

ONTARIO  
SUPERIOR COURT OF JUSTICE  
(In Bankruptcy and Insolvency)

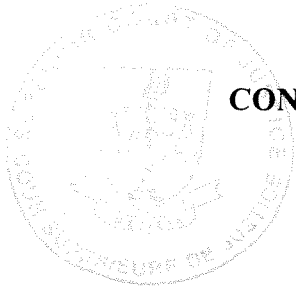
THE HONOURABLE MADAM ) WEDNESDAY, THE 28th  
JUSTICE MESBUR )  
DAY OF SEPTEMBER, 2011

IN THE MATTER OF THE BANKRUPTCY OF  
CONSTELLATION COPPER CORPORATION, OF THE CITY OF TORONTO,  
IN THE PROVINCE OF ONTARIO

O R D E R

**THIS MOTION** made by **DELOITTE & TOUCHE INC.**, in its capacity as trustee in bankruptcy (the "Trustee") of Constellation Copper Corporation ("Constellation" or the "Bankrupt") for Orders:

- (a) Authorizing the Trustee to abandon the Trustee's:
  - (i) 99% interest in Minera Terrazas S.A. de C.V., a Mexican entity ("Minera");
  - (ii) 99% interest in Companiã Minera Summo Minerals Chile Limitada, a Chilean limited liability partnership ("Summo Chile"); and
  - (iii) 100% interest in Summo USA Corporation, a Colorado entity ("Summo USA"), including Summo USA's 100% interest in Doctor Mine Co. LLC, a Colorado entity ("Doctor Mine");
- (b) Approving the Trustee's activities as set out in the second report of the Trustee ("Second Report"), dated September 16, 2011;
- (c) Approving the Trustee's Interim Receipts and Disbursements;
- (d) Approving the Trustee's fees and that of its counsel;



- (e) Authorizing the Trustee to make a draw from the estate bank account to pay the Trustee's Fees and the fees of its counsel not previously paid; and
- (f) Such further and other matters related to this as counsel may advise and this Honourable Court may deem just.

was heard this day at the courthouse at 330 University Avenue, Toronto, Ontario.

**ON READING** the Notice of Motion, the Second Report of the Trustee, (including the affidavits of Daniel Weisz, sworn September 16, 2011, and Kenneth Kraft, affirmed September 15, 2011), filed and upon hearing the submissions of counsel for the Trustee; *no one else appearing although properly served - Rem*

1. **THIS COURT ORDERS AND DECLARES** that the Trustee is hereby authorized to abandon the Trustee's:
  - (a) 99% interest in Minera;
  - (b) 99% interest in Summo Chile; and
  - (c) 100% interest in Summo USA, including Summo USA's 100% interest in Doctor Mine.
2. **THIS COURT HEREBY APPROVES** the Trustee's activities as set out in the Second Report.
3. **THIS COURT HEREBY APPROVES** the Trustee's Interim Receipts and Disbursements as set out in the Second Report.
4. **THIS COURT HEREBY APPROVES** the fees and disbursements of the Trustee as set out in the Second Report.
5. **THIS COURT HEREBY APPROVES** the fees and disbursements of Heenan Blaikie LLP, counsel to the Trustee, as set out in the Second Report.

6. **THIS COURT HEREBY AUTHORIZES AND DIRECTS** the Trustee to make a draw from the estate bank account to pay the Trustee's Fees and the fees of Heenan Blaikie LLP not previously paid.

7. **THIS COURT ORDERS AND REQUESTS** the aid and recognition of any court or administrative body in any Province or Territory of Canada, any Canadian Federal Court or administrative body and any Federal or State Court or administrative body in the United States of America or elsewhere to act in aid of and to be complimentary to this Court in carrying out the terms of this Order. All courts, tribunals, regulatory and administrative bodies are hereby respectfully requested to make such orders and to provide such assistance to the Trustee as may be necessary or desirable to give effect to this Order or to assist the Trustee and its agents in carrying out the terms of this Order.

ENTERED AT / INSCRIT A TORONTO  
ON / BOOK NO:  
LE / DANS LE REGISTRE NO.:

SEP 28 2011



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PER/PARI



**IN THE MATTER OF THE BANKRUPTCY OF CONSTELLATION COPPER CORPORATION, OF THE CITY OF  
TORONTO, IN THE PROVINCE OF ONTARIO**

**ONTARIO**  
**SUPERIOR COURT OF JUSTICE**  
**(In Bankruptcy and Insolvency)**

**Proceedings commenced in Toronto**

**ORDER**

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capacity as trustee in bankruptcy of  
Constellation Copper Corporation