

**ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)**

**IN THE MATTER OF THE *COMPANIES' CREDITORS*
ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS
AMENDED**

**AND IN THE MATTER OF A PLAN OF COMPROMISE
OR ARRANGEMENT OF BRAINHUNTER INC.,
BRAINHUNTER CANADA INC., BRAINHUNTER
(OTTAWA) INC., PROTEC EMPLOYMENT SERVICES
LTD., TREKLOGIC INC.**

Applicants

**MOTION RECORD
(Returnable February 1, 2010)**

January 27, 2010

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as Monitor of the Applicants

TO: THIS HONOURABLE COURT

AND TO: THE SERVICE LIST

MOTION RECORD INDEX

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| 1. | Notice of Motion dated January 27, 2010 |
| 2. | Fourth Report of the Monitor dated January 27, 2010 |
| A. | Exhibit "A" - Initial Order dated December 2, 2009 |
| B. | Exhibit "B" - Bid Process Order dated December 11, 2009 |
| C. | Exhibit "C" - First Report of the Monitor dated December 4, 2009 (without exhibits) |
| D. | Exhibit "D" - First Amended and Restated Initial Order dated December 11, 2009 |
| E. | Exhibit "E" - Auction Rules Order dated January 22, 2010-01-27 |
| F. | Exhibit "F" - Monitor's analysis of unsecured claims |
| G. | Exhibit "G" - Amended Auction Rules and Procedures |
| H. | Exhibit "H" - Zylog Asset Purchase Agreement dated January 18, 2010 |
| I. | Exhibit "I" - Unaudited internally prepared balance sheet for BH India as at December 31, 2009 |
| J. | Exhibit "J" - BH India Trust Agreement |
| K. | Exhibit "K" - <i>Personal Property Security Act</i> (Ontario) enquiry response certificate in respect of Vision2Hire |
| L. | Exhibit "L" - Clear execution searches in respect of Vision2Hire conducted in Peel Region and Toronto |
| M. | Exhibit "M" - Unaudited internally prepared balance sheet for Vision2Hire as at December 31, 2009 |
| N. | Exhibit "N" - Estimated value of Zylog APA as at February 12, 2010 |

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c.C-36 AS AMENDED
AND IN THE MATTER OF A PROPOSED PLAN OF COMPROMISE OR ARRANGEMENT WITH RESPECT TO BRAINHUNTER INC.,
BRAINHUNTER CANADA INC., BRAINHUNTER (OTTAWA) INC., PROTEC EMPLOYMENT SERVICES LTD., TREKLOGIC INC.

Court File No.: 09-8482-00CL

ONTARIO
SUPERIOR COURT OF JUSTICE
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Proceedings commenced at Toronto

MOTION RECORD

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