

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF COTTON GINNY INC., CG OPERATIONS (H/O) LIMITED, CG OPERATIONS I LIMITED, CG OPERATIONS II LIMITED

Court File No.: 08-CL-7415

July 13, 2010.

Stephen C. Wolpert.

M. D. Abramowitz for Mintz - Partners.

The motion was not opposed. Having reviewed the record I am satisfied that the requested relief is appropriate. It is specifically noted that the Partner and its counsel are not expected to recover the full amount of their requested

ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)
(IN BANKRUPTCY AND INSOLVENCY)

Proceeding commenced at Toronto

MOTION RECORD OF THE MONITOR,
MINTZ & PARTNERS LIMITED
(motion returnable July 13, 2010)

KRONIS, ROTSZTAIN, MARGLES,
CAPPEL
Barristers and Solicitors
25 Sheppard Avenue West
Suite 700
Toronto, Ontario
M2N 6S6



Mervyn D. Abramowitz (LSUC #28325R)
L. Viet Nguyen (LSUC #46694K)

Tel: (416) 225-8750
Fax: (416) 225-3910

Lawyers for the Monitor, Mintz & Partners
Limited

requested fees.
An order shall issue in the
form presented, as needed.

[Signature]