

**AMENDED  
STATEMENT OF AFFAIRS (Sec 158)  
IN THE MATTER OF THE BANKRUPTCY OF  
LEDCO LIMITED**

**OF THE CITY OF KITCHENER, IN THE REGIONAL MUNICIPALITY OF WATERLOO, IN THE PROVINCE OF ONTARIO.**  
To the Bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments, showing the state of your affairs on the date of your bankruptcy, January 24, 2008. When completed, this form and the applicable attachments will constitute your Statement of Affairs and must be verified by oath or solemn declaration:

**Liabilities**

(as stated and estimated by bankrupt)

1. Unsecured creditors as per list 'A' .....	11,411,969.28
2. Secured creditors as per list 'B' .....	6,263,000.00
3. Preferred creditors as per list 'C' .....	NIL
4. Contingent or other liabilities as per list 'D' estimated to be reclaimable for .....	NIL
<b>Total Liabilities</b> .....	<b>17,674,969.28</b>
<b>Surplus</b> .....	<b>NIL</b>

**Assets**

(as stated and estimated by bankrupt)

1. Inventory .....	500,000.00
2. Trade fixtures, fittings, utensils, etc.....	NIL
3. Accounts Receivable, etc. as per list 'E'	
Good .....	3,563,000.00
Doubtful .....	NIL
Bad .....	1,000,000.00
Estimated to produce .....	2,563,000.00
4. Bills of exchange, promissory notes, etc. as per list 'F' .....	NIL
5. Deposits in Financial Institutions.....	NIL
6. Cash .....	NIL
7. Livestock .....	NIL
8. Machinery, equipment and plant .....	800,000.00
9. Real property or immovable as per list 'G' .....	3,200,000.00
10. Furniture.....	NIL
11. RRSPs, RRIFs, Life Insurance, etc .....	NIL
12. Securities (Shares, bonds, debentures, etc) .....	NIL
13. Interest under wills .....	NIL
14. Vehicles .....	2.00
15. Other Property .....	NIL

If Bankrupt is a Corporation add:

Amount of capital subscribed	NIL
Amount paid thereon	NIL
Balance subscribed and unpaid	NIL
Estimated to produce	NIL
<b>Total Assets</b> .....	<b>7,063,002.00</b>
<b>Deficiency</b> .....	<b>10,611,967.28</b>

I, CHARLES LAVOIE President of LEDCO LIMITED, do swear that this statement and attached lists are to the best of my knowledge a full, true and complete statement of its affairs on January 24, 2008, and fully disclose all property of every description, that is in its possession or that may devolve on it in accordance with Section 67 of the Act.

SWORN before me in the CITY of OTTAWA in the PROVINCE OF of  
ONTARIO this 24 day of JANUARY, 2008.

Michael R. Besley

A COMMISSIONER ETC, in and for the Province of Ontario

MICHAEL R. BESLEY  
LAWYER  
145 RICHMOND RD  
OTTAWA ON  
K1Z 1A1

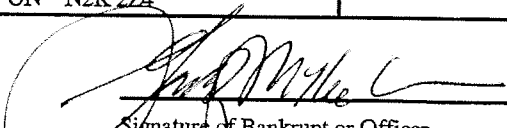
Gordon McCrechie  
Signature of Bankrupt or Officer

GORDON MCCRICHIE  
IN MY CAPACITY AS  
Attorney for Charles  
Lavoie

**AMENDED**  
**STATEMENT OF AFFAIRS (Sec 158)**  
**IN THE MATTER OF THE BANKRUPTCY OF**  
**LEDCO LIMITED**  
**OF THE CITY OF KITCHENER, IN THE REGIONAL MUNICIPALITY OF WATERLOO, IN THE PROVINCE OF ONTARIO.**  
**List 'A'**  
**Unsecured Creditors**

No	Name	Address	Account No.	Amount of claim
1	392502 ONTARIO LIMITED			1.00
2	87261 CANADA LIMITED			6,937,000.00
3	AAA Air Conditioning Inc.	60 Rankin Street Waterloo ON N2V 1V9	000010	2,040.34
4	Abell Pest Control Inc.	Lisa 5 Paulander Drive, Unit D Kitchener ON N2M 5B6	003200	844.67
5	Accurate Fasteners Ltd.	Stremble 240 Ardelt Ave. Kitchener ON N2C 2L9	005600	263.92
6	Active Towing Service	1764 Victoria Street North Kitchener ON N2B 3E5	000544	306.08
7	ADT Security Services Canada Inc.	Biazo 615-18th Street S.E. Calgary AB T2E 6J5	011700	1,105.66
8	Aeero Canada Limited	P.O. Box 6100 Postal Stn. F Toronto ON MY4 2Z2	012500	765.00
9	Anchor Danly	P.O. Box 46225 Postal Station A Toronto ON M5W 4K9	039100	12,074.57
10	Apache Inc.	Brad Schott 120 McBrine Drive Kitchener ON N2R 1E7	047110	13,610.00
11	Barber-Collins Security Services	245 Labrador Drive Waterloo ON N2K 4M8	080420	1,035.20
12	Baumeier Waterjet Technology Inc	Diana 109 Randall Drive Waterloo ON N2V 1C5	083700	4,834.93
13	Bearing Bronze Limited	Clemens 360 Sheldon Drive Cambridge ON N1T 1A9	085800	63.44
14	Bell Mobility	P.O. Box 5102 Burlington ON L7R 4R7	088400	502.98
15	Bird Packaging Limited	Linda McCartney 670 Southgate Drive PO Box 1506 Guelph ON N1H 6N9	096200	486.54
16	Black Box Coffee	86 Howard Place Unit B Kitchener ON N2K 2Z4	318000	659.20

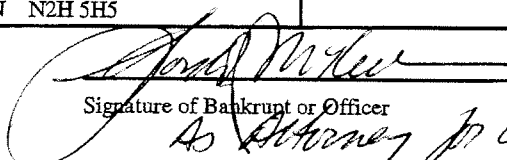
Dated: January 24, 2008

  
 Signature of Bankrupt or Officer  
*as Attorney for Charles Lavoie*

**AMENDED**  
**STATEMENT OF AFFAIRS (Sec 158)**  
**IN THE MATTER OF THE BANKRUPTCY OF**  
**LEDCO LIMITED**  
**OF THE CITY OF KITCHENER, IN THE REGIONAL MUNICIPALITY OF WATERLOO, IN THE PROVINCE OF ONTARIO.**  
**List 'A'**  
**Unsecured Creditors**

No	Name	Address	Account No.	Amount of claim
17	Bodycote Materials Testing	P.O.Box 3276, Station A Toronto ON M5W 4K2	101595	95.40
18	Bohler Uddeholm Ltd.	Nathen Cobb P.O. Box 9590 Station A Toronto ON M5W 2K3	101855	10,764.33
19	Bongarde	102-501 Main Street Penticton BC V2A 9A6	102000	282.97
20	BraFasco	Kitchener Branch 8885 Jane St Concord ON L4K 2M6	105530	245.26
21	Brenneman Filing Systems Ltd.	Larry 3-50 Bathurst Drive Waterloo ON N2V 2C5	107300	42.52
22	Brian's Footwear Limited	1644 London Line Sarnia ON N7W 1A9	140100	476.43
23	BSI Management Systems Canada	P.O. Box 9419 Postal Station A Toronto ON M5W 4E1	077590	3,194.05
24	BUWW Coverings Incorporated	47154 Talbot Line RR-3 St Thomas ON N5P 3S7	117250	621.16
25	Cambridge Heat Treating Inc.	Donna 34 Cowansview Road Cambridge ON N1R 7N3	125110	3,877.06
26	Canadian Bearings	Florence 500 Trillium Drive, Unit #1 Kitchener ON N2R 1A7	127724	9.06
27	Capital Metal Industries	61 Milne Ave. Toronto ON M1L 1K4	128100	18,013.53
28	Car Quest Auto Parts Stores	14 Hoffman St Kitchener ON N2M 3M4	000666	205.77
29	Catelectric Inc.	Ericia AR Contact 1680 Drew Road Mississauga ON L5S 1J6	129090	48,513.96
30	CAW CANADA	5 EXECUTIVE PLACE KITCHENER ON N2P 2N4		Unknown
31	Charis Management Associates Inc.	O/A Williams Coffee Pub 340 Fairway Road South Kitchener ON N2C 1X3	136850	97.72
32	City Cabs	Sherry 268 Breithaupt St Kitchener ON N2H 5H5	143100	53.70

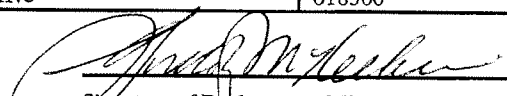
Dated: January 24, 2008

  
 Signature of Bankrupt or Officer  
*As Attorney for Creditors*  
*In and*

**AMENDED**  
**STATEMENT OF AFFAIRS (Sec 158)**  
**IN THE MATTER OF THE BANKRUPTCY OF**  
**LEDCO LIMITED**  
**OF THE CITY OF KITCHENER, IN THE REGIONAL MUNICIPALITY OF WATERLOO, IN THE PROVINCE OF ONTARIO.**  
**List 'A'**  
**Unsecured Creditors**

No	Name	Address	Account No.	Amount of claim
33	City Of Kitchener, Finance Dept.	P.O. Box 1113 City Hall, 200 King St. W Kitchener ON N2G 4R6	143108	850.62
34	CMAC Training & Consulting Service	Macdonald 57 Deerwood Crescent Kitchener ON N2N 1R4	148500	954.00
35	CPI AUTOMATION	FRANK 500 TRILLIUM DRIVE UNIT 2 Kitchener ON N2R 1Z7	000554	8,798.24
36	Cromac Chemical Co. Ltd.	Susan Purcell 80 Summerlea Road Brampton ON L6T 4X3	161500	656.25
37	Culler Industrial Supply Inc.	260 Sheldon Drive Unit E Cambridge ON N1T 1A8	000674	50.83
38	Custom Aluminum Foundry	Butler 458 Dobbie Drive Cambridge ON N1T 1S7	165600	45,378.60
39	Cyndex Technical Ceramics Inc.	North 91B Regal Road Guelph ON N1K 1B6	168240	410.94
40	D.A. Stuart Inc.	Bierman P.O.Box 8832 Station A Toronto ON M5W 1P8	170700	4,779.53
41	Dadco Canada Inc	Nancy 2530 Meadowpine Blvd. Mississauga ON L5N 6C4	171300	2,016.12
42	Davco Tooling Inc.	Elford 52-E McIntyre Place Kitchener ON N2R 1H9	175070	4,215.59
43	Dayton Progress Canada Ltd.	Lilly Bosanac 861 Rowntree Dairy Rd. Woodbridge ON L4L 5W3	178000	956.22
44	Dell Computer Corporation	PO Box 8440, Stn A Toronto ON M5W 3P1		384.78
45	DHL Customs Brokerage Ltd.	PO Box 189 Malton ON L4T 4E2	169470	7.04
46	D-M-E Of Canada Ltd.	Beverley 6210 Northwest Drive Mississauga ON L4V 1J6	187500	112.63
47	Doall Waterloo	550 Parkside Drive	018300	3,666.35

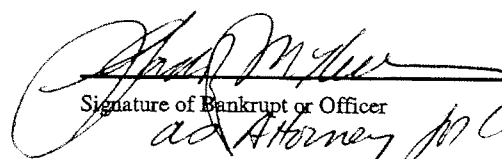
Dated: January 24, 2008

  
 \_\_\_\_\_  
 Signature of Bankrupt or Officer  
 As Attorney for Charles Hovice

**AMENDED**  
**STATEMENT OF AFFAIRS (Sec 158)**  
**IN THE MATTER OF THE BANKRUPTCY OF**  
**LEDCO LIMITED**  
**OF THE CITY OF KITCHENER, IN THE REGIONAL MUNICIPALITY OF WATERLOO, IN THE PROVINCE OF ONTARIO.**  
**List 'A'**  
**Unsecured Creditors**

No	Name	Address	Account No.	Amount of claim
48	Dynamic Filtration Ltd.	Units 14 & 15 Waterloo ON N2L 5V5 55 Bathurst Drive Waterloo ON N2V 1N2	200406	279.05
49	Dynamic Fluid Products Inc.	John P.O. Box 220 Tillsonburg ON N4G 4H5	200407	1,418.28
50	Easy Way Cleaning Products	Carole Eriksson Or J P.O. Box 211 Woodstock ON N4S 7W8	204000	270.75
51	Ed Taylor Fuels Ltd.	Ball 345 Franklin Blvd. P.O. Box 22111 GCPO Cambridge ON N1R 8E3	210100	544.05
52	Electri-Tech Services Inc.	Karn 565 Trillium Drive Unit #6 Kitchener ON N2R 1J4	232060	4,502.22
53	Elliott Matsuura Canada Inc.	2120 Buckingham Road Oakville ON L6H 5X2	233500	429.30
54	Employee Claims			3,701,152.71
55	Endura Coatings Inc.	Linda 42250 Yearego Drive Sterling Heights, MI, 48314 USA	U00580	7,400.00
56	Engineered Abrasives Canada	Dorothy Thompson 862 Arvin Avenue Stoney Creek ON L8E 5N8	239001	1,678.11
57	Essex Precision Ltd	Sue 35 Regal Road Guelph ON N1K 1B6	257000	1,995.26
58	Fairway Lumber Company Limited	Kieswetter PO Box 151 190 King Street South St Jacobs ON N0B 2N0	275100	307.29
59	Fastenal Canada Company	Sandra 860 Trillium Drive Suite 117 Kitchener ON N2R 1K4	275220	6,343.51
60	F-B Tool & Die Limited	Forstinger 413 Lakeshore Road St. Catharines ON L2R 7K6	000523	10,698.06

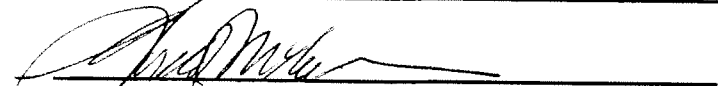
Dated: January 24, 2008

  
 Signature of Bankrupt or Officer  
 and Attorney for Charles Benoit

AMENDED  
 STATEMENT OF AFFAIRS (Sec 158)  
 IN THE MATTER OF THE BANKRUPTCY OF  
 LEDCO LIMITED  
 OF THE CITY OF KITCHENER, IN THE REGIONAL MUNICIPALITY OF WATERLOO, IN THE PROVINCE OF ONTARIO.  
 List 'A'  
 Unsecured Creditors

No	Name	Address	Account No.	Amount of claim
61	Federal Express Canada Ltd.	PO Box 4626 Toronto Stn A Toronto ON M5W 5B4	276700	1,932.71
62	FPT Industries S.P.A.	Stefano Bolzonella 11889 Belden Court, Livonia, MI 48150, USA	U00603	1,004.00
63	Frank's Maintenance Products Inc.	Eda 1299 Strasburg Road Kitchener ON N2R 1H2	291880	2,310.10
64	G&K Services Canada Inc.	205 Turnbull Court Cambridge ON N1T 1W1	954400	3,368.50
65	Grand & Toy	Box 5500 Don Mills ON M3C 3L5	322800	732.14
66	Graybar Electric (Ont)	Fern P.O. Box 1000 130 Hayward Avenue Kitchener ON N2G 4E8	325900	1,219.66
67	GXS CANADA INC	P.O.Box 8912, Station A Toronto ON M5W 2C5	393990	188.68
68	Hartford Technology Limited	50 Paxman Rd #9 Toronto ON M9C 1B7	349200	402.84
69	Hartwick O'Shea & Cartwright	Shirley 3245 American Drive Mississauga ON L4V 1B8	349220	39.77
70	Help Group Inc.	o/a H.E.L.P. Safety Services 3158 Windwood Drive Mississauga ON L5N 2N4	000716	3,498.00
71	HEWINGS TRANSPORTATION INC.	35 Sharp Road Brantford ON N3T 5L8	000586	400.00
72	High Performance Solutions Inc	Genevieve Gundy 10 Pioneer Drive Suite 202 Kitchener ON N2P 2A4	357580	2,120.00
73	Huron Fasteners Inc.	545 Trillium Drive, Unit 3 Kitchener ON N2R 1J4	383595	135.66
74	ICI-Glidden Paints Inc.	680 Fairway Rd. S. Kitchener ON N2C 1X3	394000	146.84
75	Industrial Brake	250 Gage Ave. North Hamilton ON L8L 7A7	422170	1,065.30
76	Ingersoll Fasteners	P.O. Box 40 Ingersoll ON N5C 3K3	422400	1,802.81

Dated: January 24, 2008

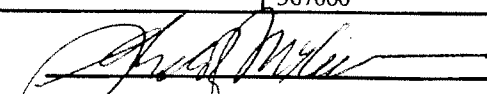
  
 Signature of Bankrupt or Officer

*As Attorney in Charge*

**AMENDED**  
**STATEMENT OF AFFAIRS (Sec 158)**  
**IN THE MATTER OF THE BANKRUPTCY OF**  
**LEDCO LIMITED**  
**OF THE CITY OF KITCHENER, IN THE REGIONAL MUNICIPALITY OF WATERLOO, IN THE PROVINCE OF ONTARIO.**  
**List 'A'**  
**Unsecured Creditors**

No	Name	Address	Account No.	Amount of claim
77	IonBond	Gardiner 1315 Industrial Road Unit 10 Cambridge ON N3H 4W3	453550	1,944.89
78	Janco Steel	925 Avin Ave Stoney Creek ON L8E 5N9	000706	22,567.06
79	Jump Logistics Inc	Linda 845 Boxwood Drive Cambridge ON N3E 1A4	480950	12,312.24
80	Kitchener Printing & Design Ltd.	Storozuk 145 Bedford Road P.O. Box #1 Kitchener ON N2G 3W9	496608	3,797.69
81	Kitchener Steel Service Centre	Cornelia 600 Trillium Drive Kitchener ON N2R 1E6	496620	2,187.11
82	Kitchener-Wilmot Hydro Inc.	P.O. Box 9010 301 Victoria Street North Kitchener ON N2G 4P1	496628	13,543.77
83	KPMG LLP	Suite 1100 393 University Avenue Toronto ON M5G 2N9	481169	7,420.00
84	KTS Tooling Supply Inc.	Jozefina I. Wisniews 317 Attwell Drive Rexdale ON M9W 5C1	481190	193.75
85	K-W Automotive Inc.	38 McBrine Place Unit 11 Kitchener ON N2R 1G8	481010	206.55
86	Larco Industrial Services Ltd	Diane 863 Arvin Ave Stoney Creek ON L8E 5N8	000054	437.02
87	Latem Industries Ltd.	Mandy 90 Struck Court Cambridge ON N1R 8L2	515900	140.13
88	Marcon Custom Metals	Jill Gibson 698 Wilson Ave. Kitchener ON N2C 1H9	545900	31.80
89	McCordick Glove & Safety Inc.	Martin 400 Jamieson Parkway Cambridge ON N3C 4N3	552400	536.36
90	McMaster-Carr Supply Company	PO Box 7690 Chicago IL		76.40
91	Merlin Compressed Air Ltd.	Jane Crozier	567600	516.28

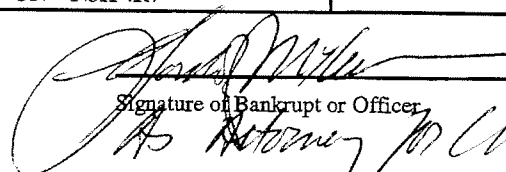
Dated: January 24, 2008

  
 Signature of Bankrupt or Officer  
*As Attorney for Charles Service*

**AMENDED**  
**STATEMENT OF AFFAIRS (Sec 158)**  
**IN THE MATTER OF THE BANKRUPTCY OF**  
**LEDCO LIMITED**  
**OF THE CITY OF KITCHENER, IN THE REGIONAL MUNICIPALITY OF WATERLOO, IN THE PROVINCE OF ONTARIO.**  
**List 'A'**  
**Unsecured Creditors**

No	Name	Address	Account No.	Amount of claim
92	MF Composites Inc.	125 McBrine Place, Unit 6 Kitchener ON N2R 1G4		
		3475 Pitfield Saint Laurent QC H4S 1H3	569100	4,467.94
93	MINISTRY OF LABOUR ***	ELEANOR HICKS 155 FROBISHER DRIVE UNIT G213 WATERLOO ON N2V 2E1		Unknown
94	NAPA AUTO PARTS	19-1 Rutherford Road South Brampton ON L6W 3J3	289080	185.08
95	NEDCO - Div. Of Rexel Canada	Credit Dept P.O. Box 1127, Station B Mississauga ON L4Y 3W4	600200	302.10
96	New Age Robotics & Controls Inc.	Sawatzky 515 Waydom Drive R R #1 Ayr ON N0B 1E0	604100	107.00
97	Norbel Metal Service Limited	Yvonne 100 Guided Court Etobicoke ON M9V 4K6	611500	252,192.04
98	Northern Customs Services	PO Box 331 Lewiston, NY, 14092, USA	000693	70.13
99	Nova Sales	Barb Ewart Div. Of 472883 Ont. Inc. P.O. Box 20009 St. Thomas ON N5P 4H4	613001	118.24
100	Omnitool Industrial Sales	295 Thampson Drive Cambridge ON N1T 2B9	653010	325.97
101	Paca Industrial Distribution	Hannah 84 McBrine Place Kitchener ON N2R 1H3	687500	92.14
102	Packet Works	564 Weber Street North Unit 11 Waterloo ON N2L 5C6	687650	541.52
103	Performance Graphics	515 Forest Gate Cres Waterloo ON N2V 2X2	000718	1,231.08
104	Petal'sh Pots Inc	725 Ottawa St S Kitchener ON N2E 3H5	000696	62.70
105	Peter Hay Knife	Jason 351 Sheldon Drive Cambridge ON N1S 1N2	703300	434.07
106	Press-Shop Automation Ltd.	Kim 2040 Eagle Street North Cambridge ON N3H 4R7	717700	1,267.50

Dated: January 24, 2008

  
 Signature of Bankrupt or Officer  
 As Attorney for Charles Hovice

**AMENDED**  
**STATEMENT OF AFFAIRS (Sec 158)**  
**IN THE MATTER OF THE BANKRUPTCY OF**  
**LEDCO LIMITED**  
**OF THE CITY OF KITCHENER, IN THE REGIONAL MUNICIPALITY OF WATERLOO, IN THE PROVINCE OF ONTARIO.**  
**List 'A'**  
**Unsecured Creditors**

No	Name	Address	Account No.	Amount of claim
107	Purolator Courier Ltd.	P. O. Box 1100 Etobicoke ON M9C 5K2	722400	22.34
108	Quality Carbide Grind Inc.	5335 Pulleyblank Road Oldcastle ON N0R 1L0		2,045.76
109	R.M.W. Electric	350 Shirley Avenue Unit 6 Kitchener ON N2B 2E1	731710	79.50
110	R.S. Ernst Landscaping	485 Mill Street Kitchener ON N2G 2Y5	731715	2,052.72
111	RB&W Corporation	Stanley 5190 Bradco Blvd. Mississauga ON L4W 1G7	735500	6,747.97
112	Regional Hose & Equipment Ltd.	Pearson 4-250 Trillium Drive Kitchener ON N2E 1X2	738390	1,303.35
113	Ricoh Canada Inc.	5520 Explorer Drive 3rd Floor Suite 300 Mississauga ON L4W 5L1	751000	1,835.61
114	Rogers Wireless Inc	P.O. Box 9100 Don Mills ON M3C 3P9	755000	1,828.92
115	Rubberline Products Limited	Marney Ritchie P. O. Box 336 Kitchener ON N2G 3Y9	760800	3,732.62
116	Safety-Kleen Canada, Inc.	Irene c/o Mellon Bank, Canada Branch P.O.Box 9807, Stn. Agincourt Scarborough ON M1S 5T8	768808	2,739.47
117	Samko Party Services	11 Peel Avenue Toronto ON M6J 1M3	000518	2,133.19
118	Samuel Specialty Metals Canada	Hazel Div. Of Samuel, Son & Co. Ltd. 2360 Dixie Road Mississauga ON L4Y 1Z7	769801	14,704.88
119	Sandtron Automation Limited	Carol Larocque 1221 Dillon Road Burlington ON L7M 1K6	770560	667.27
120	Shepell.fgi Limited Partnership	130 Bloor St West Suite 200 Toronto ON N2R 1E9	000619	934.92
121	SHIP-it EXPRESS	Ernie 6 Windward Place Kitchener ON N2N 3H8	768620	22,577.26

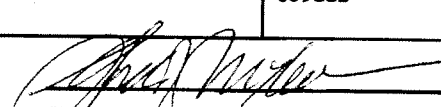
Dated: January 24, 2008

  
 Signature of Bankrupt or Officer

AMENDED  
 STATEMENT OF AFFAIRS (Sec 158)  
 IN THE MATTER OF THE BANKRUPTCY OF  
 LEDCO LIMITED  
 OF THE CITY OF KITCHENER, IN THE REGIONAL MUNICIPALITY OF WATERLOO, IN THE PROVINCE OF ONTARIO.  
 List 'A'  
 Unsecured Creditors

No	Name	Address	Account No.	Amount of claim
122	Shred-It	deMello 500 Collier MacMillian Drive Cambridge ON N1R 6R5	788000	811.96
123	SimplexGrinnell	Shirley P.O.Box 6100 Postal Station F Toronto ON M4Y 2Z2	791700	388.74
124	Skobo's Tool Sharpening	13-49 McIntyre Place Kitchener ON N2R 1G3	000649	471.56
125	Smith Induspac	Palumbo 930A Britannia Road East Mississauga ON L4W 5M7	798000	558.73
126	Snap-On Tools Of Canada Ltd	1171 Gorham Street Newmarket ON L3Y 7V1	799000	125.11
127	Solar Materials Handling Ltd.	611 Colby Drive Waterloo ON N2V 1A1	803600	2,132.41
128	Sorel Forge Inc.	McIntosh 2 Blair Drive Brampton ON L6T 2H5	803850	54,416.14
129	Sowa Tool & Machine Co.	Christine Spencer P. O. Box 694 Kitchener ON N2G 4B6	805100	3,165.02
130	Spectrum Communications	Hance Mel 8-300 Trillium Drive Kitchener ON N2E 2K6	805640	83.22
131	St. John Ambulance	250 Gage Avenue Kitchener ON N2M 2C8	809000	110.00
132	Stema Punch & Die Inc.	Marylyn 1761 Bishop Street Cambridge ON N1T 1V3	812601	2,167.10
133	Styro-Patterns Inc	173 Advance Blvd. Units #47 & 48 Brampton ON L6T 4Z6	820500	8,798.00
134	Tate Industrial Sales	4185 Walker Road Windsor ON N8W 3T6	832300	141.30
135	The Home Depot	Root P.O Box 4610 Stn A Toronto ON M5W 4Z6	367210	326.86
136	The Tool Doctor	30 Manitou Dr Kitchener ON N2C 1L3	000726	216.65
137	Thermo-Bond Flame	Mrs Bilyk 1020 Stacey Court	839222	424.00

Dated: January 24, 2008

  
 Signature of Bankruptcy Officer

*As Attorney for Charles Hovio*

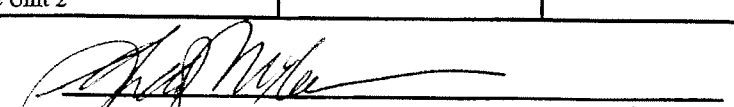
**AMENDED  
STATEMENT OF AFFAIRS (Sec 158)  
IN THE MATTER OF THE BANKRUPTCY OF  
LEDCO LIMITED**

**OF THE CITY OF KITCHENER, IN THE REGIONAL MUNICIPALITY OF WATERLOO, IN THE PROVINCE OF ONTARIO.  
List 'A'**

**Unsecured Creditors**

No	Name	Address	Account No.	Amount of claim
138	ThyssenKrupp Materials NA	Mississauga ON L4W 2X8 2821 Langstaff Road Concord ON L4K 5C6	696400	270.30
139	TigerDirect.ca Inc.	Gordon 55 East Beaver Creek Rd Unit G Richmond Hill ON L4B1E5	573500	427.16
140	Toner Warehouse	Mustaf 107 Falconridge Drive Kitchener ON N2K 4K3	850100	494.50
141	Torbram Electric Supply	Buie 10 Perdue Court Caledon ON L7C 3M6	850500	790.75
142	Trakar Products Inc.	Tracey 225 Boida Ave. R.R.#1 Ayr ON N0B 1E0	852204	68.68
143	Transit Lubricants	Brown 5 Hill Street Kitchener ON N2G 5V2	000704	1,030.85
144	Trican Packaging Inc.	Nora P. O. Box 388 Cayuga ON N0A 1E0	852804	1,463.54
145	Tri-County Welding Ltd.	Bill P. O. Box 455 Kitchener ON N2G 4A2	852800	5,125.96
146	Tyler Hard Chrome	5840 Outer Drive Old Castle ON N0R 1L0	000717	583.00
147	ULine	Bell 2425 Matheson Blvd East 7th Floor Mississauga ON L4W5K4	000711	280.66
148	Uniglobe Donaldson Travel	87 Main Street Cambridge ON N1R 1W1	880800	302.99
149	Unigraphics Solutions Canada Ltd.	Paul Frastesi 2550 Matheson Blvd East Suite 130 Mississauga ON L4W 4Z1	880710	7,836.16
150	USF Holland Inc.	27052 Network Place Chicago, IL, 60673 USA	U02180	333.70
151	Vertexx Canada Inc.	Matt McMurdie CMA 27 Manitou Drive Unit 2	901100	148.20

Dated: January 24, 2008

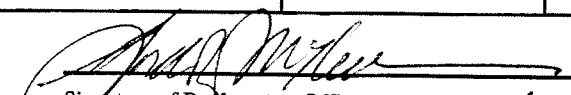
  
Signature of Bankrupt or Officer

*As Attorney for Charles Perovic*

**AMENDED**  
**STATEMENT OF AFFAIRS (Sec 158)**  
**IN THE MATTER OF THE BANKRUPTCY OF**  
**LEDCO LIMITED**  
**OF THE CITY OF KITCHENER, IN THE REGIONAL MUNICIPALITY OF WATERLOO, IN THE PROVINCE OF ONTARIO.**  
**List 'A'**  
**Unsecured Creditors**

No	Name	Address	Account No.	Amount of claim
152	WaterSmart Systems	Kitchener ON N2C 1K9 Steve 14-105 Lexington Road Waterloo ON N2J 4R7	722000	57.50
153	Weber Supply Company Inc.	Kathy Uldricks P.O. Box 1418 Kitchener ON N2G 4H6	927310	1,233.56
154	Welmar Group Mechanical Contractors	Pollock 340 Edinburgh Road North Guelph ON N1H 7Y4	929545	858.60
155	Westway Machinery Ltd	Lott 2370 Cawthra Road Mississauga ON L5A 2X1	931940	368.88
156	Winston Steel Inc.	Bonnie 7496 Tranmere Drive Mississauga ON L5S 1K4	947100	24,147.70
157	Wood-Miller Saw & Knife	5570 Ambler Drive Mississauga ON L4W 2K9	954010	1,812.30
158	WSI/Capital Environmental Resource	Julie Logan 147 Ardelt Avenue Kitchener ON N2C 2E1	128050	1,061.36
159	Xact Machining	Terrel 111 Hollinger Cr Kitchener ON N2K 2Y8	964450	3,286.00
160	XACT PATTERN & FIXTURE	Reaume 2736 Meighen Rd Windsor ON N8W 4C7	000679	2,226.00
	<b>*TOTAL*</b>			<b>11,411,969.28</b>

Dated: January 24, 2008

  
 Signature of Bankrupt or Officer  
 As Attorney for Charles

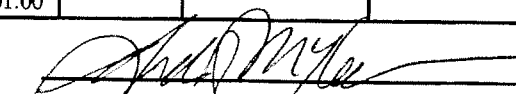
AMENDED  
STATEMENT OF AFFAIRS (Sec 158)  
IN THE MATTER OF THE BANKRUPTCY OF  
LEDCO LIMITED

OF THE CITY OF KITCHENER, IN THE REGIONAL MUNICIPALITY OF WATERLOO, IN THE PROVINCE OF ONTARIO.  
List 'B'

Secured Creditors

No	Name & Address Nature of Claim Particulars of Security	Amount of Claim	When Given	Estimated Value of Security	Estimated Surplus from Security	Balance of Claim Unsecured
1	392502 ONTARIO LIMITED 20 QUEEN ST. WEST SUITE 700 TORONTO ON M5H 3R3	1.00		0.00	0.00	1.00
2	87261 CANADA LIMITED 145 RICHMOND ROAD OTTAWA ON K1Z 1A1 INVENTORY Accounts Receivable	10,000,000.00		3,063,000.00	0.00	6,937,000.00
3	ELLIOTT - MATSUURA CANADA INC. 2120 BUCKINGHAM RD. OAKVILLE ON L6H 5X2	Unknown	--	0.00	0.00	0.00
4	NISSAN CANADA INC. 5290 ORBITOR DRIVE MISSISSAUGA ON L4W 4Z5 2006 NISSAN MAXIMA	Unknown		1.00	1.00	0.00
5	RICOH CANADA INC. 100 - 1235 NORTH SERVICE RD. W. OAKVILLE ON L6M 2W2	Unknown	--	0.00	0.00	0.00
6	TORONTO-DOMINION BANK 381 KING ST. W. & FRANCIS ST. KITCHENER ON N2G 1B8 Land & Building 1530 Strasburg Road, Kitchener, Ontario	3,200,000.00		3,200,000.00	0.00	0.00
7	TOYOTA CREDIT CANADA INC. 80 MICRO COURT SUITE 200 MARKHAM ON L3R 9Z5 2005 TOYOTA CAMRY	Unknown		1.00	1.00	0.00
	<b>*TOTAL*</b>	<b>13,200,001.00</b>				<b>6,937,001.00</b>

Dated: January 24, 2008

  
 Signature of Bankrupt or Officer  
 Attorney for Charles Lavoie


**AMENDED  
STATEMENT OF AFFAIRS (Sec 158)  
IN THE MATTER OF THE BANKRUPTCY OF  
LEDCO LIMITED**

**OF THE CITY OF KITCHENER, IN THE REGIONAL MUNICIPALITY OF WATERLOO, IN THE PROVINCE OF ONTARIO.  
List 'C'**

**Preferred Creditors for Wages, Rent, Etc.**

No	Name of Creditor Address and Occupation	Nature of Claim	Period During Which Claim Accrued	Amount of Claim	Amount Payable in Full	Ranking for Dividend
				0.00		
	*TOTAL*					

Dated: January 24, 2008

  
 Signature of Bankrupt or Officer  
 By Attorney for Charles

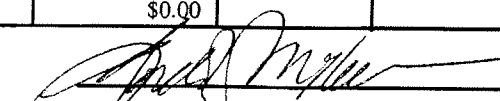
AMENDED  
 STATEMENT OF AFFAIRS (Sec 158)  
 IN THE MATTER OF THE BANKRUPTCY OF  
 LEDCO LIMITED

OF THE CITY OF KITCHENER, IN THE REGIONAL MUNICIPALITY OF WATERLOO, IN THE PROVINCE OF ONTARIO.  
 List 'D'

Contingent or Other Liabilities

No	Name of Creditor or Claimant Address and Occupation	Amount of Liability or Claim	Amount Expected to Rank for Dividend	Date Liab Incurred Mo Yr	Nature of Liability
	*TOTAL*		\$0.00		

Dated: January 24, 2008

  
 \_\_\_\_\_  
 Signature of Bankrupt or Officer  
 As Attorney for Charles  
 1. 2008

**AMENDED  
STATEMENT OF AFFAIRS (Sec 158)  
IN THE MATTER OF THE BANKRUPTCY OF  
LEDCO LIMITED**


**OF THE CITY OF KITCHENER, IN THE REGIONAL MUNICIPALITY OF WATERLOO, IN THE PROVINCE OF ONTARIO.**

List 'E'

Debts Due to the Estate

No	Name, Address & Occupation of Debtor	Nature of Debt  Particulars of Security  Folio Ledger for Particulars	Amount of Debt Good Doubtful Bad	Contracted <hr/> Yr Mo	Estimated to Produce
1	Accounts Receivable		3,563,000.00 0.00 1,000,000.00		2,563,000.00
	*TOTAL*				<hr/> 2,563,000.00

Dated: January 24, 2008

  
 \_\_\_\_\_  
 Signature of Bankrupt or Officer  
 As Attorney for Charles Kovacs

AMENDED  
 STATEMENT OF AFFAIRS (Sec 158)  
 IN THE MATTER OF THE BANKRUPTCY OF  
 LEDCO LIMITED

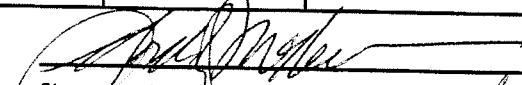
OF THE CITY OF KITCHENER, IN THE REGIONAL MUNICIPALITY OF WATERLOO, IN THE PROVINCE OF ONTARIO.

List 'F'

Bills of Exchange, Promissory Notes, Lien Notes  
 Chattel Mortgages, etc., Available as Assets

No	Name of all Promissors, Acceptors, Endorsers, Mortgagors and Guarantors Address and Occupation	Amount of Bill or Note	Date When Due	Estimated to Produce	Particulars held as Security for Payment of Bills or Notes
	*TOTAL*			\$0.00	

Dated: January 24, 2008

  
 \_\_\_\_\_  
 Signature of Bankrupt or Officer  
*As Attorney for Charles Hovine*

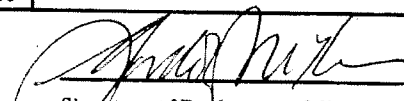
**AMENDED**  
**STATEMENT OF AFFAIRS (Sec 158)**  
**IN THE MATTER OF THE BANKRUPTCY OF**  
**LEDCO LIMITED**

**OF THE CITY OF KITCHENER, IN THE REGIONAL MUNICIPALITY OF WATERLOO, IN THE PROVINCE OF ONTARIO.**  
**List 'G'**

**Real Property or Immovable Owned by bankrupt**

No	Description of Property Nature of bankrupt's Interest In Whose Name Does Title Stand	Total Value	Particular of Mortgages, Hypothecs or other Encumbrances		Equity or Surplus
			Name & Address	Amount	
1	Land & Building 1530 Strasburg Road, Kitchener, Ontario	3,200,000.00	TORONTO-DOMINION BANK 381 KING ST. W. & FRANCIS ST. KITCHENER ON N2G 1B8	3,200,000.00	0.00
*TOTAL*		3,200,000.00			

Dated: January 24, 2008

  
 Signature of Bankrupt or Officer  
*As Attorney for Charles Havoie*

