

IN THE MATTER OF the Companies' Creditors Arrangement Act, R.S.C. 1985, c. C-36, as amended
AND IN THE MATTER OF a Plan of Compromise or Arrangement of Barzel Industries Canada Inc.

Court File No: 09-8363-00CL

15 December 11

Dec 19-11

*I am advised Revenu Quebec has stated
it does not intend to appear the motion,
& Revenu appears to stay in Revenu Quebec.
The order sought is now as consent,
Order to withhold I have signed.*

2 Filed J.

Ontario
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST

Proceeding commenced at Toronto

MOTION RECORD
(Motion Returnable December 19, 2011)

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