

Proof of Claim

(Subsections 50(13), 50.1(1) and 65.2(4), paragraphs 51(1)(e) and 66.14(b); subsections 81.2(1), 102(2), 124(2) and 128(1) of the Act)

(All notices or correspondence regarding this claim must be forwarded to the following address:)

Name of Creditor:

Address of Creditor:

Phone No.:

Fax No.:

Email:

In the matter of the bankruptcy (or the proposal) of 354034 Alberta Ltd. (name of debtor) of
_____ (city and province) and the claim of
_____ creditor.

I, _____ (name of creditor), of _____ (city and province), do hereby certify:

1. That I am a creditor of the abovedebtor (or that I am _____ (state position or title) of _____ (name of creditor)).

2. That I have knowledge of all the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of bankruptcy (or the date of the receivership, or in the case of a proposal, the date of the notice of intention or of the proposal, if no notice of intention was filed), namely the day of, and still is, indebted to the creditor in the sum of \$....., as specified in the statement of account (or affidavit or solemn declaration) attached and marked **Schedule "A"**, after deducting any counterclaims to which the debtor is entitled. (The attached statement of account, or affidavit or solemn declaration must specify the vouchers or other evidence in support of the claim.)

4. (Check and complete appropriate category.)

A. UNSECURED CLAIM OF \$ _____

That in respect of this debt, I do not hold any assets of the debtor as security and

(Check appropriate description.)

Regarding the amount of \$ _____, I do not claim a right to a priority.

Regarding the amount of \$ _____, I claim a right to a priority under section 136 of the Act.

(Set out on an attached sheet details to support priority claim.)

A.1. CLAIM OF LANDLORD FOR DISCLAIMER OF A LEASE \$ _____

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based)

B. SECURED CLAIM OF \$ _____

That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows:

(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

Proof of Claim

(Subsections 50(13), 50.1(1) and 65.2(4), paragraphs 51(1)(e) and 66.14(b); subsections 81.2(1), 102(2), 124(2) and 128(1) of the Act)

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C. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ _____

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$.....
(Attach a copy of sales agreement and delivery receipts.)

D. CLAIM AGAINST DIRECTOR \$ _____

(To be filed when a proposal provides for the compromise of claims against directors)

That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based)

5. That, to the best of my knowledge,

- I am (or the above creditor is); or
 am not (or is not)

related to the debtor within the meaning of section 4 of the Act.

6. That the following are the payments that I have received from, and the credits that I have allowed to, the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2 of the Act: (Provide details of payments and credits.)

(Applicable only in the case of the bankruptcy of an individual.)

- I request to be advised of any material change in the financial situation of the bankrupt, pursuant to subparagraph 102(3)(b)(I) of the Act.
- I request to be advised of any amendment made regarding the amount that the bankrupt is required to pay, pursuant to subsection 68(4) of the Act.
- I request that a copy of the report filed by the Trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at _____, this _____ day of _____.

Witness

Creditor

NOTE: If an affidavit or solemn declaration is attached, it must have been made before a person qualified to take affidavits or solemn declarations.

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.

Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

Every creditor who does not prove his claim is not entitled to share in any distribution. Claims not completed correctly in every respect will be returned.

In completing the attached form, your attention is directed to the following requirements:

Proof of Claim

1. The declaration must be completed by an **individual** and not by a corporation. If you are acting for a corporation or other person, you must state the capacity in which you are acting, such as, "Credit Manager", "Treasurer", "Authorized Agent", etc.
1. You must have knowledge of the circumstances connected with the claim.
1. The debtor's name and date of the bankruptcy must be filled in and a statement of Account containing details of the claim must be attached and marked "A". The date of bankruptcy and the correct name of the bankrupt may be found on the Notice of First Meeting of Creditors.
1. The nature of your claim must be indicated by **ticking the type of claim which applies.** e.g. -
 - Ticking (A) - Indicates your claim is unsecured.
A.1 applies only in the case of a proposal, not a bankruptcy.
 - Ticking (B) - Indicates your claim is secured and you must insert the value at which you assess your security. Details of each item of security you hold should be attached as a separate schedule and submitted with a copy of your registered security interest.
 - Ticking (C) - Indicates your claim as a farmer, fisherman or aquaculturist.
 - Ticking (D) - Indicates your claim against a director. *Applies only in the case of a proposal, not a bankruptcy.*
5. **You must indicate** whether the creditor and the debtor are related. Section 4 of the Bankruptcy Act defines persons related to a bankrupt. If you are related by blood or marriage to the bankrupt, then you should consider yourself to be a related person. If the bankrupt is a corporation, you would be considered to be related to it if you were a shareholder or if your company was controlled by the same shareholders as the bankrupt corporation.
5. You must provide full details of all payments and/or credits received from or allowed to the debtor during the period indicated. **Leaving a blank will indicate that there were no such payments and/or credits.**
7. You must date and sign the proof of claim form and have your signature **witnessed.**

General Proxy

If it is desired to appoint a proxy, the proxy form must be completed and signed by the **creditor**; if the creditor is a corporation, the proxy form **must be signed in the corporate name** and not necessarily by the individual signing the proof of claim form, and it **must be witnessed.** You may not appoint a corporation as a proxy.

If you have any questions in completing your proof of claim, please write or telephone:

Deloitte & Touche Inc.
3000, 700 2 Street SW
Calgary AB T2P 0S7
Telephone: (403) 267-1777
Fax: (403) 260-4077