



Deloitte & Touche Inc.
3000 Scotia Centre
700 Second Street S.W.
Calgary AB T2P 0S7
Canada

Tel: 403-298-5955
Fax: 403-718-3696
www.deloitte.ca

VIA MAIL

July 31, 2009

To the Creditors of 354034 Alberta Ltd. o/a Kitchen & Patio Furniture Gallery

Re: Notice of Intention to make a Proposal

On July 29, 2009, 354034 Alberta Ltd. o/a Kitchen & Patio Furniture Gallery ("Kitchen") filed a Notice of Intention to make a Proposal ("NOI") pursuant to Section 50.4(1) of the *Bankruptcy and Insolvency Act* ("BIA").

Attached is a copy of the NOI, which includes a list of Kitchen's known creditors as well as a letter from Deloitte & Touche Inc., consenting to act as Trustee under the Proposal.

Kitchen must now file a Proposal within 30 days following the filing of the NOI or within any further extension of that period approved by the Court. Once a Proposal has been filed a meeting of creditors to consider the Proposal will be held within 21 days.

Pursuant to Section 69 of the BIA, all proceedings against Kitchen are now stayed and service to Kitchen cannot be discontinued.

Should you have any questions, please contact the undersigned at the above listed number or April Bryant at 403-267-0564.

Yours truly,

DELOITTE & TOUCHE INC.

In its sole capacity as Trustee under the Notice
of Intention to make a Proposal of 354034 Alberta
Ltd. o/a Kitchen & Patio Furniture Gallery
And not in its personal capacity

Vanessa A. Grant, B.Comm, CIRP
Vice-President

District of: Alberta
Division No. 02 - Calgary
Court No.
Estate No.


- FORM 33 -
Notice of Intention To Make a Proposal
(Subsection 50.4(1) of the Act)

In the matter of the Proposal of
354034 Alberta Ltd. o/a Kitchen & Patio Furniture Gallery

Take notice that:

1. I, 354034 Alberta Ltd. o/a Kitchen and Patio Furniture Gallery, an insolvent person, state, pursuant to subsection 50.4(1) of the Act, that I intend to make a proposal to my creditors.
2. Deloitte & Touche Inc. of 3000, 700 - 2 Street S.W., Calgary, AB, T2P 0S7, a licensed trustee, have consented to act as trustee under the proposal. A copy of the consent is attached.
3. A list of the names of the known creditors with claims of \$250 or more and the amounts of their claims is also attached.
4. Pursuant to section 69 of the Act, all proceedings against me are stayed as of the date of filing of this notice with the official receiver in my locality.

Dated at the City of Calgary in the Province of Alberta, this 29th day of July 2009.



354034 Alberta Ltd. o/a Kitchen and Patio
Furniture Gallery
Insolvent Person

To be completed by Official Receiver:

Filing Date _____

Official Receiver

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
Acklands-Grainger Inc.	4949 - 61 Ave SE Calgary AB T2C 4R1		356.00
Alberta Finance			250.00
Angela Hill	#102, 620 - 68 Avenue SW Calgary AB T2V 0M9		250.00
Bank of Nova Scotia	61 Avenue W 260 Calgary AB T2G 0A8		250.00
Bermex, Division of BDM Furniture	1273 Blvd Saint-Laurent Ouest Louiseville QC J5V 2L4		7,716.14
Bernie Morrison	#412, 3810 - 43 Street SW Calgary AB T3E 7T7		250.00
BFI Canada	5566 - 54th Ave SE Calgary AB T2C 3A5	C28-0002781; C28-0003647	2,093.38
BMW Canada Inc.	920 Champlain Court Whitby ON L1N 6K9		250.00
Brown Jordan	9243 Paysphere Circle Chicago il 60 674		18,096.55
Busy Bee Sanitary Supplies Inc.	Bay #3, 1935 - 27 Ave NE Calgary AB T2E 7E4		347.34
Cal Gossett	620 Strathcona Drive SW Calgary AB T3H 1K4		250.00
Calgary Herald	PO Box 2400, Station M Calgary AB T2P 0W8	30192100	69,904.94
Canada Revenue Agency-Corporate			250.00
Canada Revenue Agency-GST			15,000.00
Canadel Furniture Inc.	700 Avenue Canadel CP5 Louiseville QC J5V 2L6		7,369.93
Cane-Line	12400 Rue de l'Avenir Mirabel QC J7J 2J1		19,022.31
Charlene Woit	10 Campbell Avenue Red Deer AB T4P 2W7		250.00

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
Chrysler Financial Canada	1200 - 13131 Lake Fraser Dr SE Calgary AB T2J 7E8		26,861.00
CIGY-FM	110, 6807 Railway Street SE Calgary AB T2H 2V6		5,361.30
CKCE-FM	535 - 7th Ave SW Calgary AB T2P 0Y4	13107	5,468.40
Concord Transportation	190 Attwell Drive Etobicoke ON M9W 6H8	0195364	272.64
Connor Pilling	244 Douglas Ridge Circle SE Calgary AB T2Z 3H5		250.00
Container Marketing Inc.	PO Box Drawer L Americus GA 31 709		1,830.64
Cornell Industries Ltd.	#3, 4705 - 60th Street Red Deer AB T4N 2N8		1,001.70
Daimler Chrysler Services Canada Inc.	1200 - 13131 Lake Fraser Dr SE Calgary AB T2J 7E8		250.00
David Pilling	244 Douglas Ridge Circle SE Calgary AB T2Z 3H5		250.00
Dell Financial Services Canada Limited	155 Gordon baker Rd, Ste 501 North York ON M2H 3N5		250.00
Enmax	Po Box 2900, Station M Calgary AB T2P 3A7	500130732; 500231987; 500130725;	5,879.36
Envirodesigns Inc.	10546 - 105th Street Edmonton AB T5H 2W7		1,667.19
Exel Transportation	240 Riverhills Business Park Birmingham AL 35 242		250.00
Freight On Time Transportation	314 Queen St South Bolton ON L7E 4Z9		3,619.69
G & L Home Enterprise Inc.	49 Chaparral Cove SE Calgary AB T2X 3L2		283.50
G.N Johnston Equipment Co. Ltd.	c/o 5990 Avebury Road Mississauga ON L5R 3R2		21,250.00
Galtech International	Po Box 305 Newbury Park CA 91 319		349.44

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
Gasoline Alley Equities c/o MDC Property Services Ltd.	Suite 200, 1029 - 17 Avenue SW Calgary AB T2T 0A9		699,095.00
General Motors Acceptance Corporation of Canada Limited	2400 - 10155 102 Street Edmonton AB T5J 4G8		250.00
Gloster Furniture Inc.	1057 Bill Tuck Hwy South Boston VA 24 592		5,335.81
Gordon Berry	788 Whitemont Drive NE Calgary AB T1Y 3N1		250.00
Heather Dowswell	133 Dempsey Street Red Deer AB T4R 3A4		250.00
Husky Oil Marketing Company	PO Box 6525, Station D Calgary AB T2P 3G7		2,457.04
Jane Elson	RR #6 Calgary AB T2M 4L5		250.00
Jani-King of Southern AB	#1, 4800 - 5th Street NE Calgary AB T2E 7C3		1,941.45
Jeff Teare	1800 24th Avenue NW Calgary AB T2M 1Z2		250.00
Jensen Jarrah Leisure Furniture	5029 La Mart Drive, Suite B Riverside CA 92 507		560.48
Jensen Leisure Furniture	5029 La Mart Drive Riverside CA 92 507		10,898.77
Jessica Lyon	411 Strathaven Mews Strathmore AB T1P 1P4		250.00
Jessica Rowan	#19 Kirton Close Red Deer AB T4P 4E9		250.00
Johnston Casuals Furniture	PO Box 668 North Wilkesboro NC 28 659		1,510.78
Lanart Rug Inc	300 Rue ST Louis St-Jean-sur-Richelieu QC J3B 1Y4		1,378.65
Lance Boot	3607 Cedarille Drive SW Calgary AB T2W 3J5		250.00
Lane Acceptance Group	PO Box 536823 Atlanta GA 30 353-3823		10,589.66

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
Lane Furniture Industries Inc.	5380 Hwy 145 South Tupelo MS 38 802		250.00
Lane Home Furnishings	PO Box 536823 Atlanta GA 30 353-6823		52,907.73
Lift Capital Corporation	300 The East Mall, Suite 401 Toronto ON M9B 6B7		250.00
Metafore LP	L/B # C25016C Calgary AB T2P 5P9		525.00
Mike Lewis	52 Martinridge Crescent NE Calgary AB T3J 3M2		250.00
Mike Parkin	328 Mt Aberdeen Close SE Calgary AB T2Z 3N4		250.00
National Leasing Group Inc.	1558 Willson Place Winnipeg MB R3T 0Y4		30,891.00
National Neon	#12, 1115 - 48 Ave SE Calgary AB T2G 2A7		250.00
Newcap Radio Inc.	CFXL FM Calgary AB T2E 2R2	4KIT	5,313.00
Nieman Wholesale	204 Stronach Crescent London ON N5V 3A1		18,472.65
O.W. Lee Company Inc.	1822 East Francis Street Ontario CA 91 761		74,079.52
Pattison Sign Group	555 Ellesmere Road Toronto ON M1R 4E8		250.00
Penske Truck Leasing Canada	6215 - 48th Street SE Calgary AB T2C 3J7		5,718.59
Penske Truck Leasing Canada Inc.	7405 East Danbro Crescent Mississauga ON L5N 6P8		79,406.00
Phill Milly	536 Cantrell Drive SW Calgary AB T2W 2K7		250.00
Powell Company	PO Box 99926 Chicago IL 60 696-7726		387.38
Red Deer Advocate	2950 Bremner Ave Red Deer AB T4R 1M9		879.38
Remington Development Corporation	48 Heritage Gate SE Calgary AB T2H 2Z7		213,965.00

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
Rene Corriveau Et Fils Inc	270 Ave Corriveau Montgagny QC G5V 2M6		24,330.65
Retail Alberta	#208, 14925-111 Ave Edmonton AB T5M 2P6		357.00
Rogers Wireless Inc	PO Box 9100 Don Mills ON M3C 3P9	1-0099-8780	1,016.91
Russel A Farrow Ltd	500, 10310 Jasper Ave NW Edmonton AB T5J 2W4		4,488.21
Semco Teak Products	PO Box 323 Phoenix MD 21 131		1,169.87
Shannon Coole	7011 - 24th Street SE Calgary AB T2C 0Y3		250.00
Shippers Supply Inc	5219 - 47 St Edmonton AB T6B 3N4		489.39
Somerset Studios Inc.	1915 Jamestown Road Morganton NC 28 655		3,058.35
SPI International Transportation	PO Box 8259, Stn Terminal Vancouver BC V6B 6N3		1,007.81
SREIT (Quest Glemore) Ltd.	200, 7710 Fifth Street SE Calgary AB T2H 2L9		440,456.00
Summer Classics	PO Box 390 Montevaillo AI 35 115		4,868.81
Tag-Advertising.com	410, 318 - 11 Avenue SE Calgary AB T2G 0Y2		11,000.00
The Bank of Nova Scotia	2850 Sunridge Blvd NE Calgary AB T1Y 6G2		250.00
Toshiba Business Solutions	62, 539 72 Ave SE Calgary AB T2C 4X9		250.00
Treasure Garden Inc	13401 Brooks Drive Baldwin Park CA 91 706		6,268.57
Trica Inc	800 Rue Pasteur Saint-Jerome QC J7Z 7K9		21,423.11
Tropitone Furniture Company	Box 88400 Milwaukee WI 53 288-0400		78,297.00
UPS	PO Box 2127 CRO Halifax NS B3J 3B7		406.78

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
VW Credit Canada Inc.	3333 Cote Vertu St. Suite 500 Laurent QC H4R 2N1		250.00
Watkins & Shepard Trucking Inc	PO Box 5328 Missoula MT 59 806-5328		868.42
Wendy Crawford	6 Vold Close Red Deer AB T4R 0G4		250.00
Winston Furniture Company inc	PO Box 868, 540 Dolphon Rd Haleyville AL 35 565		4,389.15
Worker's Compensation Board	PO Box 2542 Stn M Calgary AB T2P 5E7		250.00
Total			2,042,460.37

- Proposal Consent -

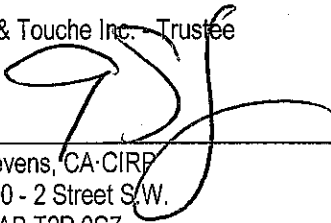
In the matter of the Proposal of
354034 Alberta Ltd. o/a Kitchen & Patio Furniture Gallery

To whom it may concern,

This is to advise that we hereby consent to act as trustee under the Bankruptcy and Insolvency Act for the proposal of 354034 Alberta Ltd. o/a Kitchen and Patio Furniture Gallery.

Dated at the City of Calgary in the Province of Alberta, this 29th day of July 2009.

Deloitte & Touche Inc. Trustee
Per:



Greg Stevens, CA-CIRP
3000, 700 - 2 Street S.W.
Calgary AB T2P 0S7
Phone: (403) 267-1724 Fax: (403) 260-4066