

**ONTARIO
SUPERIOR COURT OF JUSTICE
IN BANKRUPTCY AND INSOLVENCY**

REGISTRAR
NETTIE) THURSDAY, THE 22ND DAY
)
) OCTOBER, 2009.

**IN THE MATTER OF THE BANKRUPTCY OF
BUCHANAN FOREST PRODUCTS LTD.
of the City of Thunder Bay, in the Province of Ontario**

ORDER

ON THE APPLICATION of the Toronto-Dominion Bank (the “Bank”), a creditor of Buchanan Forest Products Ltd. (“Buchanan”), in the Province of Ontario, filed on the 6th day of October, 2009;

HAVING HEARD the submissions of counsel for the Bank and having read: (a) the Application for a Bankruptcy Order filed October 6, 2009 (the “Bankruptcy Application”); (b) the Affidavit of Truth of Statements in Application sworn October 6, 2009; (c) and the Affidavit of Service of Caterina Costa sworn October 20, 2009;

AND IT APPEARING to the court that Buchanan has committed an act of bankruptcy within the six months preceding the date of the filing of the Bankruptcy Application by ceasing to meet its liabilities generally as they become due:

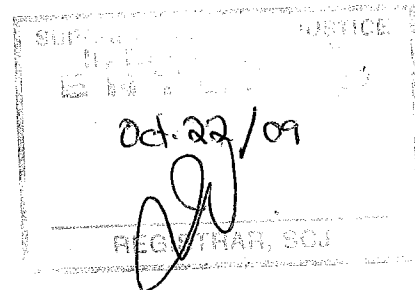
1. **THE COURT HEREBY ORDERS** that Buchanan of McIntyre Centre, PO Box 29037, Thunder Bay, Ontario, P7B 6P9, be adjudged bankrupt by virtue of a bankruptcy order hereby made on this date.

2. **THE COURT FURTHER ORDERS** that Deloitte & Touche Inc. in the Province of Ontario be appointed as trustee of the estate of the bankrupt.

3. **THE COURT FURTHER ORDERS** that the costs of the Bank be paid out of the estate of the bankrupt on taxation of the estate.

Tara Stead

Tara Stead
Officer of the Bankruptcy Court of Ontario



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IN BANKRUPTCY AND INSOLVENCY

Proceeding commenced at Toronto

ORDER

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