

**ONTARIO
SUPERIOR COURT OF JUSTICE**

IN THE MATTER OF THE *COMPANIES' CREDITORS
ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR
ARRANGEMENT OF GREENING DONALD CO. LTD. AND 1548735 ONTARIO LIMITED

BETWEEN:

AUTOLIV ASP, INC.

Applicants

- and -

GREENING DONALD CO. LTD.
AND 1548735 ONTARIO LIMITED

Respondents

APPLICATION UNDER section 11 of the *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36, as amended

APPLICATION RECORD

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INDEX

TAB

1. Notice of Application issued November 16, 2006
2. Affidavit of Dan Leininger, sworn November 15, 2006

Exhibits:

- "A" Supply Agreement between Autoliv and Greening Donald, as amended
 - "B" Guarantee by Autoliv in favour of 1555208
 - "C" PPSA Searches against Greening Donald
 - "D" PPSA Search Against 1548735
 - "E" Search Against the Orangeville Property
 - "F" Financial Statements of the GD Companies as of December 31, 2005
 - "G" 30-day Cash Flow Forecast provided to Autoliv by Greening Donald
 - "H" Restructuring Proposal
 - "I" DIP Commitment Letter
 - "J" 5-Week CCAA Cash Flow
3. Consent dated November 15, 2006