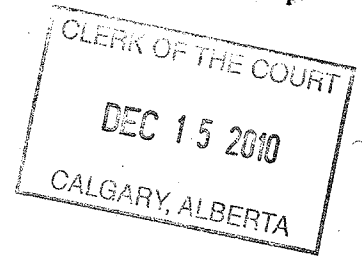
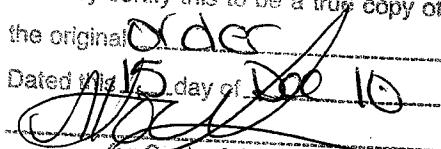


Clerk's Stamp:



COURT FILE NUMBER **0801-08487**  
 COURT **COURT OF QUEEN'S BENCH OF ALBERTA**  
 JUDICIAL CENTRE **CALGARY**  
 PLAINTIFF(S) **ALBERTA TREASURY BRANCHES**  
 DEFENDANT(S) **APEX ENERGY (CANADA) INC.**  
 DOCUMENT **ORDER**

I hereby certify this to be a true copy of  
 the original Order  
 Dated this 15 day of Dec 2010  
  
 Clerk of the Court

ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT

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 File No. 406200-000003



NAME OF THE JUDGE GRANTING THIS ORDER: The Honourable Madam Justice C.A. Kent

DATE THIS ORDER WAS PRONOUNCED: December 15, 2010

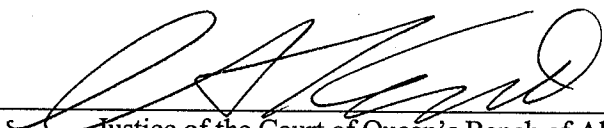
PLACE WHERE THIS ORDER WAS GRANTED: Calgary, Alberta

### ORDER

UPON THE APPLICATION of Deloitte & Touche Inc. in its capacity as the Receiver and Manager (the "Receiver") of APEX ENERGY (CANADA) INC. ("Apex") and certain interests of WORKMAN ENERGY LTD. ("Workman") (collectively, the "Received Assets and Entities"); UPON HAVING READ the Reports of the Receiver to the Court, including the Third Report of the Receiver (the "Third Report") dated December 7, 2010, filed; UPON HAVING READ the Affidavit(s) proving service; UPON HEARING from counsel for the Receiver; AND UPON the within Application being unopposed:

**IT IS HEREBY ORDERED, ADJUDGED AND DECLARED, AS FOLLOWS, THAT:**

1. There has been good and sufficient service of the Application and materials in support thereof, the period for service of the same is abridged to the time given (as necessary), this application is properly returnable on December 15, 2010 and any further service of the Application and materials in support or notice of this application upon any other interested party is hereby dispensed with.
2. Capitalized terms herein shall take on the meanings set out in the Receiver's reports to the Court, in particular the Third Report.
3. The Receiver's statement of receipts and disbursements for the period from October 7, 2008 to December 7, 2010 , as set out in the Third Report, and more particularly Schedule '1' thereto, is approved.
4. The Court approves of and the Receiver is authorized to make an interim distribution to ATB up to the amount the value of the ATB Indebtedness, of all funds held in trust and any further amounts that may be collected by the Receiver net of payment of those amounts required to complete the administration of the estate, all as defined and set out in the Third Report (the "Distribution").
5. The Receiver is hereby further authorized to take any act and execute any document that may be, in the opinion of the Receiver or its counsel acting reasonably, necessary to effect the Distribution.
6. The Receiver shall hold \$54,900 back from the Distribution, in anticipation of further expenses, payments and funds necessary to complete the administration of the Received Assets and Entities and professional fees associated therewith, all as further set out in the Third Report.

  
Justice of the Court of Queen's Bench of Alberta