

District of: Ontario
Division No. 09 - Toronto
Court No. 31-1249035
Estate No. 31-1249035

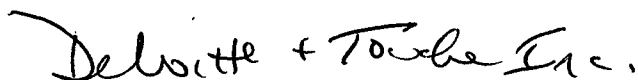
FORM 67
Notice of Bankruptcy and First Meeting of Creditors
(Subsection 102(1) of the Act)

In the matter of the bankruptcy of
CREDIFINANCE SECURITIES LIMITED
of the City of Toronto, in the Province of Ontario

Take notice that:

1. CREDIFINANCE SECURITIES LIMITED filed (or was deemed to have filed) an assignment on the 24th day of August 2009, and the undersigned, Deloitte & Touche Inc. , was appointed as trustee of the estate of the bankrupt by the official receiver (or the court), subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on the 14th day of September 2009, at 2:00 o'clock PM, at the office of Deloitte & Touche Inc., at 1 Concorde Gate, Suite 200, Toronto, Ontario.
3. To be entitled to vote at the meeting, a creditor must lodge with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice is a form of proof of claim, a form of proxy, and a list of creditors with claims amounting to 25 dollars or more, showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate.

Dated at the City of Toronto in the Province of Ontario, this 26th day of August 2009.



Deloitte & Touche Inc. - Trustee
1 Concorde Gate, Suite 200
Toronto ON M3C 4G4
Phone: (416) 391-0100 Fax: (416) 775-8551

District of: Ontario
 Court No. 09 - Toronto
 Court No.
 Estate No.


- FORM 78 -
 Statement of Affairs (Business Bankruptcy)
 (Paragraph 158(d) of the Act)
 In the matter of the bankruptcy of
CREDIFINANCE SECURITIES LIMITED
 of the City of Toronto, in the Province of Ontario

You are required to carefully and accurately complete this Form and the applicable attachments, showing the state of your affairs on the date of the bankruptcy, on the 21st day of August 2009. When completed, this Form and the applicable attached lists will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

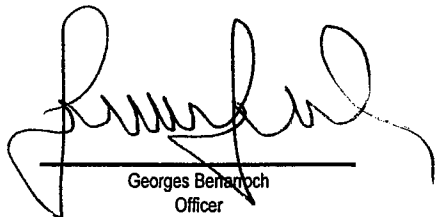
LIABILITIES (As stated and estimated by the officer)		ASSETS (As stated and estimated by the officer)	
1. Unsecured creditors as per list "A"	581,647.86	1. Inventory	0.00
Balance of claims unsecured as per list "A" ..	0.00	2. Trade fixtures, etc.	0.00
Total unsecured creditors	581,647.86	3. Accounts receivable and other receivables, as per list "E"	
2. Secured creditors value of security as per list "B"	103,000.00	Good	0.00
3. Preferred creditors as per list "C"	0.00	Doubtful	0.00
4. Contingent, trust claims or other liabilities as per list "D"	2.00	Bad	0.00
estimated to be reclaimable for		Estimated to produce	0.00
Total liabilities	684,649.86	4. Bills of exchange, promissory note, etc., as per list "F" ..	0.00
Surplus	nil	5. Deposits in financial institutions	0.00
		6. Cash	310,889.76
		7. Livestock	0.00
		8. Machinery, equipment and plant	0.00
		9. Real property or immovable as per list "G"	0.00
		10. Furniture	0.00
		11. RRSP, RRIFs, Life Insurance, etc.	0.00
		12. Securities (shares, bonds, debentures, etc.)	0.00
		13. Interests under wills	0.00
		14. Vehicles	0.00
		15. Other property, as per list "H"	3,400.50
		If bankrupt is a corporation, add:	
		Amount of subscribed capital	0.00
		Amount paid on capital	0.00
		Balance subscribed and unpaid	0.00
		Estimated to produce	0.00
		Total assets	314,290.26
		Deficiency	370,359.60

I, Georges Benarroch, of the City of Toronto in the Province of Ontario, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge a full, true and complete statement of my affairs on the 21st day of August 2009 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with section 67 of the Act.

SWORN (or SOLEMNLY DECLARED)
 before me at the City of Toronto in the Province of Ontario,
 on this 21st day of August 2009.


 Daniel Weisz, Commissioner of Oaths
 For the province of Ontario
 Expires Jun. 5, 2011

**Daniel Raphael Weisz, a Commissioner, etc.,
 Province of Ontario,
 for Deloitte & Touche Inc.,
 Trustee in Bankruptcy.
 Expires June 5, 2011.**


 Georges Benarroch
 Officer

Deloitte & Touche Inc.

Claims Register

In the matter of the bankruptcy of
CREDIFINANCE SECURITIES LIMITED
of the City of Toronto, in the Province of Ontario

<i>Creditor Name</i>	<i>SOA Amount</i>
Secured creditors	
1. Benarroch, Georges 49 Avenue Foch Paris FR 75 116	30,000.00
2. Credifinance Capital Corp. Attn: c/o Fred Tayar and Associates 20 Queen St. West Toronto ON M5H 3R3	73,000.00
Total : Secured creditors	103,000.00
Unsecured creditors	
1. Aird & Berlis Attn: Thomas Fenton 1800-181 Bay St Toronto ON M5J 2T3	77,732.52
2. Canadian Investor Protection Fund PO Box 75 79 Wellington St. W., Suite 610 Toronto ON M5K 1E7	5,000.00
3. Crawley Meredith Brush LLP Attn: Alistair Crawley 205 Richmond St. West, Suite 703 Toronto ON M5V 1V3	37,912.64
4. DSLC Capital Corp. (legal costs) Attn: John Lorenzo 141 Adelaide St. W., Ste. 110 Toronto ON M5H 3L5	30,000.00
5. DSLC Capital Corp. (Loan) Attn: John Lorenzo 141 Adelaide St. W., Ste. 110 Toronto ON M5H 3L5	400,000.00
6. Fred Tayar & Associates Attn: Fred Tayar 20 Queen St. W., 9th Flr. Toronto ON M5H 3R3	24,032.07
7. Investment Industry Regulatory Organization of Ontario Attn: Milton Chan 121 King St. W., Ste. 1600 Toronto ON M5H 3T9	6,000.00
8. Manulife Financial PO Box 1669 500 King St. N. Waterloo ON N2J 4Z6	970.63
Total : Unsecured creditors	581,647.86

Contingent Creditors

Claims Register for CREDIFINANCE SECURITIES LIMITED - Concluded

<i>Creditor Name</i>	<i>SOA Amount</i>
1. Investment Industry Regulatory Organization of Ontario - Investigation 121 King St. W., Ste. 1600 Toronto ON M5H 3T9	1.00
2. Sokol Holdings Inc. vs. BMB Munai Inc., et al Attn: Brent Manning c/o Manning Curtis Bradshaw Bednar LLC 170 South Main, Ste. 900 SALt Lake City Utah 84 101	1.00
Total : Contingent Creditors	<hr/> 2.00
Grand Total:	684,649.86

Supplementary Mailing List – Credifinance Securities Limited

Ministry of Finance, Insolvency Unit, **Attention: Asta Alberry**, 6th Floor, 33 King Street West, Oshawa, Ontario, L1H 8H5

Canada Revenue Agency, Insolvency Division, 1 Front Street West, Suite 100, Toronto, Ontario M5J 2X6

Seniority Investments – 37 A Hazelton Avenue, Toronto, Ontario M5R 2E4

District of: Ontario
Court No. 09 - Toronto
Court No. 31-1249035
Estate No. 31-1249035

FORM 31 / 36
Proof of Claim / Proxy
In the matter of the bankruptcy of
CREDIFINANCE SECURITIES LIMITED
of the City of Toronto, in the Province of Ontario

All notices or correspondence regarding this claim must be forwarded to the following address:

In the matter of the bankruptcy of CREDIFINANCE SECURITIES LIMITED of the City of Toronto in the Province of Ontario and the claim of _____, creditor.

I, _____, of the city of _____, a creditor in the above matter, hereby appoint the trustee identified below or _____, of _____, to be my proxyholder in the above matter, except as to the receipt of dividends, _____ (with or without) power to appoint another proxyholder in his or her place.

I, _____ (name of creditor or representative of the creditor), of the city of _____ in the province of _____ do hereby certify:

1. That I am a creditor of the above named debtor (or I am _____ (position/title) of _____, creditor).

2. That I have knowledge of all the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of bankruptcy, namely the 24th day of August 2009, and still is, indebted to the creditor in the sum of \$ _____, as specified in the statement of account (or affidavit or solemn declaration) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

4. (Check and complete appropriate category.)

A. UNSECURED CLAIM OF \$ _____

(other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and
(Check appropriate description.)

Regarding the amount of \$ _____, I claim a right to a priority under section 136 of the Act.

Regarding the amount of \$ _____, I do not claim a right to a priority.

(Set out on an attached sheet details to support priority claim.)

B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ _____

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

C. SECURED CLAIM OF \$ _____

That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows:
(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ _____

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____

(Attach a copy of sales agreement and delivery receipts.)

E. CLAIM BY WAGE EARNER OF \$ _____

That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ _____.

That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ _____.

F. CLAIM AGAINST DIRECTOR \$ _____

(To be completed when a proposal provides for the compromise of claims against directors.)

That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

G. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ _____

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

5. That, to the best of my knowledge, I _____ (am/am not) (or the above-named creditor _____ (is/is not)) related to the debtor within the meaning of section 4 of the Act, and _____ (have/has/have not/has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, and the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2 of the Act: (Provide details of payments and credits.)

(Applicable only in the case of the bankruptcy of an individual.)

I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at _____, this _____ day of _____, _____.

Witness

Individual Creditor

Witness

Name of Corporate Creditor

Per _____
Name and Title of Signing Officer

Return To:

Phone Number: _____
Fax Number: _____
E-mail Address: _____

Deloitte & Touche Inc. - Trustee

1 Concorde Gate, Suite 200
Toronto ON M3C 4G4

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.
Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.