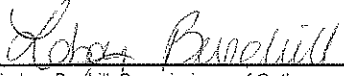
In the matter of the of  
 354034 Alberta Ltd. o/a Kitchen and Patio Furniture Gallery  
 of the City of Calgary, in the Province of Alberta


You are required to carefully and accurately complete this Form and the applicable attachments, showing the state of your affairs on the date of the bankruptcy, on the 29th day of July 2009. When completed, this Form and the applicable attached lists will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (As stated and estimated by the officer)		ASSETS (As stated and estimated by the officer)	
1. Unsecured creditors as per list "A" .....	5,876,048.84	1. Inventory .....	125,000.00
Balance of claims unsecured as per list "A" .....	86,848.54	2. Trade fixtures, etc. ....	40,000.00
Total unsecured creditors .....	5,962,897.38	3. Accounts receivable and other receivables, as per list "E"	
		Good .....	18,000.00
2. Secured creditors value of security as per list "B" .....	826,367.60	Doubtful .....	0.00
		Bad .....	98,000.00
3. Preferred creditors as per list "C" .....	19.00	Estimated to produce .....	18,000.00
4. Contingent, trust claims or other liabilities as per list "D"		4. Bills of exchange, promissory note, etc., as per list "F" .....	0.00
estimated to be reclaimable for .....	0.00	5. Deposits in financial institutions .....	0.00
		6. Cash .....	63,965.58
Total liabilities .....	6,789,283.98	7. Livestock .....	0.00
Surplus .....	nil	8. Machinery, equipment and plant .....	0.00
		9. Real property or immovable as per list "G" .....	632,000.00
		10. Furniture .....	0.00
		11. RRSP, RRIFs, Life Insurance, etc. ....	0.00
		12. Securities (shares, bonds, debentures, etc.) .....	0.00
		13. Interests under wills .....	0.00
		14. Vehicles .....	66,522.00
		15. Other property, as per list "H" .....	30,000.00
		If bankrupt is a corporation, add:	
		Amount of subscribed capital .....	0.00
		Amount paid on capital .....	0.00
		Balance subscribed and unpaid .....	0.00
		Estimated to produce .....	0.00
		Total assets .....	975,487.58
		Deficiency .....	5,813,796.40

I, Kenneth Toon, of the City of Calgary in the Province of Alberta, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge a full, true and complete statement of my affairs on the 3rd day of February 2011 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with section 67 of the Act.

SWORN (or SOLEMNLY DECLARED)  
 before me at the City of Calgary in the Province of Alberta,  
 on this 3rd day of February 2011.

  
 Lindsay Burchill, Commissioner of Oaths  
 For the Province of Alberta  
 Expires Nov. 14, 2011

  
 Kenneth Toon  
 Officer

Lindsay C. Burchill  
 My Commission Expires  
 November 14, 2011

District of Alberta  
 Division No. 02 - Calgary  
 Court No.  
 Estate No.

- FORM 78 -- Continued -

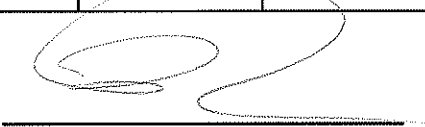
List "A"  
 Unsecured Creditors

354034 Alberta Ltd. o/a Kitchen and Patio Furniture Gallery

No.	Name of creditor	Address	Unsecured Claim	Balance of Claim Un	Total Claim
1	3PL Cargo Services Incorporated	PO Box 2081 Thorton ON L0L 2N0	2,788.57	0.00	2,788.57
2	Absolute Paper Recycling & Shredding	3613 Blackburn Road S.E. Calgary AB T2G 4A3	1,003.62	0.00	1,003.62
3	ADT Security Services Canada, Inc 1; 82 00651794; 82 004	615 - 18th Street SE Calgary AB T2E 6J5	1.00	0.00	1.00
4	Alberta Finance	9811 109th St. Edmonton AB T5K 2L5	250.00	0.00	250.00
5	Allstream 908347 & 909548	PO Box 5300 STn Main Winnipeg MB R3C 0C1	1.00	0.00	1.00
6	Amex Canada Inc./American Express	c/o DRN Commerce Inc. PO Box 2514, Station B London ON N6A 4G9	1.00	0.00	1.00
7	Andes Furniture Refurbishing	132, 250 Shawville Boulevard S.W. (Suite 165) Calgary AB T2Y 2Z7	147.00	0.00	147.00
8	Angela Hill	#102, 620 - 68 Avenue SW Calgary AB	250.00	0.00	250.00
9	Audi Canada	777 Bayly Street West Ajax ON L1S 7G7	1.00	0.00	1.00
10	Aviva Insurance Company of Canada	140 - 4 Ave SW Calgary AB T2P 3W4	1.00	0.00	1.00
11	Bank of Nova Scotia Attn: Joanne Fenech	c/o Bankruptcy-Highway.com PO Box 57100 Toronto ON M8Y 3Y2	1.00	0.00	1.00
12	Beaver Grinding & Recycling Ltd.	PO Box 30148 RPO Chinook Calgary AB T2H 2V8	51.41	0.00	51.41
13	Bermex, Division of BDM Furniture	1273 Blvd Saint-Laurent Ouest Louiseville QC J5V 2L4	14,870.92	0.00	14,870.92
14	Bernie Morrison	#412, 3810 - 43 Street SW Calgary AB T3E 7T7	29,584.57	0.00	29,584.57
15	BJI Inc.	5254 Paysphere Circle Chicago IL 60674 USA	1.00	0.00	1.00
16	Bmw Financial Service	920 CHAMPLAIN COURT WHITBY ON L1N 6K6	250.00	0.00	250.00
17	Brown Jordan Company	9960 Gidley Street El Monte CA 91731 USA	7,667.50	0.00	7,667.50
18	C.R. Techniques	4527 - 1st Street SE Calgary AB T2G 2L2	1.00	0.00	1.00
19	Cal Gossett	620 Strathcona Drive SW Calgary AB T3H 1K4	250.00	0.00	250.00
20	Calgary BMW 13536	34 Heritage Meadows Road SE Calgary AB T2H 3C1	1.00	0.00	1.00
21	Calgary Herald 30192100	PO Box 2400, Station M Calgary AB T2P 0W8	19,608.68	0.00	19,608.68
22	Calgary Sun PA0027334	2615 - 12 Street NE. Calgary AB T2E 7W9	1.00	0.00	1.00
23	Canada Revenue Agency - Corporate	330 220 4th Avenue SE Calgary AB T2G 0L1	250.00	0.00	250.00

03-Feb-2011

Date

  
 Kenneth Toon  
 Officer

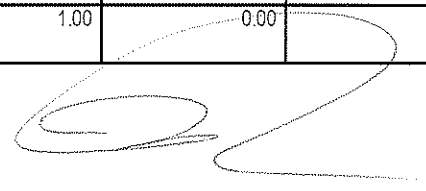
List "A"  
 Unsecured Creditors

354034 Alberta Ltd. o/a Kitchen and Patio Furniture Gallery

No.	Name of creditor	Address	Unsecured Claim	Balance of Claim Un	Total Claim
24	Canada Revenue Agency - GST	Technology Centre, 875 Heron Road Ottawa ON K1A 1B1	15,000.00	0.00	15,000.00
25	Canadel Furniture Inc.	700 Avenue Canadel C. P. 5 Louiseville QC J5V 2L6	15,264.09	0.00	15,264.09
26	Canadian Linen and Uniform Service	4525 Manilla Road SE Calgary AB T2G 4B6	70.92	0.00	70.92
27	Canadian Traffic Network	Suite 1204, 2225 Sheppard Avenue East Toronto ON M2J 5C2	3,675.11	0.00	3,675.11
28	Caneline	12400 De L'avenir MIRA BEL QC J7J 2J1	18,682.01	0.00	18,682.01
29	Cascades Recovery Inc	12345 104 Ave Surrey BC V3V 3H2	1.00	0.00	1.00
30	CFXL-FM/Newcap Inc.	100, 1110 Centre Street NE. Calgary AB T2E 2R2	1,214.56	0.00	1,214.56
31	Charlene Voit	10 Campbell Avenue Red Deer AB T4P 2W7	250.00	0.00	250.00
32	Chase Paymentech 17641590013, 17824080048, 178240	PO Box 466 STN D Toronto ON M1R 5B8	1.00	0.00	1.00
33	Checker Courier	316 Maridian Road SE Calgary AB T2A 1X2	1.00	0.00	1.00
34	Chrysler Financial Canada	1200 - 13131 Lake Fraser Dr SE Calgary AB T2J 7E8	26,861.00	0.00	26,861.00
35	CIGY-FM	110, 6807 Railway Street SE Calgary AB T2H 2V6	5,796.00	0.00	5,796.00
36	Citifinancial Canada Inc.	2150 Islington Ave, 3rd Floor Etobicoke ON M9P 3V4	1.00	0.00	1.00
37	City Of Calgary Finance Department 12175584, 00392746, 00195065, 12	800 MACLEOD TRAIL SE P.O. BOX 2405, STATION M Calgary AB T2P 3L9	1.00	0.00	1.00
38	CKCE-FM 13107	535 - 7th Ave SW Calgary AB T2P 0Y4	6,249.60	0.00	6,249.60
39	Clyde Pearson Company	1420 Progress Avenue High Point NC 27261 USA	1.00	0.00	1.00
40	Commercial Lighting Products	4770 - 61 Ave SE Calgary AB T2C 4T1	1.00	0.00	1.00
41	Concord Transportation 0195364	190 Attwell Drive Etobicoke ON M9W 6H8	805.35	0.00	805.35
42	Connor Pilling	244 Douglas Ridge Circle SE Calgary AB T2Z 3H5	250.00	0.00	250.00
43	Consolidated Fastfrate inc.	11440 - 54th Street SE Calgary AB T2C 4Y6	1.00	0.00	1.00
44	Container Marketing Inc.	PO Box Drawer L, 110 Mathews Drive Americus GA 31709 USA	1,797.00	0.00	1,797.00
45	Cornell Industries Ltd.	#3, 4705 - 60th Street Red Deer AB T4N 2N8	1,001.70	0.00	1,001.70
46	CSA Transportation	1 Valleybrook Drive Suite 305 Toronto ON M3B 2S7	1.00	0.00	1.00

03-Feb-2011

Date



Kenneth Toon  
 Officer


List "A"  
 Unsecured Creditors

354034 Alberta Ltd. o/a Kitchen and Patio Furniture Gallery

No.	Name of creditor	Address	Unsecured Claim	Balance of Claim Un	Total Claim
47	CTV Globalmedia Inc.	9 Channel Nine Court Scarborough ON M1S 4B5	16,439.79	0.00	16,439.79
48	Daimler Chrysler Services Canada Inc.	1200 - 13131 Lake Fraser Dr SE Calgary AB T2J 7E8	250.00	0.00	250.00
49	David Pilling	244 Douglas Ridge Circle SE Calgary AB T2Z 3H5	1.00	0.00	1.00
50	Dell Financial Services	5035 SOUTH SERVICE RD. Burlington ON L7R 4C8	250.00	0.00	250.00
51	Direct Energy	PO BOX 2427 Edmonton AB T5J 2R4	1.00	0.00	1.00
52	Doreen Robertson	1272 Northmount Drive NW Calgary AB T2L 0E3	1.00	0.00	1.00
53	Dreamwavers Inc.	PO Box 1976 Little Rock AR 72203 USA	1.00	0.00	1.00
54	Ebel Inc	8270 Arlington Expressway Jacksonville FL 32211 USA	1.00	0.00	1.00
55	Encon Group Inc 047-00863	Suite 1900, 11 King Street Toronto ON M5H 4C7	1.00	0.00	1.00
56	Enmax 500130732, 500231987, 500130725	1565 27 Avenue N.E. Calgary AB T2E 8Y2	20,688.09	0.00	20,688.09
57	Epcore 18164335	10065 Jasper Avenue Edmonton AB T5J 3B1	462.69	0.00	462.69
58	Executive Mat Service Ltd.	#6, 115 - 28th Street SE Calgary AB T2A 5K4	1.00	0.00	1.00
59	Exel Transportation	240 Riverhills Business Park Birmingham AL 35242 USA	224.48	0.00	224.48
60	Far West Advertising Ltd.	7059 Farrell Road SE Calgary AB T2H 0T3	4,411.27	0.00	4,411.27
61	Farris, Vaughan, Willis & Murphy LLP	25th Floor, 700 W Georgia Street Vancouver BC V7Y 1B3	1.00	0.00	1.00
62	Federal Express Canada	Po Box 4626 Toronto Stn A Toronto ON M5W 5B4	1.00	0.00	1.00
63	Freight On Time Transportation	314 Queen St. South, Suite 159 Bolton ON L7E 4Z9	4,422.02	0.00	4,422.02
64	G&L Horne Enterprise	49 Chaparral Cove SE Calgary AB T2X 3L2	1.00	0.00	1.00
65	Galtech	2581 Turquoise Circle Newbury Park CA 91320 USA	1.00	0.00	1.00
66	Gasoline Alley Equities	Suite 200, 1029 - 17 Avenue SW Calgary AB T2T 0A9	699,095.00	0.00	699,095.00
67	General Motors Acceptance Corporation of Canada Limited	2400 - 10155 102 Street Edmonton AB T5J 4G8	250.00	0.00	250.00
68	Gensun Casual Living	1219 E Locust ST Ontario CA 91761 USA	1.00	0.00	1.00
69	Gloster Furniture Inc.	Suite 201, 1057 Bill Tuck Hwy South Boston VA 24592 USA	1.00	0.00	1.00
70	Gmac	3250 Bloor Street West, Suite 800 Toronto ON M8X 2Y5	1.00	0.00	1.00

03-Feb-2011

Date

  
 Kenneth Toon  
 Officer


List "A"  
 Unsecured Creditors

354034 Alberta Ltd. o/a Kitchen and Patio Furniture Gallery

No.	Name of creditor	Address	Unsecured Claim	Balance of Claim Un	Total Claim
71	GMAC Leaseco Corporation	PO Box 5200, Station D Edmonton ON M9X 5E3	0.00	17,394.00	17,394.00
72	Gordon Berry	788 Whitmont Drive NE Calgary AB T1Y 3N1	250.00	0.00	250.00
73	Hanamint Corporation	8010 Thorndike Road Greensboro NC 27409 USA	1,414.89	0.00	1,414.89
74	Heather Dowswell	133 Dempsey Street Red Deer AB T4R 3A4	250.00	0.00	250.00
75	Homecrest Outdoor Living	Box 350 12 Homecrest Ave Wadena MN56482 USA	1.00	0.00	1.00
76	Husky Oil Marketing Company	707 - 8 Avenue S.W. Calgary AB T2P 1H5	577.42	0.00	577.42
77	Info Laser	5716 35 Street SE Calgary AB T2C 2G3	356.96	0.00	356.96
78	Jane Elson	R.R. #6 Calgary AB T2M 4L5	250.00	0.00	250.00
79	Jani-King of Southern AB	#1, 4600 - 5th Street NE Calgary AB T2E 7C3	1.00	0.00	1.00
80	Jardin De Ville	12400 Rue De l'Avenir Mirabel QC J7J 2J1	12,772.31	0.00	12,772.31
81	Jeff Teare	1800 24th Avenue NW Calgary AB T2M 1Z2	250.00	0.00	250.00
82	Jensen Fireplaces	7800 Northwestern Ave Racine WI53406 USA	1.00	0.00	1.00
83	Jensen Leisure Furniture	5029 La Mart Drive, Suite B Riverside CA 92507 USA	6,914.00	0.00	6,914.00
84	Jessica Rowan	#19 Kirton Close Red Deer AB T4P 4E9	250.00	0.00	250.00
85	Johnston Equipment	1215990 Avebury Road Mississauga ON L5R 3R2	186.07	0.00	186.07
86	K&P, Pride Family Brands	PO Box 1036 Charlotte NC 28201-1036 USA	1.00	0.00	1.00
87	Kessler Industries Inc.	8600 Gateway East Blvd El Paso TX 79907 USA	1.00	0.00	1.00
88	Lance Boot	3607 Cedarille Drive SW Calgary AB T2W 3J5	250.00	0.00	250.00
89	Lane Furniture Industries	5380 Hwy 145 South Tupelo MS 38802 USA	51,127.15	0.00	51,127.15
90	Lane Wood	P.O. Box 536823 Atlanta GA 30353-6823 USA	8,424.34	0.00	8,424.34
91	Leigh Franssen	10663 Shillington Crescent SW Calgary AB T2W 0N8	1.00	0.00	1.00
92	Liberty Crossing Limited Partnership	Unit 4 - 4002 9th Ave N Lethbridge AB T1H 6T8	3,652,232.13	0.00	3,652,232.13
93	Lift Capital Corporation	300 The East Mall, Suite 401 Toronto ON M9B 6B7	406.20	0.00	406.20
94	Litemor	Unit 101, 5760 - 9th Street SE Calgary AB T2H 1Z9	1.00	0.00	1.00

03-Feb-2011

Date

  
 Kenneth Toon  
 Officer

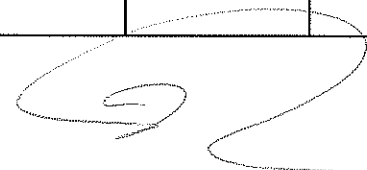
List "A"  
 Unsecured Creditors

354034 Alberta Ltd. o/a Kitchen and Patio Furniture Gallery

No.	Name of creditor	Address	Unsecured Claim	Balance of Claim Un	Total Claim
95	Lloyd Flanders	3010 10th ST PO Box 550 Menominee MI49858-0550 USA	1.00	0.00	1.00
96	Meadowcraft Inc.	Po Box 798036 St. Louis MO 63179-8000 USA	1.00	0.00	1.00
97	Mike Lewis	52 Martinridge Crescent NE Calgary AB T3J 3M2	250.00	0.00	250.00
98	Mike Parkin	328 Mt Aberdeen Close SE Calgary AB T2Z 3N4	250.00	0.00	250.00
99	Mobiletech Satellite Services	Bay 4, 3650 19th Street NE	200.00	0.00	200.00
100	Monarch Messenger Services Ltd.	Po Box 966, Station T Calgary AB T2H 2H4	2,560.95	0.00	2,560.95
101	Morguard Real Estate Investment	Suite 200, 505 - 3rd Street SW Calgary AB T2P 3E6	256,463.88	0.00	256,463.88
102	Mountain House Furniture	Box 1144 Cochrane AB T4C 1B2	1.00	0.00	1.00
103	MX Logic	PO Box 60157 Los Angeles CA 90060-0157 USA	61.14	0.00	61.14
104	Myraid Software	Suite 205, 10805 Ranch Bernardo Road San Diego CA 92127-5713 USA	1.00	0.00	1.00
105	National Leasing Group Inc.	1558 Willson Place Winnipeg MB R3T 0Y4	20,997.97	0.00	20,997.97
106	National Neon	#12, 1115 - 48 Ave SE Calgary AB T2G 2A7	250.00	0.00	250.00
107	NEC Canada Inc.	Suite 100, 1235 North Service Road West Oakville ON L6M 2W2	101.47	0.00	101.47
108	NEC Unified Solutions	Suite 100, 1235 North Service Rd Oakville ON L6M 2W2	1.00	0.00	1.00
109	Newcap Radio Inc.	100, 1110 Centre Street NE Calgary AB T2E 2R2	5,313.00	0.00	5,313.00
110	Nieman Wholesale	204 Stronach Crescent London ON N5V 3A1	12,226.04	0.00	12,226.04
111	O.W. Lee Company Inc.	1822 East Francis Street	61,578.64	0.00	61,578.64
112	Patison Sign Group	555 Ellesmere Road Toronto ON M1R 4E8	111,018.97	0.00	111,018.97
113	Pelmorex Media Inc.	2655 Bristol Circle Oakville ON L6H 7W1	3,194.25	0.00	3,194.25
114	Penske Truck Leasing Canada Inc.	7405 East Danbro Crescent Mississauga ON L5N 6P8	72,792.77	0.00	72,792.77
115	Phill Milly	536 Cantrell Drive SW Calgary AB T2W 2K7	250.00	0.00	250.00
116	Phoenix AMD	41 Butler Crt Bowmanville ON lfc 4	1.00	0.00	1.00
117	Pride Family Brands	PO Box 100936 Ft. Lauderdale FL 33310 USA	1,847.88	0.00	1,847.88
118	Province of Alberta Ticket B66472862C	General Edmonton AB	1.00	0.00	1.00

03-Feb-2011

Date



Kenneth Toon  
 Officer

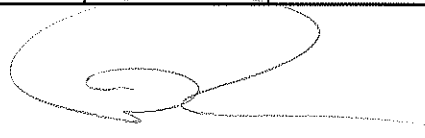
List "A"  
 Unsecured Creditors

354034 Alberta Ltd. o/a Kitchen and Patio Furniture Gallery

No.	Name of creditor	Address	Unsecured Claim	Balance of Claim Un	Total Claim
119	Purolator Courier Ltd.	P.O. Box 1100 Etobicoke ON M9C 5K2	1.00	0.00	1.00
120	Quality Cleaning (2000) Ltd	14 Gillespie Cres Red Deer AB T4P 2M7	551.25	0.00	551.25
121	Rawlco Radio Ltd.	715 Saskatchewan Crescent W Saskatoon SK S7M 5V7	1,587.79	0.00	1,587.79
122	Reimer Express Lines Ltd	PO Box 875 WINNIPEG MB T3C 2S5	40.45	0.00	40.45
123	Remington Development Corporation	48 Heritage Gate SE Calgary AB T2H 2Z7	213,965.00	0.00	213,965.00
124	Rene Corriveau Et Fils Inc	270 Ave Corriveau Montgagny QC G5V 2M6	15,950.29	0.00	15,950.29
125	Retail Alberta	#208, 14925-111 Ave Edmonton AB T5M 2P6	357.00	0.00	357.00
126	Ridsdale Transport Ltd	405 Chaplin Street West Saskatoon SK S9H 0H1	112.93	0.00	112.93
127	Russel A Farrow Ltd	PO Box 333, 2001 Huron Church Road Windsor ON N9A 6L8	2,069.33	0.00	2,069.33
128	Saintlix Inc	4003 Rundiehom Dr NE Calgary AB T1Y 2K2	1.00	0.00	1.00
129	Scotts Pressure Wash	BOX 257 16 MIDLAKE BLVD SE Calgary AB T2X 2X7	210.00	0.00	210.00
130	Shannon Coole	7011 - 24th Street SE Calgary AB T2C 0Y3	250.00	0.00	250.00
131	Shaw Direct 200-0774-2564	PO Box 2530 Station M Calgary AB T2P 0C2	33.59	0.00	33.59
132	Somerset Studios Inc.	1915 Jamestown Road Morganton Nc 28655	3,628.99	0.00	3,628.99
133	SREIT (Quest Glenmore) Ltd.	200, 7710 Fifth Street SE Calgary AB T2H 2L9	337,446.64	0.00	337,446.64
134	Staples	PO Box 1953, Stn D Scarborough ON M1P 5H9	1.00	0.00	1.00
135	Summer Classics	PO Box 390 Montevallo Al 35115 USA	9,619.95	0.00	9,619.95
136	Sunlord Leisure Products Inc.	9109 Santa Avenue Rancho Cucamonga CA 91730 USA	216.56	0.00	216.56
137	Sureline Foam Products	#122, 2730 -39 Ave NE Calgary AB T1Y 7H6	1.00	0.00	1.00
138	Tag-Advertising.com	410, 318 - 11 Avenue SE Calgary AB T2G 0Y2	9,221.40	0.00	9,221.40
139	Td Canada Trust	P.O. BOX 5567 London ON N6A 6C7	1.00	0.00	1.00
140	TD Canada Trust	Claims Department PO Box 5567 London ON N6A 6C7	0.00	69,454.54	69,454.54
141	Telus Mobility 12133266/220605078 9	PO Box 8950 Stn Terminal Vancouver BC V6B 3C3	117.55	0.00	117.55

03-Feb-2011

Date



Kenneth Toon  
 Officer

District of Alberta  
 Division No. 02 - Calgary  
 Court No.  
 Estate No.

- FORM 78 -- Continued -

List "A"  
 Unsecured Creditors

354034 Alberta Ltd. o/a Kitchen and Patio Furniture Gallery

No.	Name of creditor	Address	Unsecured Claim	Balance of Claim Un	Total Claim
142	The Bank of Nova Scotia Attn: Joanne Fenech	Asset/Bankruptcy-highway.com P.O. Box 57100 Toronto ON M8Y 3Y2	250.00	0.00	250.00
143	The CIT Group/Commercial Services Inc.	11 West 42 Street New York NY 10036 USA	4,884.94	0.00	4,884.94
144	The Rug Market, America	5370 W. Jefferson Blvd Los Angeles CA 90016 USA	1.00	0.00	1.00
145	Toshiba Business Solutions	62, 539 72 Ave SE Calgary AB T2C 4X9	80.63	0.00	80.63
146	Treasure Garden Inc	13401 Brooks Drive Baldwin Park CA 91706 USA	3,776.67	0.00	3,776.67
147	Trica Inc	800 Rue Pasteur SAINT-JÉRÔME QC J7Z 7K9	23,032.26	0.00	23,032.26
148	Tropitone Furniture Company	5 Marconi Irvine CA 92618 USA	28,785.95	0.00	28,785.95
149	VW Credit Canada Inc.	3333 Cote Vertu, Suite 500 Saint Laurent QC H4R 2N1	250.00	0.00	250.00
150	WBM Office Systems	601- 2nd Ave North Saskatoon SK S7K 2C7	1.00	0.00	1.00
151	Wendy Crawford	6 Void Close Red Deer AB T4R 0G4	250.00	0.00	250.00
152	Westcon Precast Inc	4412 - 54 Ave SE Calgary AB T2C 2B9	1.00	0.00	1.00
153	Western Canada Express	PO Box 1197 Winnipeg MB R3C 2Y4	1.00	0.00	1.00
154	Western Logistics	1555 Brigantine Dr Coquitlam BC V3K 7C2	1.00	0.00	1.00
155	Winston Furniture Company Inc	PO Box 868, 540 Dolphon Rd Haleyville AL35565 USA	3,196.77	0.00	3,196.77
156	Workers Compensation Board of AB	9912 - 107th Street PO Box 2415 Edmonton AB T5J 2S5	5,244.00	0.00	5,244.00
157	Worldwide Logistics Inc	PO Box 847720 Dallas TX 75284 USA	1.00	0.00	1.00
158	Yellow Pages Group	PO Box 11788 Succ. Centre Ville Montreal QC H3C 0C2	5,208.52	0.00	5,208.52
159	Yellow Transportation	PO Box 2431, Stn A Toronto ON M5W 2K6	1.00	0.00	1.00
<b>Total</b>			<b>5,876,048.84</b>	<b>86,848.54</b>	<b>5,962,897.38</b>

03-Feb-2011

Date



Kenneth Toon  
 Officer

District of Alberta  
 Division No. 02 - Calgary  
 Court No.  
 Estate No.

- FORM 78 -- Continued -

List "B"  
 Secured Creditors

354034 Alberta Ltd. o/a Kitchen and Patio Furniture Gallery

No.	Name of creditor	Address	Amount of Claim	Particulars of Security	When given	Estimated value of security	Estimated surplus from security	Balance of claim unsecured
1	Glenmore Audi	25 Richard Way Southwest Calgary AB T3E 7M8	38,011.60	Motor Vehicles - Automobile - 2008 - Audi - S4 - WUARL48K900306		38,011.60		
2	GMAC Leaseco Corporation	PO Box 5200, Station D Etobicoke ON M9X 5E3	33,750.00	Motor Vehicles - Automobile - 2008 - GMC - Cargo Van		16,356.00		17,394.00
3	Kenneth Toon	General Calgary AB	140,000.00	Other - Membership Elbow Springs Golf Club Business Assets - Stock In Trade Business Assets - Trade Fixtures Debts Due - Business - Receivables including orders on hand and on Order Cash on Hand - HSBC Motor Vehicles - Automobile - 2008 - Audi - S4 - WUARL48K900306 Motor Vehicles - Automobile - 2008 - GMC - Cargo Van Real Property or Immovable - House		0.00 58,034.42 0.00 18,000.00 63,965.58 0.00 0.00 0.00	30,000.00 66,965.58 40,000.00 12,154.40	
4	TD Canada Trust	Claims Department PO Box 5567 London ON N6A 6C7	701,454.54	Real Property or Immovable - House		632,000.00		69,454.54
<b>Total</b>			<b>913,216.14</b>			<b>826,367.60</b>	<b>149,119.98</b>	<b>86,848.54</b>

03-Feb-2011

Date



Kenneth Toon  
 Officer

District of Alberta  
 Division No. 02 - Calgary  
 Court No.  
 Estate No.

- FORM 78 -- Continued -

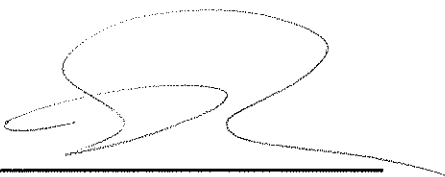
List "C"  
 Preferred Creditors for Wages, Rent, etc.

354034 Alberta Ltd. o/a Kitchen and Patio Furniture Gallery

No.	Name of creditor	Address and Occupation	Nature of Claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
1	Alex Scholfield	10 Mount McKenzie Villas SE Calgary AB T2Z 2P9		-	1.00	0.00	1.00
2	City Of Calgary Finance Department Business Taxes	800 MACLEOD TRAIL SE P.O. BOX 2405, STATION M Calgary AB T2P 3L9		-	1.00	1.00	0.00
3	Corrine Palmer	1012, 8710 Horton Rd Calgary AB T2V 0P7		-	1.00	0.00	1.00
4	Doug Trieber	423 4 Ave SE Calgary AB T2G 0C8		-	11.00	0.00	11.00
5	Frank Klis	Box 1144 Cochrane Calgary AB T4C 1B2		-	1.00	0.00	1.00
6	Jessica Grant	411 Strathave Mews Strathmore AB T1P 1P4		-	1.00	0.00	1.00
7	Kimberley Vance	411 Bracewood Cres SW Calgary AB T2W 3B7		-	1.00	0.00	1.00
8	Orin Wyenberg	1318, 2371 Everside Ave SW Calgary AB T2Y 5B7		-	1.00	0.00	1.00
9	Wendy McFawn	58 Cedarwood Rise SW Calgary AB T2W 3H9		-	1.00	0.00	1.00
<b>Total:</b>					<b>19.00</b>	<b>1.00</b>	<b>18.00</b>

03-Feb-2011

Date



Kenneth Toon  
 Officer

District of Alberta  
Division No. 02 - Calgary  
Court No.  
Estate No.

- FORM 78 -- Continued -

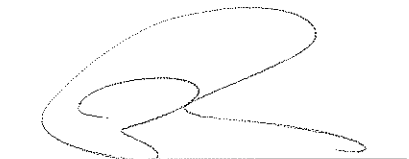
List "D"  
Contingent or Other Liabilities

354034 Alberta Ltd. o/a Kitchen and Patio Furniture Gallery

No.	Name of creditor or claimant	Address and Occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
Total:			0.00	0.00		

03-Feb-2011

Date



Kenneth Toon  
Officer

District of Alberta  
Division No. 02 - Calgary  
Court No.  
Estate No.

- FORM 78 -- Continued -


List "E"  
Debts Due to the Bankrupt

354034 Alberta Ltd. o/a Kitchen and Patio Furniture Gallery

No.	Name of debtor	Address and Occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
1	Receivables including orders on hand and on Order		Receivables	18,000.00 0.00 98,000.00			18,000.00	
Total:				18,000.00 0.00 98,000.00			18,000.00	

03-Feb-2011

Date



Kenneth Toon  
Officer

District of Alberta  
Division No. 02 - Calgary  
Court No.  
Estate No.

- FORM 78 -- Continued -

List "F"


Bills of Exchange, Promissory Notes, Lien Notes, Chattel  
Mortgages, etc., Available as Assets

354034 Alberta Ltd. o/a Kitchen and Patio Furniture Gallery

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupations	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
Total:				0.00		0.00	

03-Feb-2011

Date



Kenneth Toon  
Officer

District of Alberta  
Division No. 02 - Calgary  
Court No.  
Estate No.

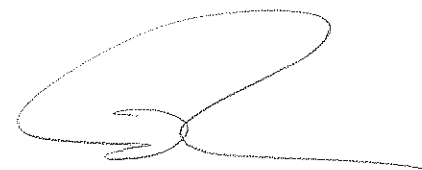
- FORM 78 -- Continued -

List "G"  
Real Property or Immovable Owned by Bankrupt  
354034 Alberta Ltd. o/a Kitchen and Patio Furniture Gallery

Description of property	Nature of bankrupts interest	In whose name does title stand	Total Value	Particulars of mortgages, hypothecs, or other encumbrances (Name, Address, Amount)	Equity or surplus
House			632,000.00	TD Canada Trust Claims Department PO Box 5567 London ON N6A 6C7 701,454.54 Kenneth Toon General Calgary AB 140,000.00	0.00
Total			632,000.00		0.00

03-Feb-2011

Date



Kenneth Toon  
Officer

District of Alberta  
 Division No. 02 - Calgary  
 Court No.  
 Estate No.

- FORM 78 -- Concluded -

List "H"  
 Property

354034 Alberta Ltd. o/a Kitchen and Patio Furniture Gallery  
 FULL STATEMENT OF PROPERTY

Nature of Property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade			0.00	125,000.00
(b) Trade fixtures, etc.			0.00	40,000.00
(c) Cash in financial institution			0.00	0.00
(d) Cash on hand			63,965.58	63,965.58
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant			0.00	0.00
(g) Furniture			0.00	0.00
(h) Life insurance policies, RRSPs, etc			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc			0.00	0.00
(k) Vehicles		Automobile - 2008 - GMC - Cargo Van	0.00	16,356.00
		Automobile - 2008 - Audi - S4 - WUARL48K900306	0.00	50,166.00
(l) Taxes			0.00	0.00
(m) Other		Membership Elbow Springs Golf Club	0.00	30,000.00
			<b>Total:</b>	<b>325,487.58</b>

03-Feb-2011

Date



Kenneth Toon  
 Officer

# Proof of Claim

(Subsections 50(13), 50.1(1) and 65.2(4), paragraphs 51(1)(e) and 66.14(b); subsections 81.2(1), 102(2), 124(2) and 128(1) of the Act)

(All notices or correspondence regarding this claim must be forwarded to the following address:)

Name of Creditor: .....

Address of Creditor: .....

Phone No.: .....

Fax No.: .....

Email: .....

In the matter of the bankruptcy (or the proposal) of 354034 Alberta Ltd. o/a Kitchen and Patio Furniture Gallery ( name of debtor) of \_\_\_\_\_ (city and province ) and the claim of \_\_\_\_\_ creditor.

I, \_\_\_\_\_ (name of creditor), of \_\_\_\_\_ ( city and province), do hereby certify:

1. That I am a creditor of the abovedebtor (or that I am \_\_\_\_\_ ( state position or title) of \_\_\_\_\_ ( name of creditor)).

2. That I have knowledge of all the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of bankruptcy (or the date of the receivership, or in the case of a proposal, the date of the notice of intention or of the proposal, if no notice of intention was filed), namely the 29th day of July, 2009 and still is, indebted to the creditor in the sum of \$....., as specified in the statement of account (or affidavit or solemn declaration) attached and marked **Schedule "A"**, after deducting any counterclaims to which the debtor is entitled. (The attached statement of account, or affidavit or solemn declaration must specify the vouchers or other evidence in support of the claim.)

4. (Check and complete appropriate category.)

( ) **A. UNSECURED CLAIM OF \$ \_\_\_\_\_**

That in respect of this debt, I do not hold any assets of the debtor as security and

(Check appropriate description.)

( ) Regarding the amount of \$ \_\_\_\_\_, I do not claim a right to a priority.

( ) Regarding the amount of \$ \_\_\_\_\_, I claim a right to a priority under section 136 of the Act.

(Set out on an attached sheet details to support priority claim.)

( ) **A.1. CLAIM OF LANDLORD FOR DISCLAIMER OF A LEASE \$ \_\_\_\_\_**

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based)

( ) **B. SECURED CLAIM OF \$ \_\_\_\_\_**

That in respect of this debt, I hold assets of the debtor valued at \$ \_\_\_\_\_ as security, particulars of which are as follows:

(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

# Proof of Claim

(Subsections 50(13), 50.1(1) and 65.2(4), paragraphs 51(1)(e) and 66.14(b); subsections 81.2(1), 102(2), 124(2) and 128(1) of the Act)

Page 2

( ) C. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ \_\_\_\_\_

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$.....  
(Attach a copy of sales agreement and delivery receipts. )

( ) D. CLAIM AGAINST DIRECTOR \$ \_\_\_\_\_

(To be filed when a proposal provides for the compromise of claims against directors)

That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:

( Give full particulars of the claim, including the calculations upon which the claim is based)

5. That, to the best of my knowledge,

( ) I am (or the above creditor is); or

( ) am not (or is not)

related to the debtor within the meaning of section 4 of the Act.

6. That the following are the payments that I have received from, and the credits that I have allowed to, the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2 of the Act: (Provide details of payments and credits. )

( Applicable only in the case of the bankruptcy of an individual.)

( ) I request to be advised of any material change in the financial situation of the bankrupt, pursuant to subparagraph 102(3)(b)(I) of the Act.

( ) I request to be advised of any amendment made regarding the amount that the bankrupt is required to pay, pursuant to subsection 68(4) of the Act.

( ) I request that a copy of the report filed by the Trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at \_\_\_\_\_, this \_\_\_\_\_ day of \_\_\_\_\_.

\_\_\_\_\_  
Witness

\_\_\_\_\_  
Creditor

NOTE: If an affidavit or solemn declaration is attached, it must have been made before a person qualified to take affidavits or solemn declarations.

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.

Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

Every creditor who does not prove his claim is not entitled to share in any distribution. Claims not completed correctly in every respect will be returned.

In completing the attached form, your attention is directed to the following requirements:

## Proof of Claim

1. The declaration must be completed by an individual and not by a corporation. If you are acting for a corporation or other person, you must state the capacity in which you are acting, such as, "Credit Manager", "Treasurer", "Authorized Agent", etc.

1. You must have knowledge of the circumstances connected with the claim.

1. The debtor's name and date of the bankruptcy must be filled in and a statement of Account containing details of the claim must be attached and marked "A". The date of bankruptcy and the correct name of the bankrupt may be found on the Notice of First Meeting of Creditors.

1. The nature of your claim must be indicated by **ticking the type of claim which applies.** e.g. -

Ticking (A) - Indicates your claim is unsecured.

*A.1 applies only in the case of a proposal, not a bankruptcy.*

Ticking (B) - Indicates your claim is secured and you must insert the value at which you assess your security. Details of each item of security you hold should be attached as a separate schedule and submitted with a copy of your registered security interest.

Ticking (C) - Indicates your claim as a farmer, fisherman or aquaculturist.

Ticking (D) - Indicates your claim against a director. *Applies only in the case of a proposal, not a bankruptcy.*

5. **You must indicate** whether the creditor and the debtor are related. Section 4 of the Bankruptcy Act defines persons related to a bankrupt. If you are related by blood or marriage to the bankrupt, then you should consider yourself to be a related person. If the bankrupt is a corporation, you would be considered to be related to it if you were a shareholder or if your company was controlled by the same shareholders as the bankrupt corporation.

5. You must provide full details of all payments and/or credits received from or allowed to the debtor during the period indicated. **Leaving a blank will indicate that there were no such payments and/or credits.**

7. You must date and sign the proof of claim form and have your signature **witnessed.**

## General Proxy

If it is desired to appoint a proxy, the proxy form must be completed and signed by the **creditor**; if the creditor is a corporation, the proxy form **must be signed in the corporate name** and not necessarily by the individual signing the proof of claim form, and it **must be witnessed.** You may not appoint a corporation as a proxy.

If you have any questions in completing your proof of claim, please write or telephone:

**Deloitte & Touche Inc.**

3000, 700 2 Street SW

Calgary AB T2P 0S7

Telephone: (403) 267-0642

Fax: (403) 718-3672

Estate No. 25-094117

## GENERAL PROXY

(Paragraphs 51(1)(e) and 66.15(3)(b) and subsection 102(2))

In the matter of the bankruptcy ( or proposal or consumer proposal) of 354034 Alberta Ltd. o/a Kitchen and Patio Furniture Gallery a bankrupt (or an insolvent person or a consumer debtor).

I (or We), \_\_\_\_\_ (name of creditor ), of  
(name of city, town or village), a creditor in the above matter, hereby appoint  
\_\_\_\_\_, of \_\_\_\_\_  
\_\_\_\_\_, to be ( or our) general proxy in the above matter except as to the receipt  
of dividends, with ( or without) power to appoint another general proxy in his or her place.

**DATED AT** \_\_\_\_\_ this \_\_\_\_\_ day of \_\_\_\_\_, 20 \_\_\_\_.

\_\_\_\_\_  
Witness

\_\_\_\_\_  
Individual Creditor

\_\_\_\_\_  
Name of Corporate Creditor

\_\_\_\_\_  
Witness

Per: \_\_\_\_\_  
Name and Title of Signing Officer

Return To:

Deloitte & Touche Inc. – Trustee  
3000, 700 – 2<sup>nd</sup> Street SW  
Calgary AB T2P 0S7  
Phone: 403-267-0642  
Fax: 403-718-3672