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VIA EMAIL

April 23, 2010
File No.: 127971.1001

To: The Attached Service List

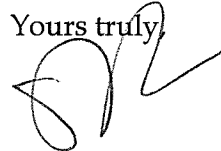
Dear Sirs/Mesdames:

Re: Brainhunter Inc. - CCAA Proceedings
Court File No.: 09-8482-00CL

On March 26, 2010 a motion record was served on the service list in respect of a motion returnable on March 29, 2010 to address the signing authority of the Monitor in respect of certain documents associated with the sales transaction to Zylog. We have subsequently learned/discovered that certain schedules to the Agreement of Purchase and Sale, attached as Exhibit A to the motion materials, were inadvertently included with the Motion Materials. We have obtained an order of the Court that the schedules be sealed from the public record, and the Purchaser be entitled to file a replacement motion record with the information redacted. Attached is a copy of the Order of Justice Campbell issued and entered on April 12, 2010.

I would ask that you shred all copies of the previous motion record served on the service list on March 26, 2010 and replace it with the copy enclosed. In addition, would you please advise any parties to whom you had forwarded the earlier motion materials of the existence of Justice Campbell's April 12, 2010 Order and ask that they also take the above steps.

Thank you for your assistance with this matter.

Yours truly,


Elizabeth Pillon

EP/vbl

Enc.

cc: Paul Casey
Grant Moffat

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