

District of: Manitoba
Division No. 01- Winnipeg
Court No. 21-081285
Estate No. 21-081285

FORM 67
Notice of Bankruptcy and First Meeting of Creditors
(Subsection 102(1) of the Act)

In the matter of the bankruptcy of
Buchanan Forest Products Ltd.
of the City of Thunder Bay, in the Province of Ontario

Take notice that:

1. A bankruptcy order was made against Buchanan Forest Products Ltd. on the 22nd day of October 2009, and the undersigned, Deloitte & Touche Inc. , was appointed as trustee of the estate of the bankrupt by the official receiver (or the court), subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on the 6th day of November 2009, at 2:00 o'clock PM, at the office of Valhalla Inn (Scandia Room), at 1 Valhalla Inn Road, Thunder Bay, Ontario.
3. To be entitled to vote at the meeting, a creditor must lodge with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice is a form of proof of claim, a form of proxy, and a list of creditors with claims amounting to 25 dollars or more, showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate.

Dated at the City of Toronto in the Province of Ontario, this 29th day of October 2009.

Deloitte & Touche Inc. - Trustee

Per:



Paul Casey
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