

District of: Alberta
Division No. 02 - Calgary
Court No. 25-1239781
Estate No. 25-1239781

- FORM 30 -

Report on Cash-flow Statement by the Person Making the Proposal
(Paragraphs 50(6)(c) and 50.4(2)(c) of the Act)

In the matter of the Proposal of
354034 Alberta Ltd. o/a Kitchen & Patio Furniture Gallery

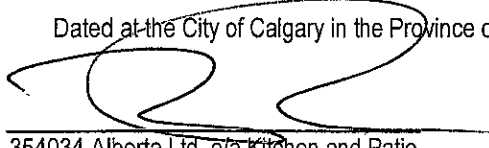
The management of 354034 Alberta Ltd. o/a Kitchen and Patio Furniture Gallery has developed the assumptions and prepared the attached statement of projected cash-flow of the insolvent company, as of the 31 day of July, 2009 consisting of the Projected Statement of Cash Flow for the period from August through to October 2009 (the

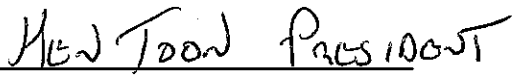
The hypothetical assumptions are reasonable and consistent with the purpose of the projection described in the notes to the Cash Flow, and the probable assumptions are suitably supported and consistent with the plans of the insolvent person and provide a reasonable basis for the projection. All such assumptions are disclosed in the Cash Flow and the notes to the Cash Flow.

Since the projection is based on assumptions regarding future events, actual results will vary from the information presented, and the variations may be material.

The projection has been prepared solely for the purpose described in the Cash Flow, using a set of probable and hypothetical assumptions set out in the notes to the Cash Flow. Consequently, readers are cautioned that it may not be appropriate for other purposes.

Dated at the City of Calgary in the Province of Alberta, this 31 day of July 2009.


354034 Alberta Ltd. o/a Kitchen and Patio
Furniture Gallery and
Debtor


Name and Title of Signing Officer