

CANADA
PROVINCE OF QUEBEC
DISTRICT OF QUEBEC
DIVISION No.: 01-Montreal
COURT No.: 500-11-038010-092
ESTATE No.: 41-1296174
OFFICE No.: 906531-1000001

SUPERIOR COURT
Commercial Division

**IN THE MATTER OF THE
PROPOSAL OF:**

6552757 Canada Inc., a legal person, duly incorporated according to law, having its head office and principal place of business at 3200, Guénette street, Saint-Laurent, Québec H4S 2G5

Insolvent person

– and –

SAMSON BÉLAIR/DELOITTE & TOUCHE INC.
(Jean-François Nadon, CA, CIRP, responsible) having its head office at 1 Place Ville-Marie, Suite 3000, Montreal, Quebec H3B 4T9

Trustee

TRUSTEE'S REPORT ON CASH-FLOW STATEMENT
(Paragraphs 50(6)(b) and 50.4(2)(b) of the Act)

To: Mr. Mark Allan Winkler
Official Receiver
Office of Superintendent of Bankruptcy
Industry Canada
5, Place Ville-Marie, Suite 800
Montréal QC H3B 2G2

The attached statement of projected cash-flow of 6552757 Canada Inc., as of the 22nd day of December 2009, consisting of the period beginning on the 21st day of December 2009 and ending on the 19th day of February 2009, has been prepared by the management of the insolvent person for the purpose described in Note 1, using the probable and hypothetical assumptions set out in Note 3.

Our review consisted of inquiries, analytical procedures and discussion related to information supplied to us by the management and employees of the insolvent person. Since hypothetical assumptions need not be supported, our procedures with respect to them were limited to evaluating whether they were

consistent with the purpose of the projection. We have also reviewed the support provided by management for the probable assumptions and the preparation and presentation of the projection. Based on our review, nothing has come to our attention that causes us to believe that, in all material respects,

- a) the hypothetical assumptions are not consistent with the purpose of the projection;
- b) as at the date of this report, the probable assumptions developed by management are not suitably supported and consistent with the plans of the insolvent person or do not provide a reasonable basis for the projection, given the hypothetical assumptions; or
- c) the projection does not reflect the probable and hypothetical assumptions.

Since the projection is based on assumptions regarding future events, actual results will vary from the information presented even if the hypothetical assumptions occur, and the variations may be material. Accordingly, we express no assurance as to whether the projection will be achieved.

The projection has been prepared solely for the purpose described in Note 1, and readers are cautioned that it may not be appropriate for other purposes.

DATED AT MONTREAL, this 22nd day of
December 2009.

SAMSON BÉLAIR/DELOITTE & TOUCHE INC.
Trustee *in re* : the proposal of
6552757 Canada Inc.



Jean-François Nadon, CA, CIRP