

IN THE COURT OF QUEEN'S BENCH OF ALBERTA
JUDICIAL DISTRICT OF CALGARY

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*
R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF CARIBOU RESOURCES CORP.

BEFORE THE HONOURABLE)	At the Court House in the City of Calgary,
MADAM JUSTICE K. M. HORNER)	in the Province of Alberta, on Monday,
IN CHAMBERS)	the 30 th day of April, 2007.
)	

ORDER

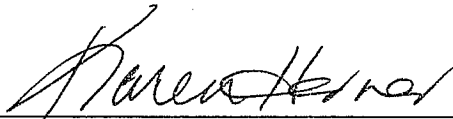
UPON THE APPLICATION of Deloitte & Touche Inc., the Monitor of Caribou Resources Corp. (the "Monitor" and "Caribou", respectively); AND UPON READING the Second Monitor's Report dated April 27, 2007 and the Confidential Supplementary Monitor's Report dated April 27, 2007; AND UPON HEARING counsel for the Monitor, counsel for Caribou and counsel for other interested parties;

IT IS HEREBY ORDERED AND DECLARED THAT:

1. The time for service of the Notice of Motion with respect to this Application is hereby abridged.
2. Service of the Notice of Motion with respect to this Application is hereby deemed good and sufficient.
3. The Claims Procedure Order granted by this Honourable Court on February 22, 2007 (the "Claims Procedure Order") is hereby amended as follows:
 - (a) by deleting paragraph 5(c)(ii) and replacing paragraph 5(c)(ii) with the following:
"send a Notice of Revision or a Disallowance to the Creditor by fax, delivery,

courier, registered mail or electronic transmission, by a future date to be determined by this Honourable Court”; and

- (b) inserting the following new paragraph 5(c.1) after paragraph 5(c) and before paragraph 5(d): “for clarity, if the Monitor does not send a Notice of Revision or Disallowance to a Creditor on or before April 30, 2007, such Creditor’s Claim shall not be deemed to be accepted by Caribou or the Monitor, for any purpose.”;
4. The Monitor is hereby directed to post a copy of this Order on its website, www.deloitte.ca, under the Insolvency and Restructuring link (the “Website”) and any further requirement to serve this Order is hereby dispensed with.
5. The Monitor is hereby authorized to file on the Court file a Confidential Supplementary Monitor’s Report and it is hereby directed that it be sealed on the Court file and not made available to any party, without further Order of this Court on notice to Caribou and the Monitor.
6. There shall be no costs of this Application.



J.C.Q.B.A.

ENTERED this 30th day of April, 2007.

V.A. BRANDT



Clerk of the Court

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